Firms through Gang Violence
Business Pulse Survey -Haiti
March 2025

WORLD BANK GROUP
Finance, Competitiveness & Innovation

Presentation to business associations
June 10, 2025

Haitians firms through gang violence in figures

Violence

64% report **increased crime**

44% experienced **violence-related losses**

40% experienced **asset losses**

6% Of sale spent in **safeguarding equipment**

Economy

-25% Sales down since 2021

-26% Investment down since 2021

-20% Decline in **jobs**

50% Suffered **internet insufficiencies**

66% had **power outages**

Firm responses

54% Adopted **digital solutions**

76% Adopted **innovations**

Support

3% Of firms **received public support**

10% Of support from the **national government**

70% Were **unaware**

Executive Summary

- Background: Between 2021 and 2024, it is estimated that Haiti suffered economic losses of approximately -20.7%. While macroeconomic estimates exist, a thorough evaluation of violence's impact on the private sector is lacking.
- Business Pulse Survey: February-March 2025 assessment of 719 firms measured violence impacts, damage levels, transmission channels, and response strategies
- Key Survey Findings:

1. **Heightened crime and violence**: 60% of firms report increased crime and 24% ransom payments in their communes. Retail and hospitality most affected.
2. **Violence severely impacted businesses**: 44% of firms report violence-related losses (>50% in hospitality), with affected firms experiencing 40% asset damage. Declines of 25% in investment, 26% in sales, and 20% in jobs. ICT and hospitality sectors hit hardest.
3. **Input and infrastructure disruptions driving decline in sales**: Sales decline primarily driven by input costs or supply disruptions (30% of firms). 60% experienced power outages and 50% internet service insufficiencies. ICT and hospitality sectors hit hardest.

Executive Summary

4. **Firm adapted to violence by investing in security, innovating and adopting digital solutions**: Over 80% of firms modified operations for safety, with investors allocating 6% of sales to security equipment. 74% implemented innovations and 56% adopted digital solutions, while only 3% relocated from Port-au-Prince.

5. **Access to financing emerges as a critical concern**: While only 22% face immediate liquidity issues, 26% are in or expect arrears, and 60% already report difficulties securing financing.

Haiti Business Pulse Survey (BPS) – Survey details

Focus
- Impact of violence on firms (sales and assets)
- Channels of transmission
- Firm responses
- Government and international community support

Implementation
- 719 businesses (677 by phone or in-person and 42 on-line). In-person interviews done at the request of the respondents.
- February to March 2025
- Mainly micro, formal, domestic-owned and services firms.

Questionnaire with 9 modules

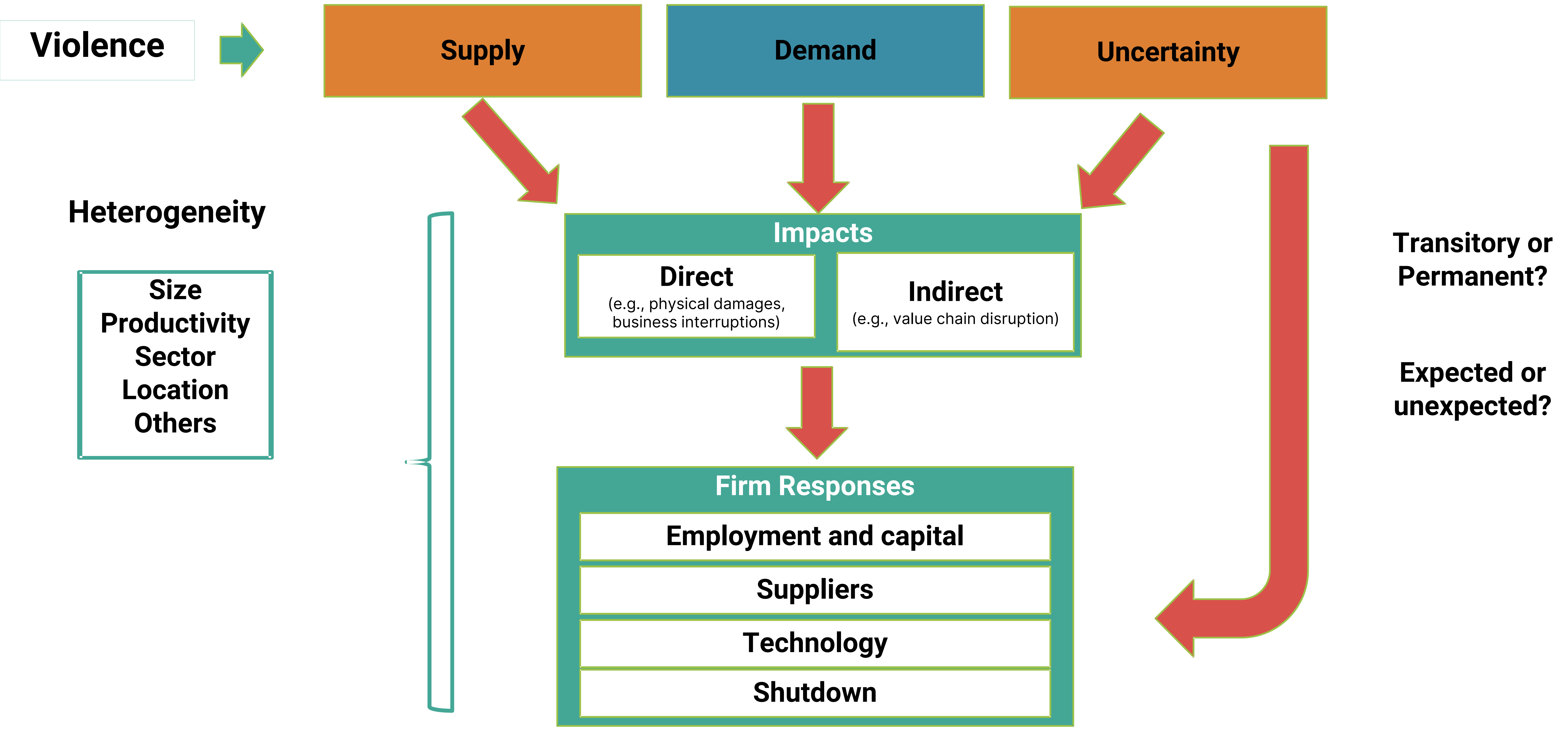
1. Operating status
2. Damages and theft on firms
3. Impacts on sales and employment
4. Channels affecting operations
5. Security and Protection
6. Public policies support
7. Adjustment mechanisms
8. Investments
9. Trade and GVCs

Firms are considered formal if they meet any of the following criterion: registration with the Ministry of Commerce and Industry (Société anonyme, société en nom collectif; entreprise individuelle); registration with the Tax Directorate; authorization of Ministries of Health, Justice and Public Security, Social Affairs and Labor (MAST); mayor's office (registration of merchants and individual businesses), Centre de Facilitation d'investissement (CFI) (registration of investment incentives advantages).

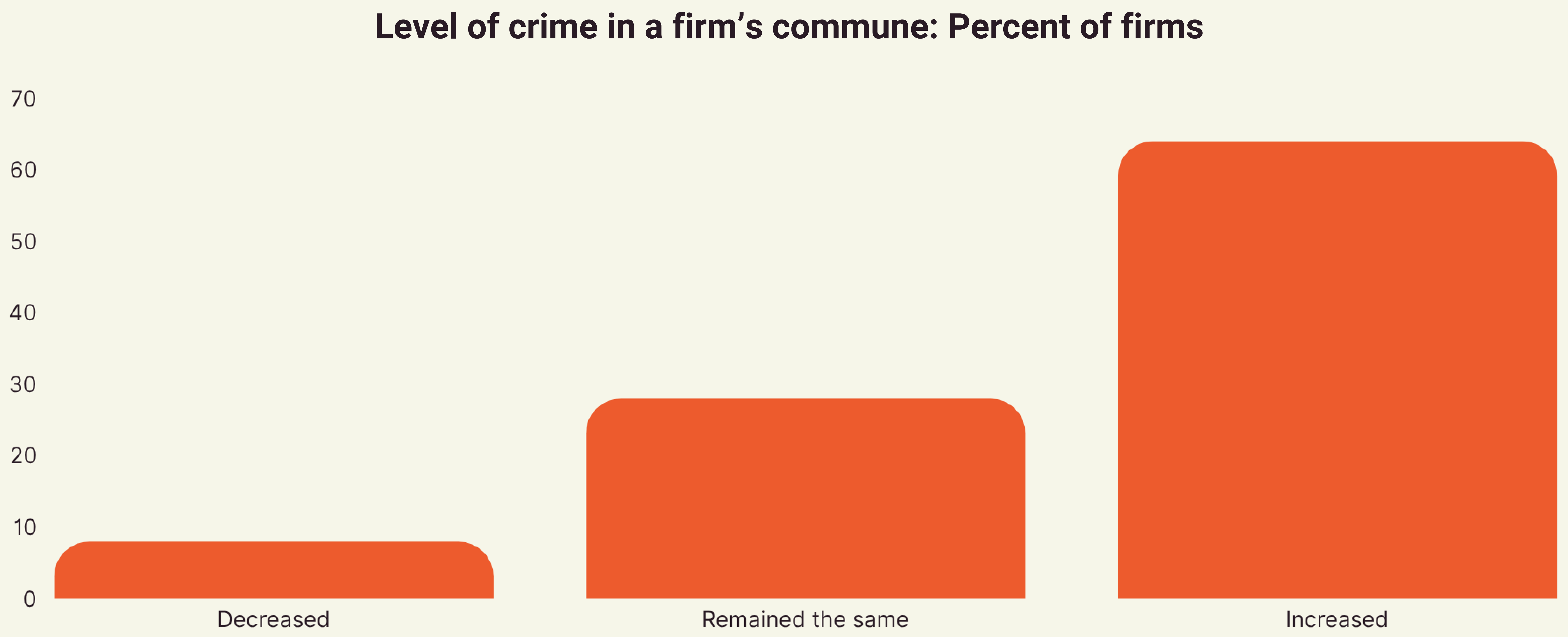
ISIC classification for sectors

Survey design for FCV areas:
Considered primary & recency effects; sensitivity; clear transitio statements; full attention checks

Violence affects firms through multiple channels



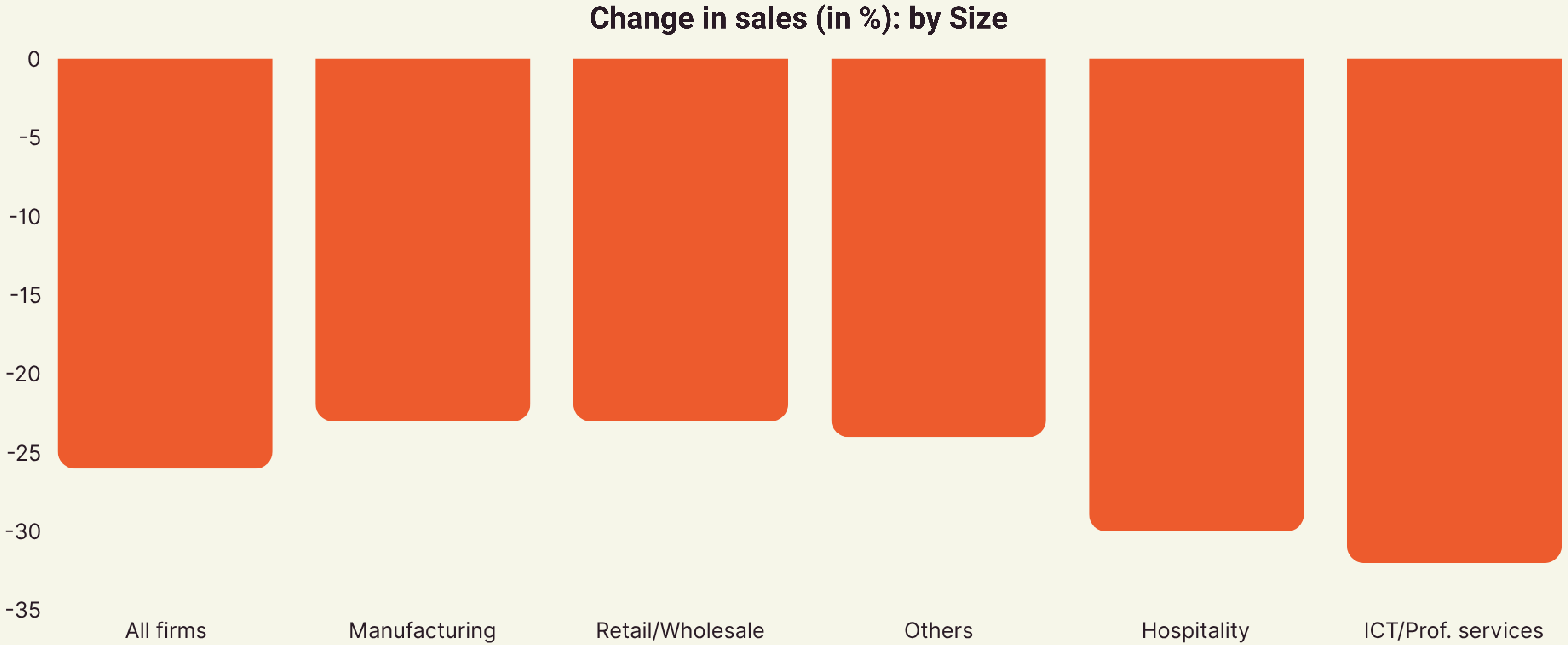
64% of firms reported increased crime in their communes



Question: To the best of your knowledge, has the level of crime in your commune?

Source: World Bank's staff calculations based on BPS

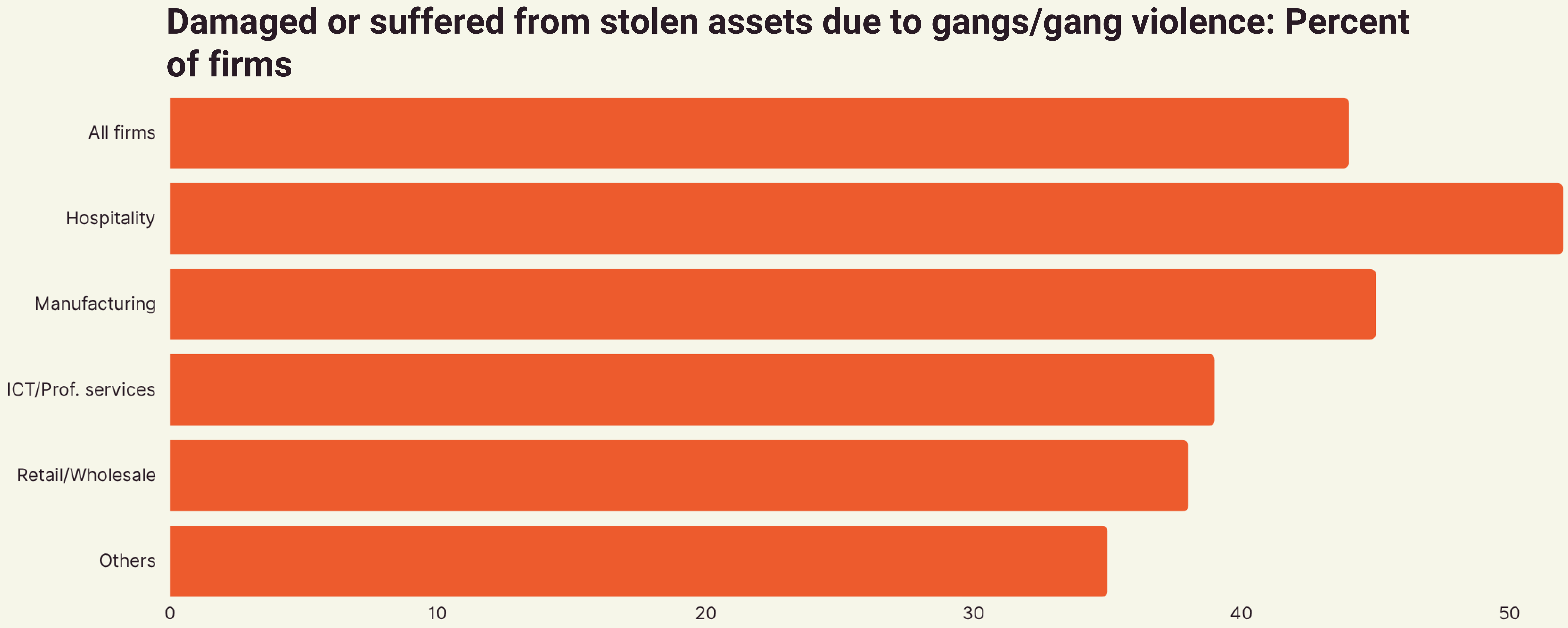
No signs of recovery: sales down 26% since 2021



Question: Comparing this company/enterprise sales for the last 30 days (before this interview) with June 2021 (assassination of President Jovenel Moise), did the sales?

Note: Result are unconditional estimates. Source -World Bank’s staff calculations based on BPS

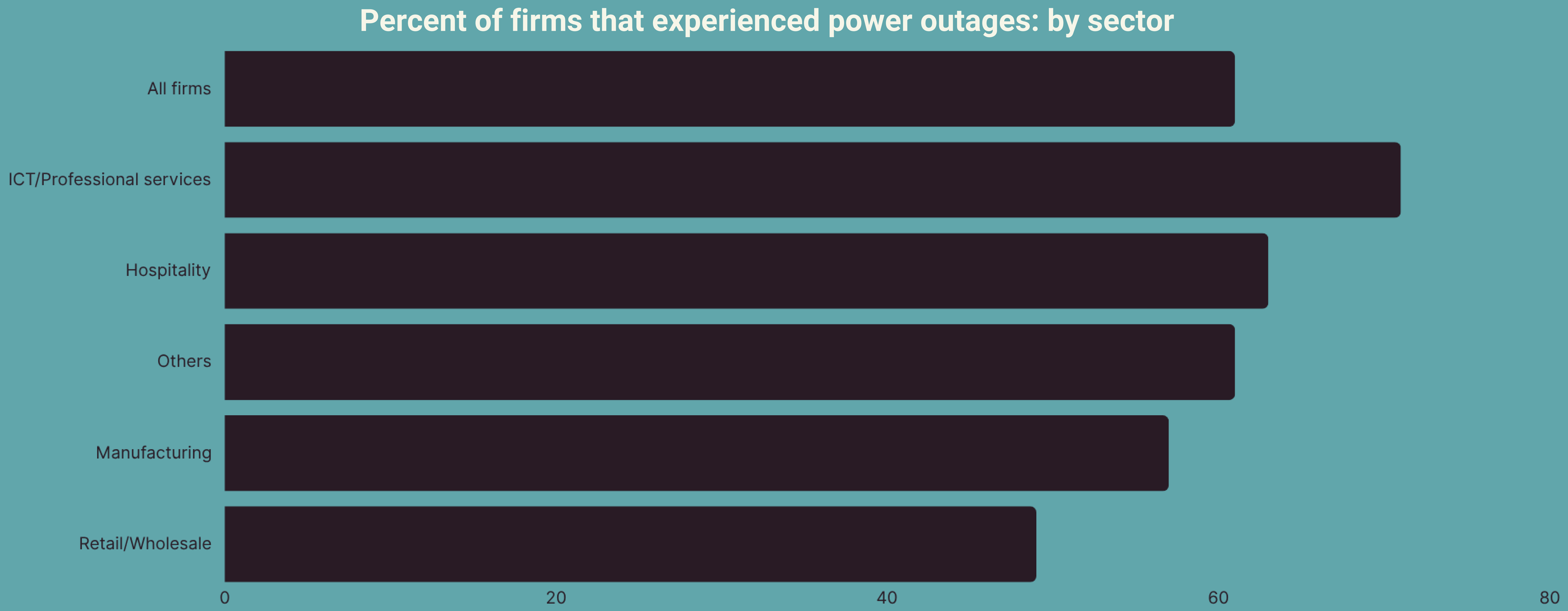
Nearly 45% of the firms report damages or losses caused by violence since June 2021



Question: Since June 2021 (assassination of President Jovenel Moise), has this company/enterprise been damaged or suffered from stolen assets due to gangs/gang violence?

Source: World Bank's staff calculations based on BPS

Power outages affected 60% of firms, particularly ICT and professional services sectors (70%)



Question: In the last 30 days (before this interview), did this company/enterprise experience power outages?

Sources: World Bank's staff calculations based on BPS. The results are unconditional estimates.

Input disruptions seem to be driving sales cancellations

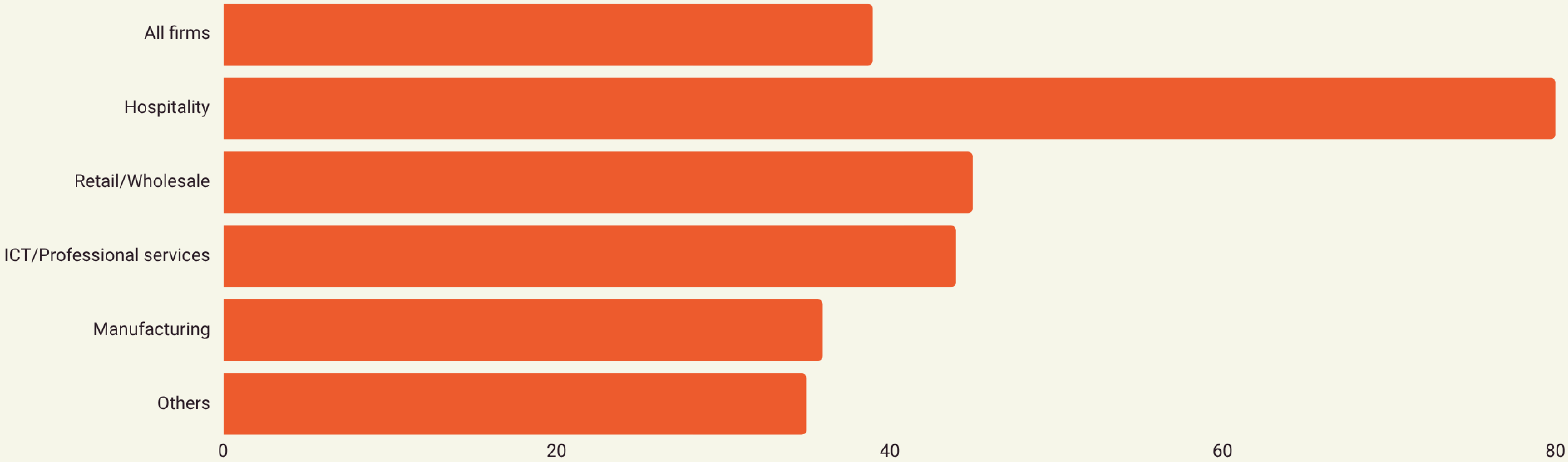
Change in sales (%): by whether sales orders were cancelled

Question: In the last 30 days (before this interview), did this company/enterprise have to cancel any sale orders because there were no inputs for production (they were delayed or interrupted)?

Note: Results are unconditional estimates Source -World Bank’s staff calculations based on BPS

Cancelled Orders Accounted for 40% of Sales

Percentage share of cancelled sales in total monthly sales: by sector

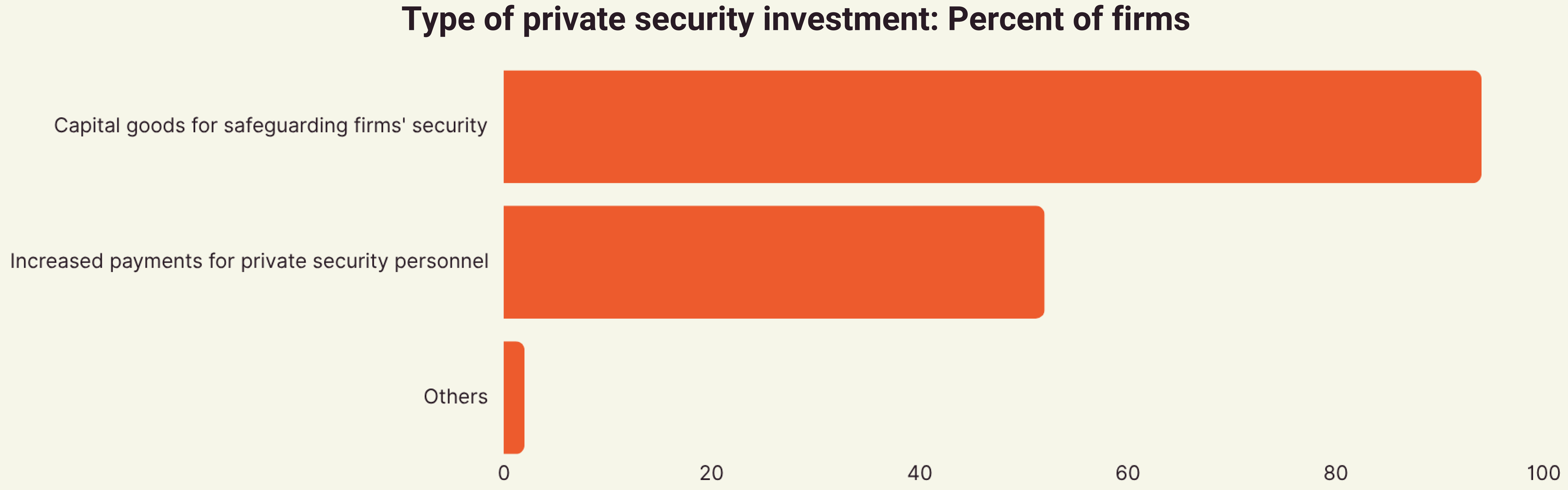


Question: What is the percentage of (monthly) sales that those cancelled transactions represent?

Notes: Hospitality sector includes accommodation and food services.

Results are unconditional estimates.   Source -World Bank's staff calculations based on BPS

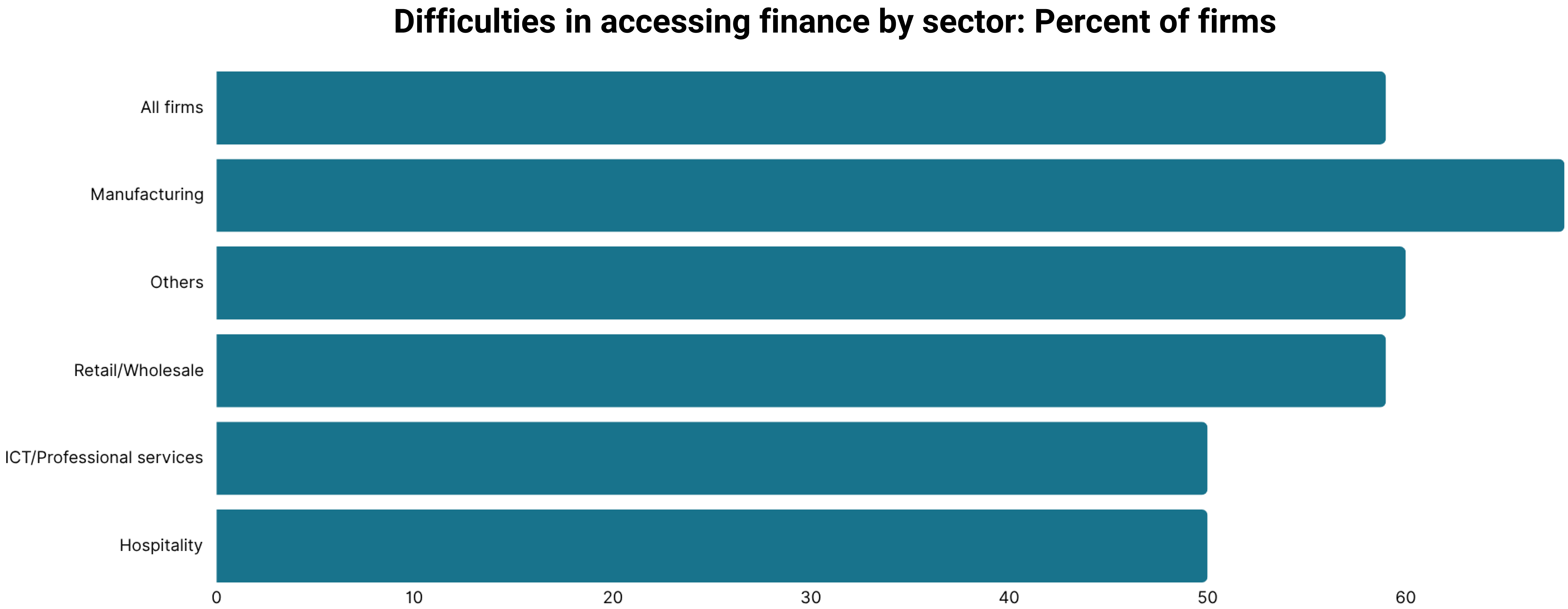
Investing firms prioritized security: 94% purchased equipment and 50% hired personnel



Question: Since June 2021 (assassination of President Jovenel Moise), has your company/enterprise made the following private security investments

Notes: Capital goods includes: security cameras, remote monitoring, access control systems, Locks and secured storage facilities. Private security personnel payments includes payments to gangs for security, hiring private security companies. Source: World Bank's staff calculations based on BPS.

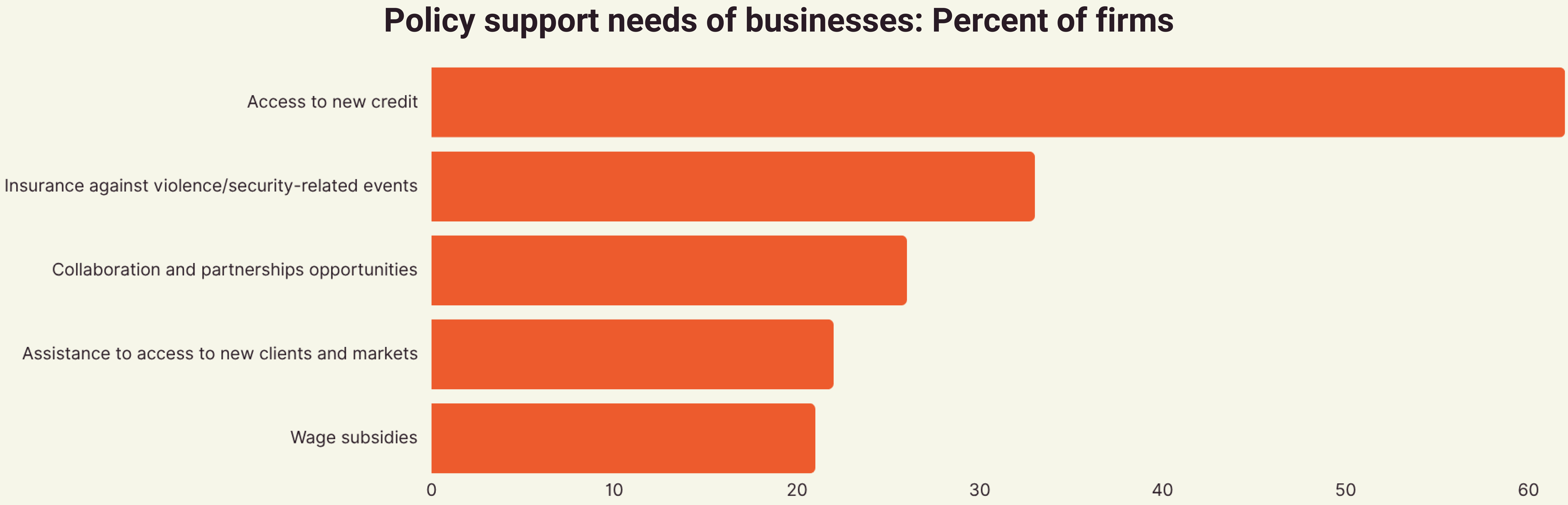
Six of ten businesses experience financing difficulties, with manufacturing hardest hit at about 70%



Question: Does this company/enterprise currently face any difficulties in accessing finance?

Sources: World Bank's staff calculations based on BPS

Top Business Support Needs: New Credit Access (60%) and Security Insurance (33%).



Question: What type of support programs either from the government or international organizations would be more important for your business(es) today?

Sources: World Bank's staff calculations based on BPS

Conclusions and policy implications

1. **Reconstruction/recovery funding must be dramatically increased**: 44% of firms suffered violence, damaged 40% of assets; only 11% repaired. Hospitality and manufacturing worst affected.
2. **Economic recovery programs should target hardest-hit sectors**: Sales, employment and investment remain 20-30% below 2021 levels, especially in ICT and hospitality. Monthly data shows no recovery.
3. **Critical infrastructure requires immediate public intervention**: 66% of firms face power outages, 50% internet disruptions, particularly in ICT, hospitality and manufacturing. Supply-constrained firms suffered 30% sales drop.
4. **Financial support mechanisms and digitalization and innovation programs need immediate expansion**. 60% of firms need credit access, particularly in manufacturing (70%) and 30% require violence-related insurance. Firms respond to violence by digitalizing and innovating.

Annexes

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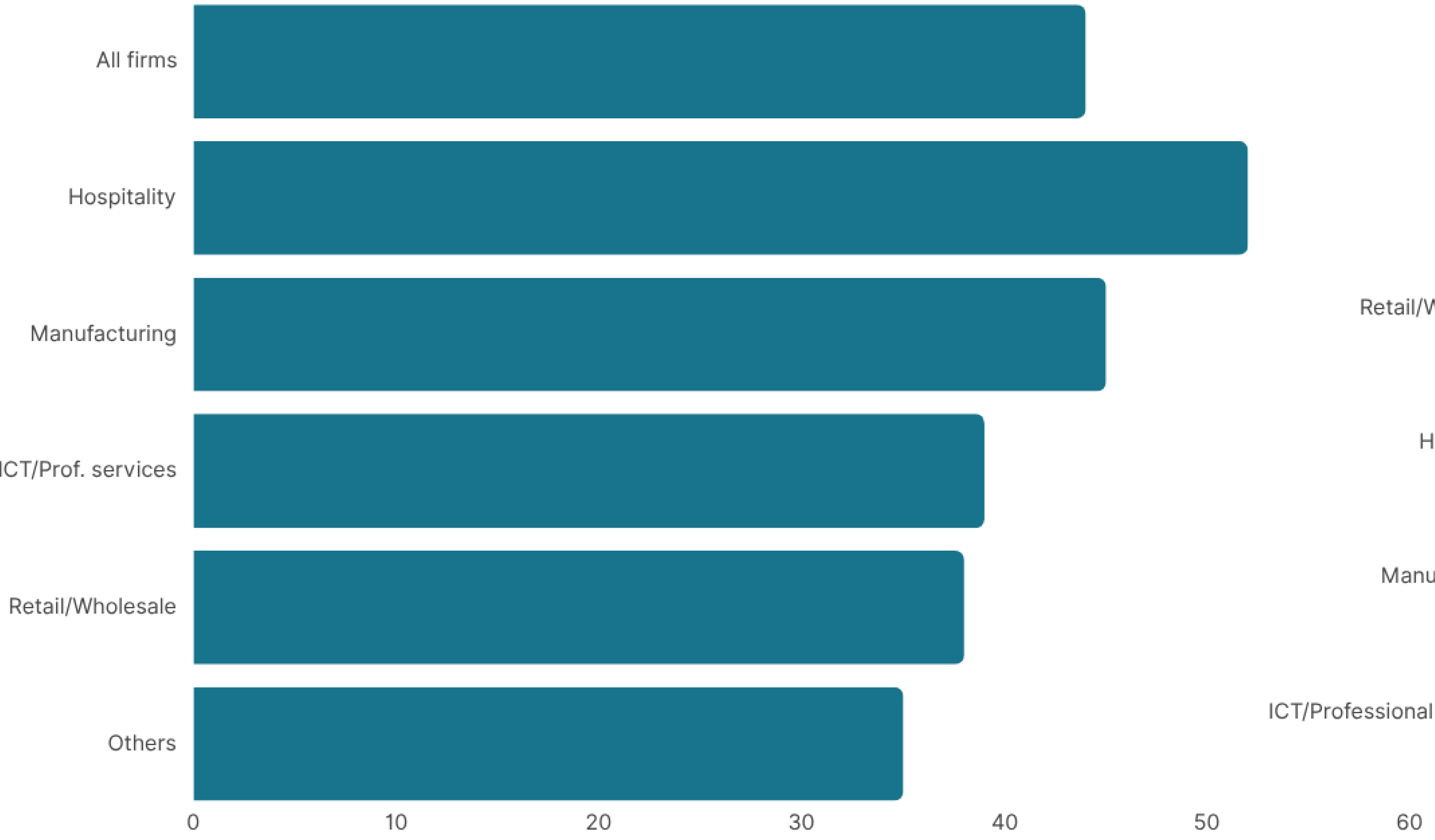
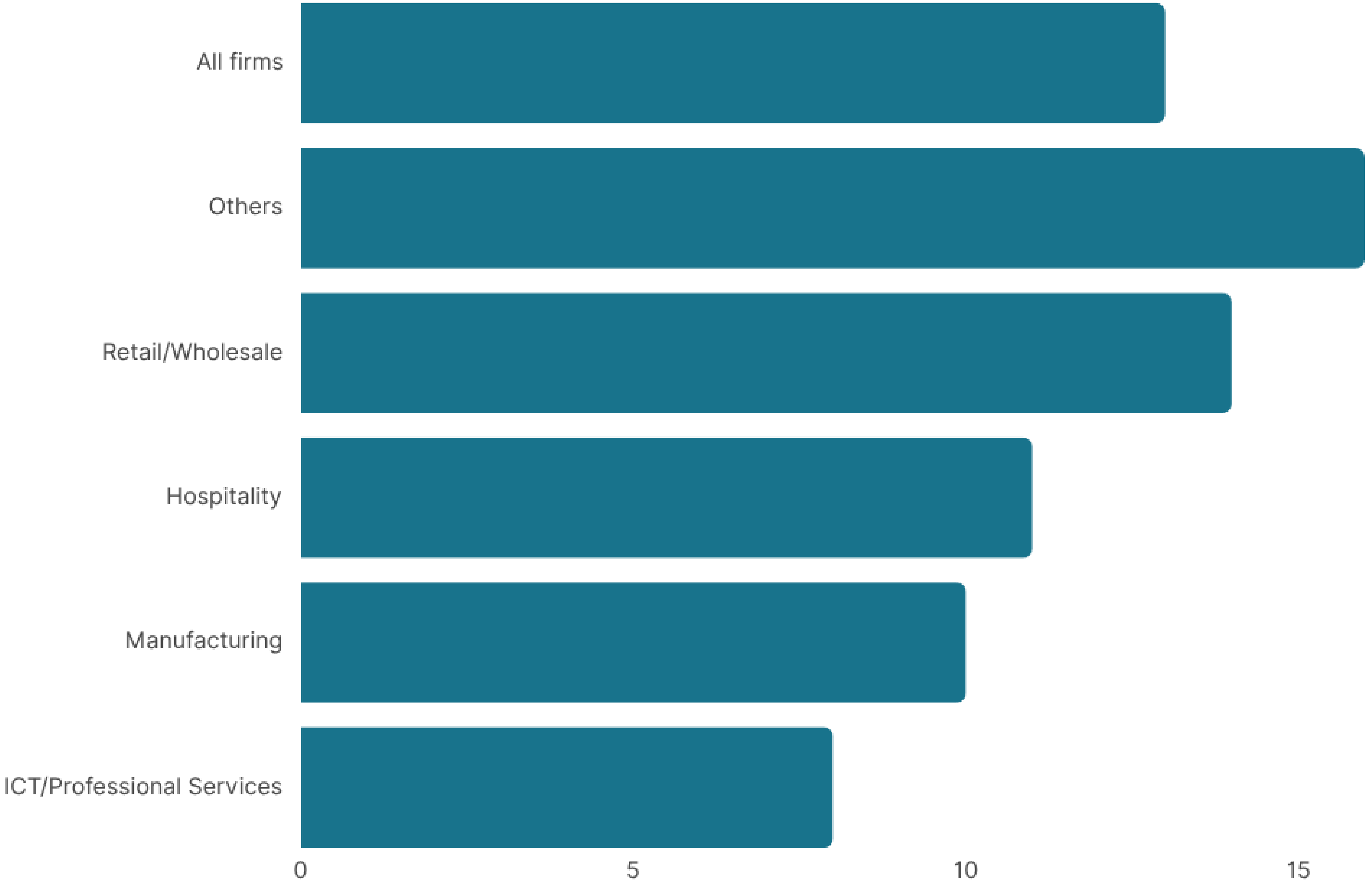
One in four firms report damages or losses caused by violence since June 2021

Percent of firms that suffered damages/losses since June 2021: by sector



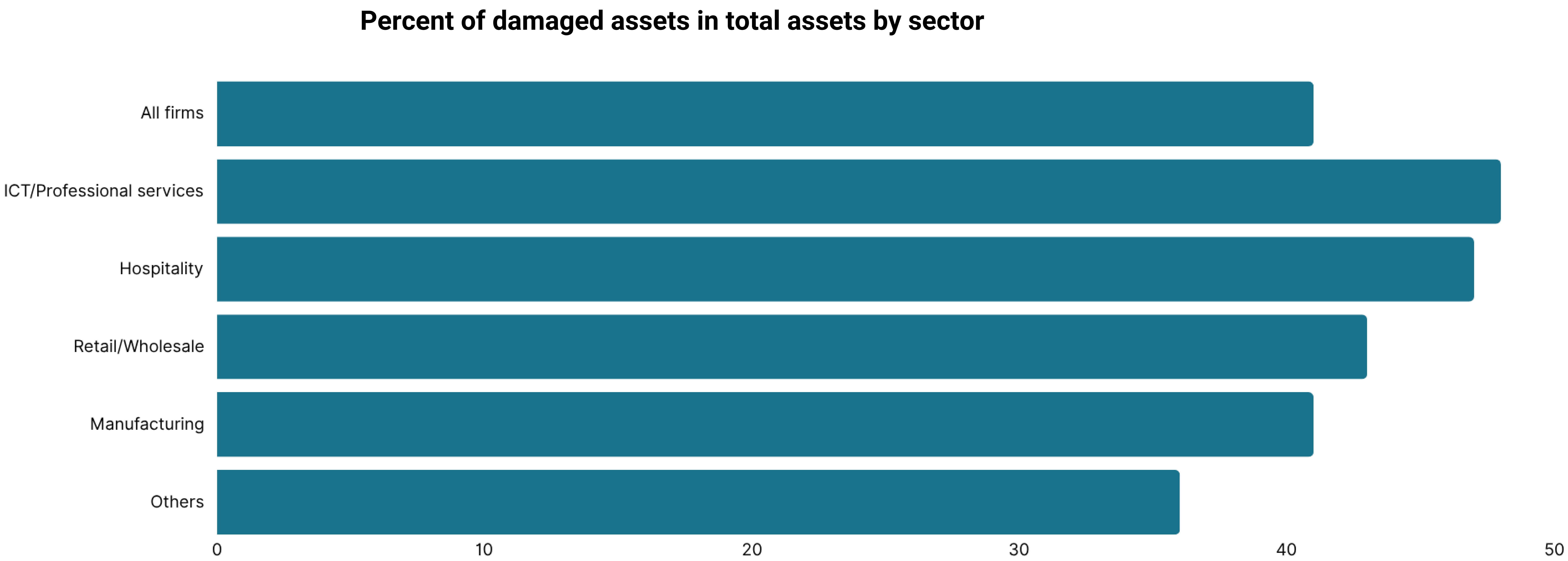
Percent of firms that suffered damages/losses in the last 30 days: by sector



Question: LHS: Since June 2021 (assassination of President Jovenel Moise), has this company/enterprise been damaged or suffered from stolen assets due to gangs/gang violence? RHS: In the last 30 days (before this interview), did this company/enterprise experience any losses due to theft, robbery, vandalism, arson on the company/enterprise's premises or from internet hacking or fraudulent internet transactions?

Source: World Bank's staff calculations based on BPS

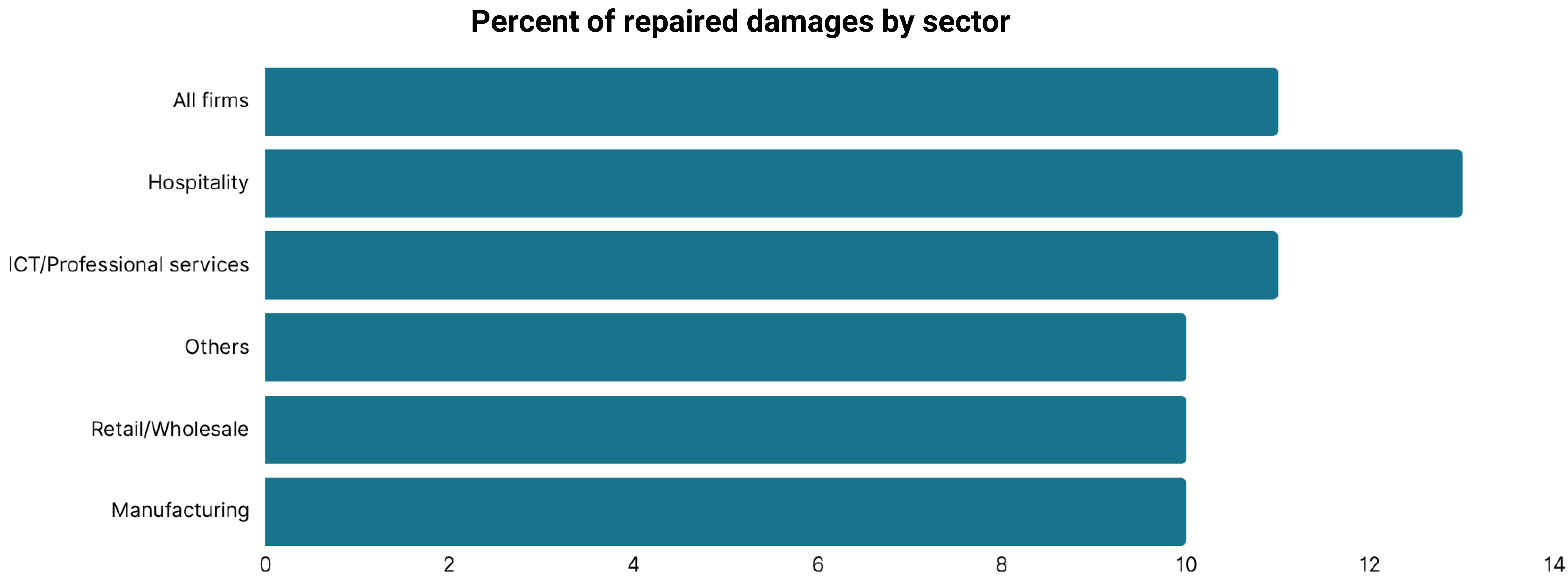
About 40% of Firm's Total Assets were Damaged Since June 2021



Question: What was the value of the damaged assets and property at this company/enterprise due to gangs/gang violence since June 2021 (assassination of President Jovenel Moise), including stolen assets and property, relative to the total assets and property of the company/enterprise?

Source: World Bank's staff calculations based on BPS

Only 11% of the damaged losses have been repaired since 2021

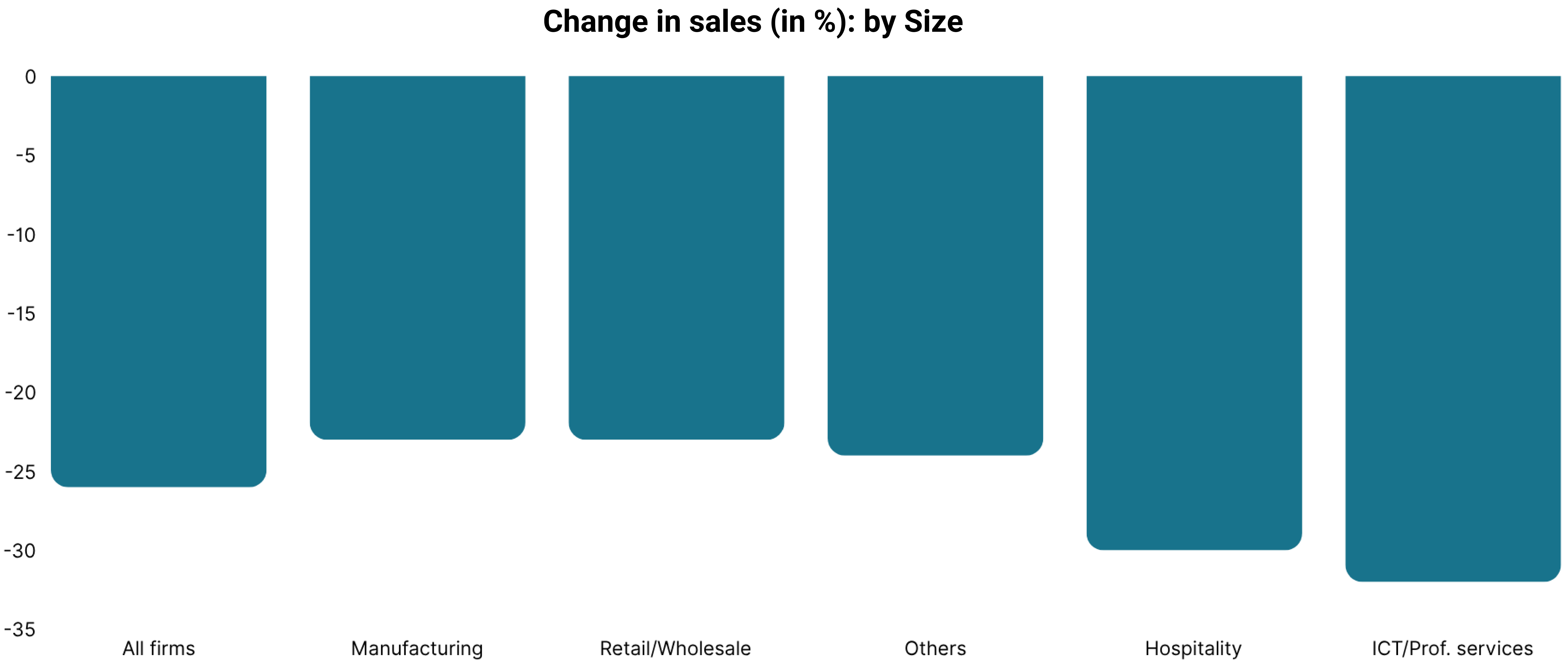


Question: What is the share of the damaged assets that you have already been able to repair/replace?

Source: World Bank's staff calculations based on BPS

Impact on sales

No signs of recovery: sales still down 26% since 2021

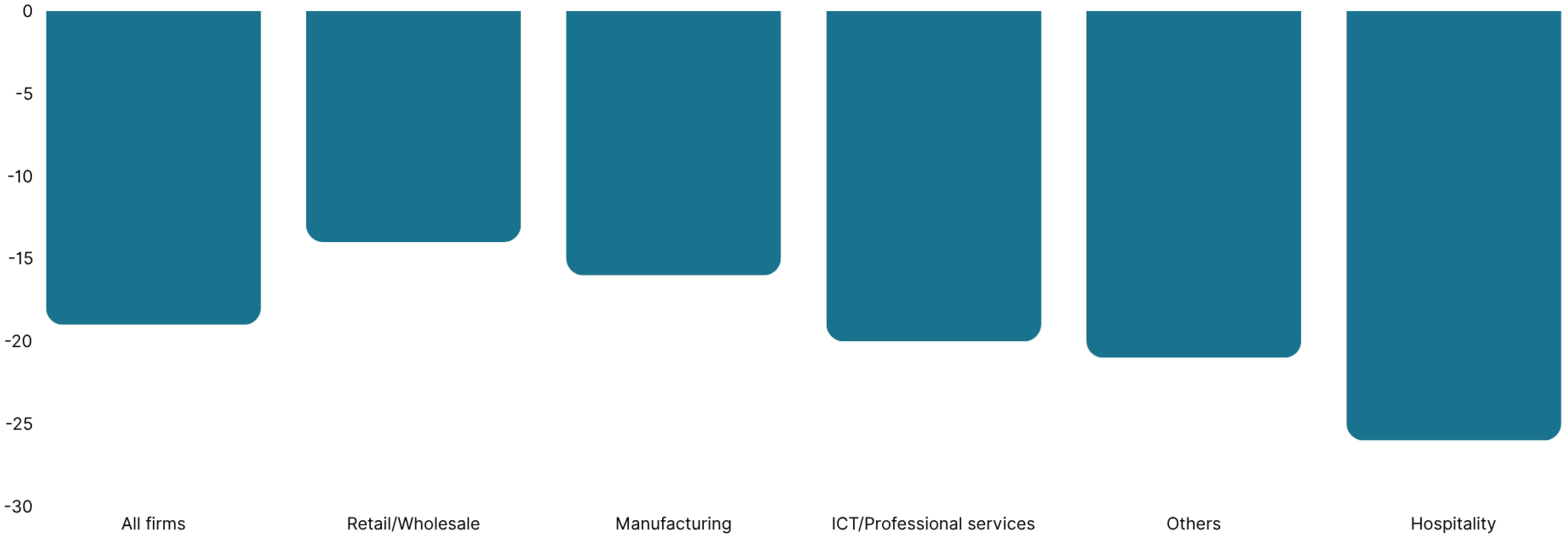


Question: Comparing this company/enterprise sales for the last 30 days (before this interview) with June 2021 (assassination of President Jovenel Moise), did the sales?

Note: Result are unconditional estimates. Source -World Bank's staff calculations based on BPS

Sales dropped by 20% in the last month [Feb/March 2025], particularly in hospitality

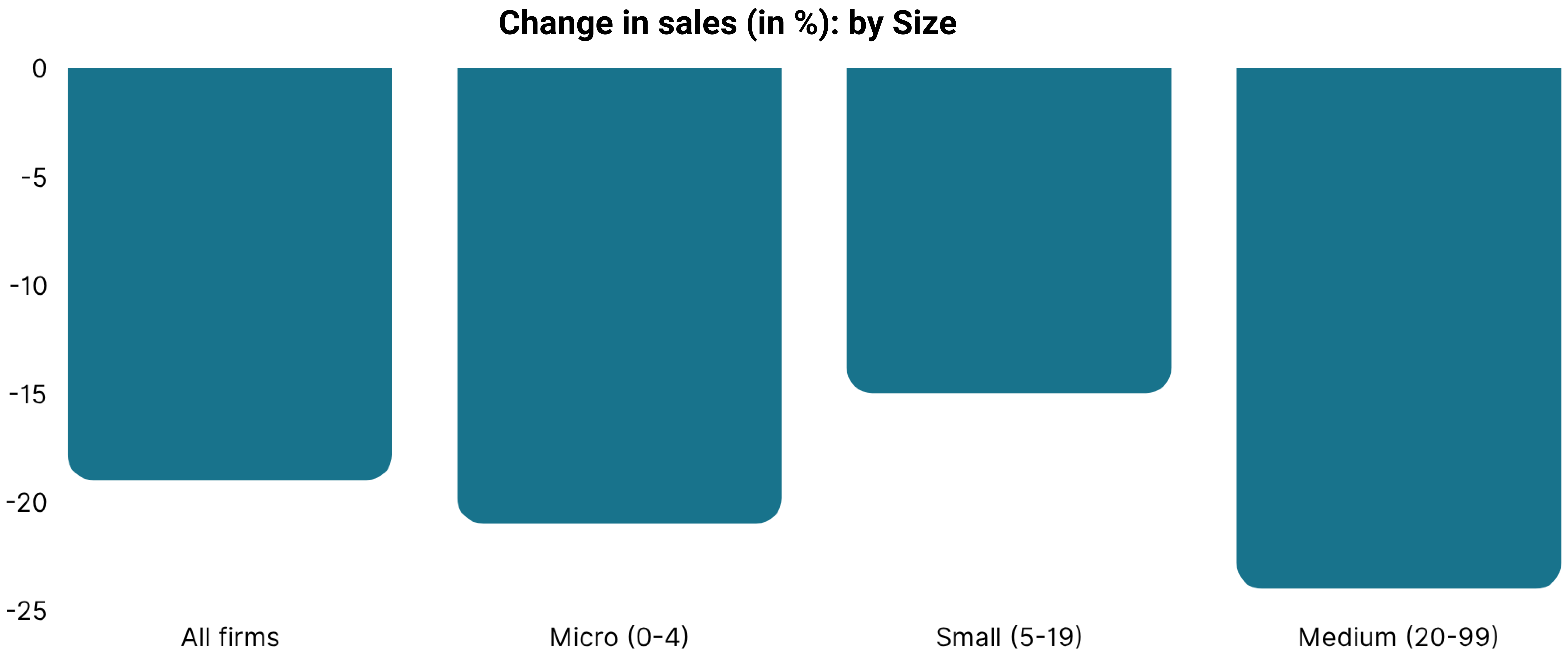
Change in sales compared to same period last year (in %): by sector



Question: Comparing establishment's sales for the last 30 days (before this interview) with the same period of last year, did the sales

Note: These are unconditional estimates. Source -World Bank's staff calculations based on BPS

Medium size companies saw the largest 24% sales drop

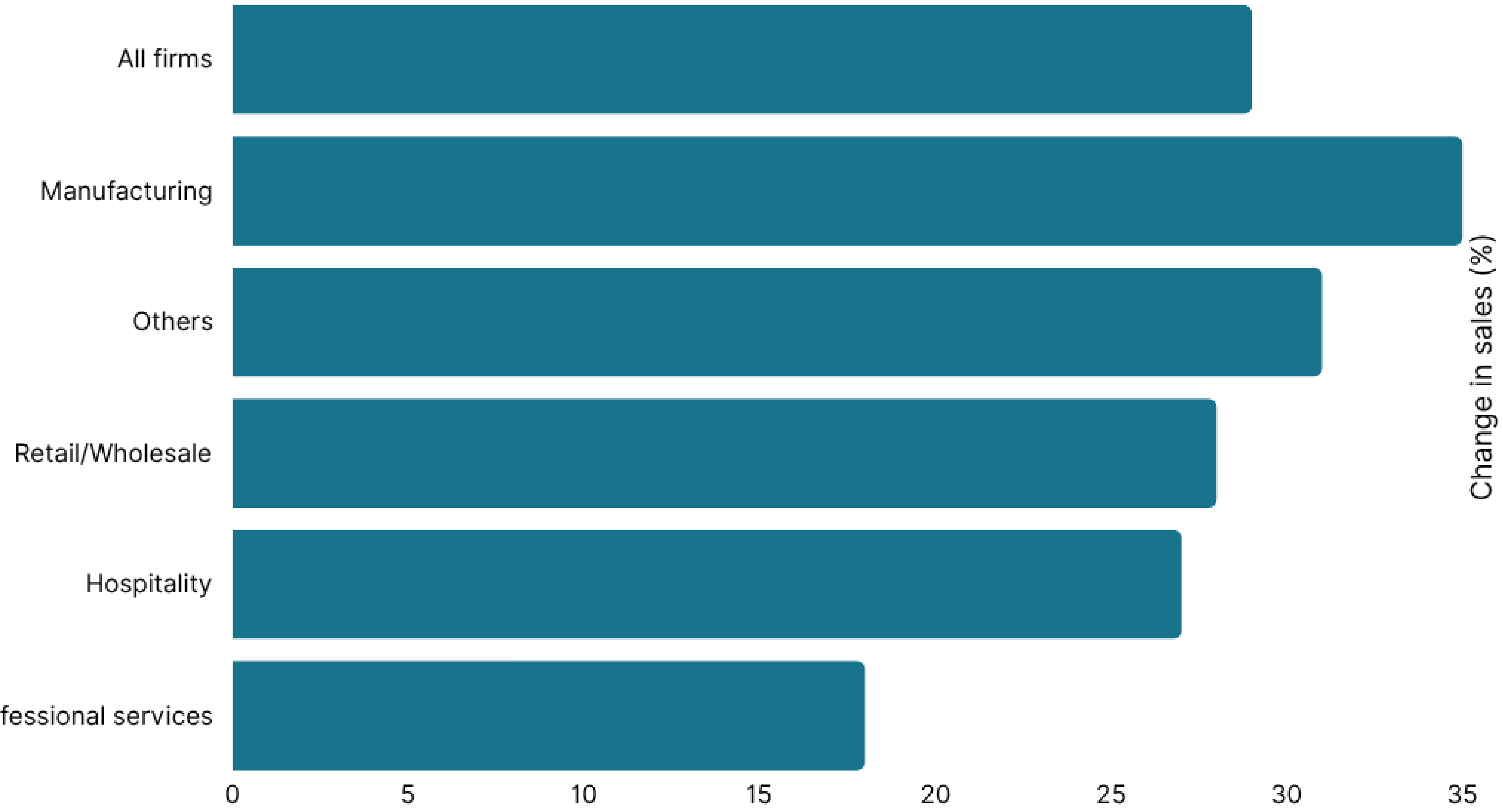


Question: Comparing establishment's sales for the last 30 days (before this interview) with the same period of last year, did the sales

Note: Results are unconditional estimates. Large firms(100+) was excluded because there are only 3 large firms in the sample.
Sources -World Bank's staff calculations based on BPS

Input disruptions seem to be driving sales cancellations, particularly in manufacturing

Cancelled sales order due to input costs/interruptions: Percent of firms

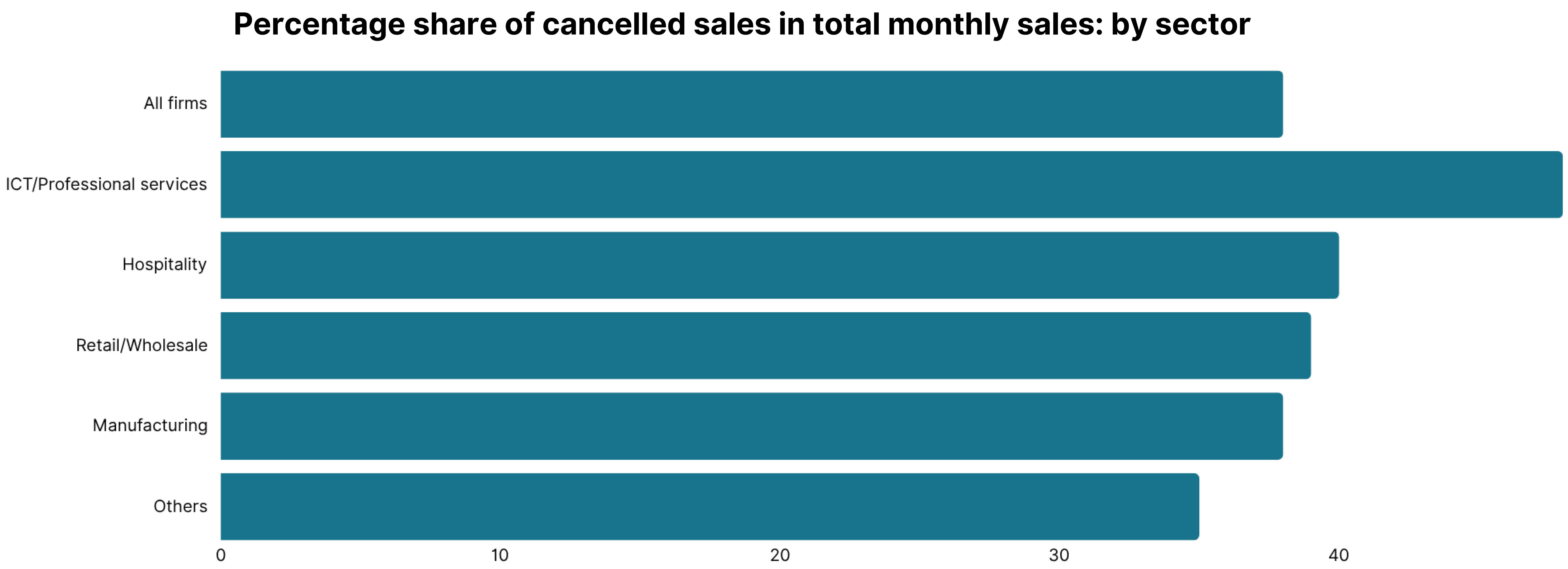


Change in sales: by whether sales orders were cancelled

Question: In the last 30 days (before this interview), did this company/enterprise have to cancel any sale orders because there were no inputs for production (they were delayed or interrupted)?

Note: Results are unconditional estimates
Sources -World Bank's staff calculations based on BPS

Cancellations accounted for about 40% of sales drop

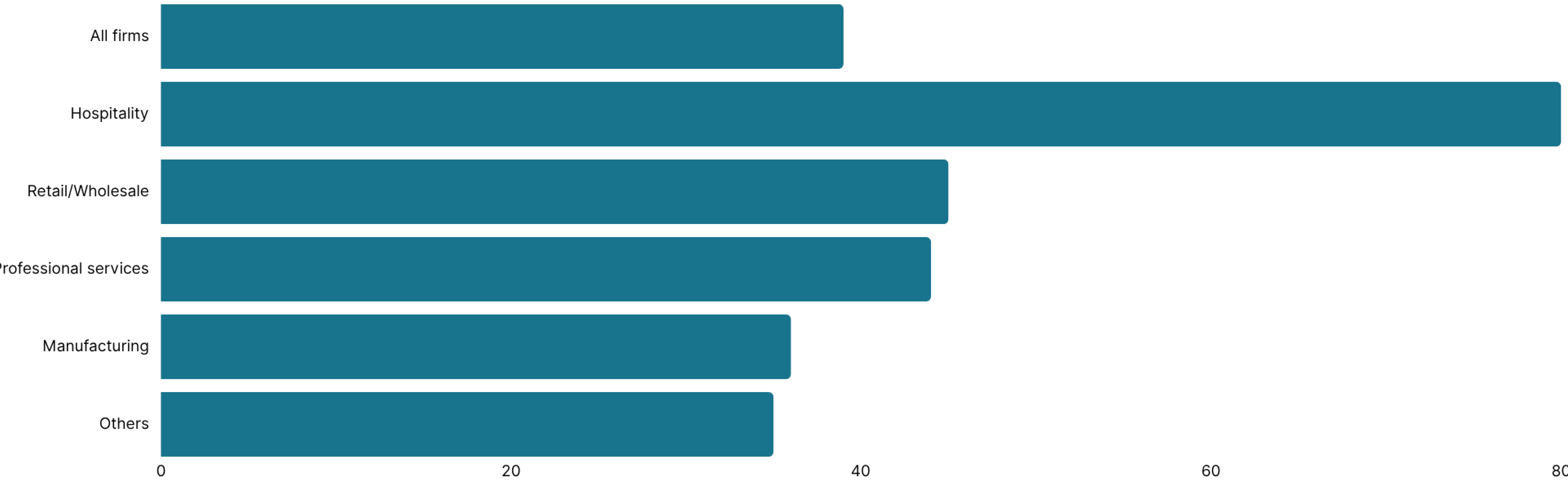


Question: What is the percentage of (monthly) sales that those cancelled transactions represent?

Note: Result are unconditional estimates.
Sources -World Bank's staff calculations based on BPS

Cancelled Orders Accounted to 40% of Sales

Percentage share of cancelled sales in total monthly sales: by sector

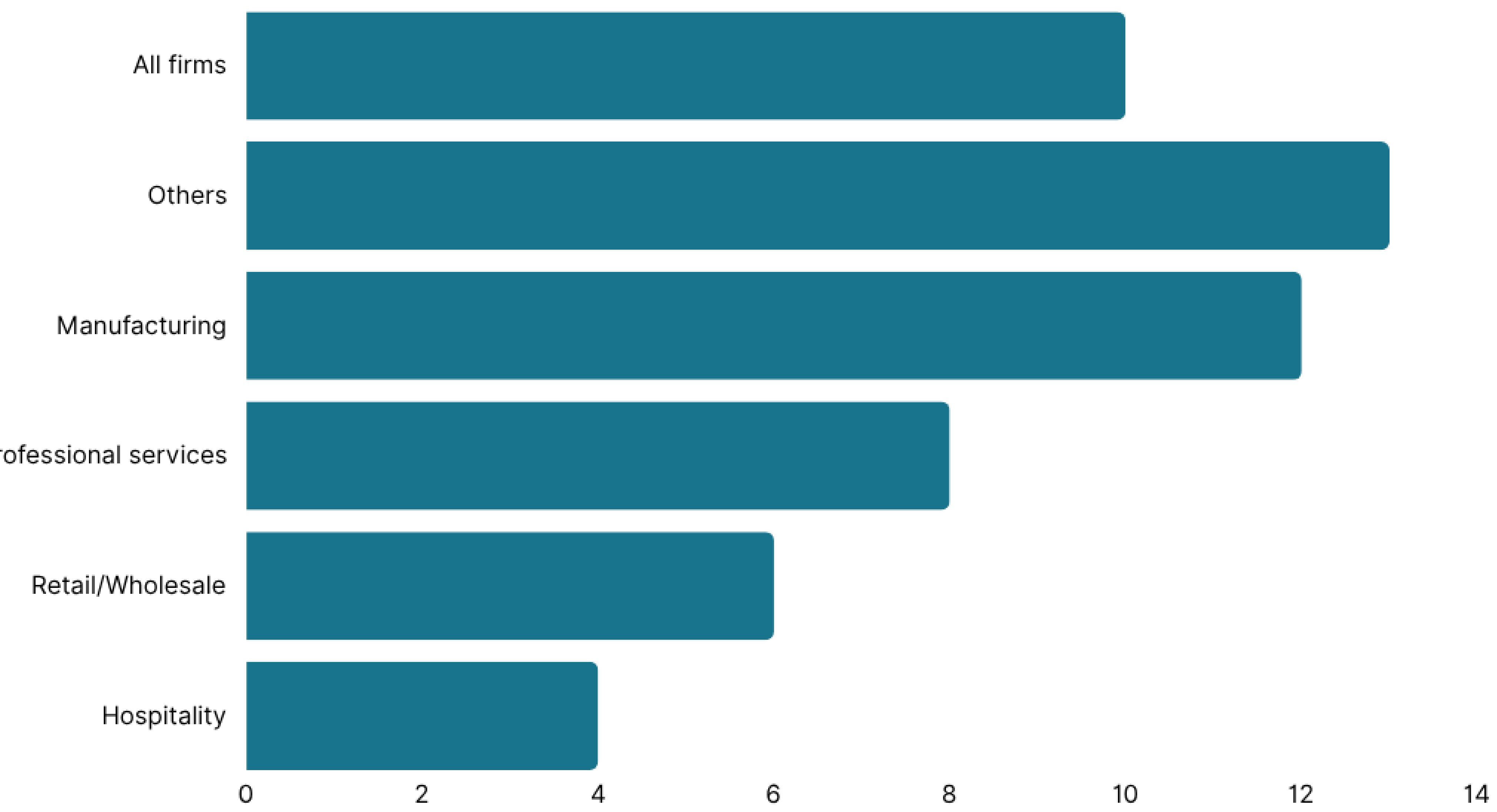


Question: What is the percentage of (monthly) sales that those cancelled transactions represent?

Note: Result are unconditional estimates. Hospitality sector includes accommodation and food services.
Sources -World Bank's staff calculations based on BPS

Only 10% of Firms Cancelled Orders Because of Labor Shortages, Leading to Steeper Sales Declines

Cancelled sales order due to insufficient workers: % of firms



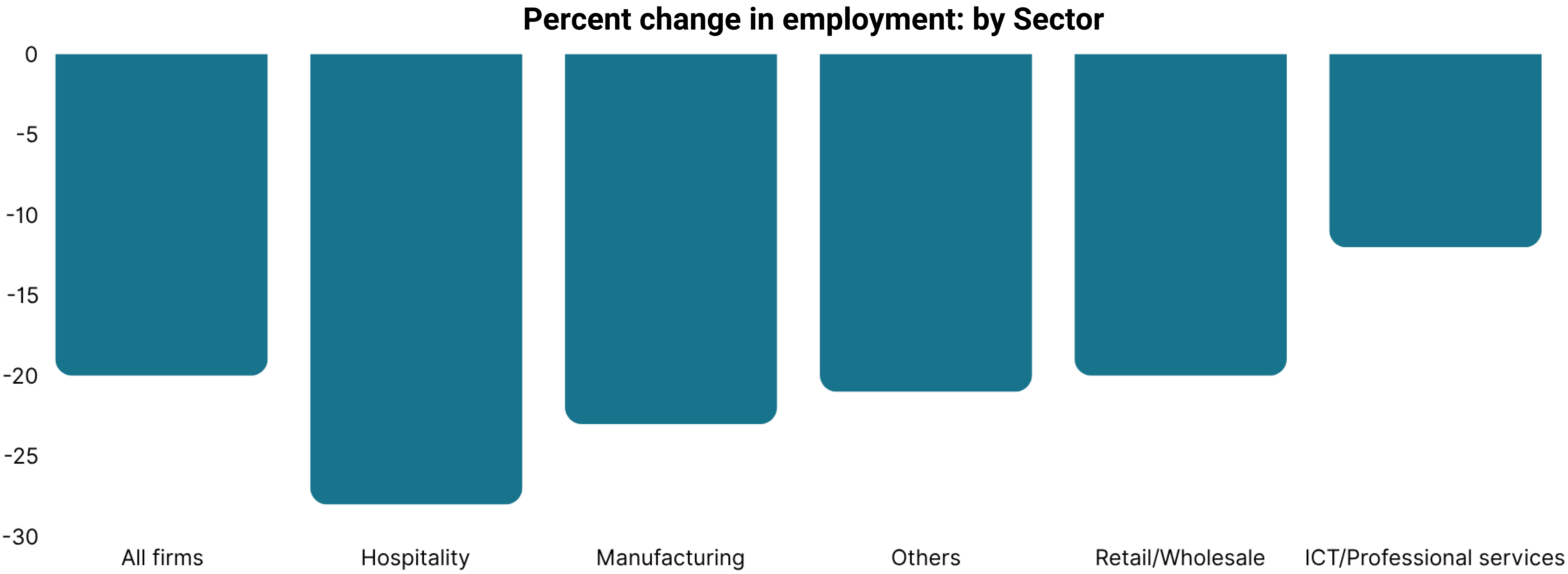
Change in sales by sale orders cancelled due insufficient workers

Question: In the last 30 days (before this interview), did this company/enterprise have to cancel any sale orders because there were not enough workers because they were displaced?

Note: These are unconditional estimates.
Sources -World Bank's staff calculations based on BPS

Impact on Employment

Employment Declined by 20% since June 2021, particularly in Hospitality and manufacturing

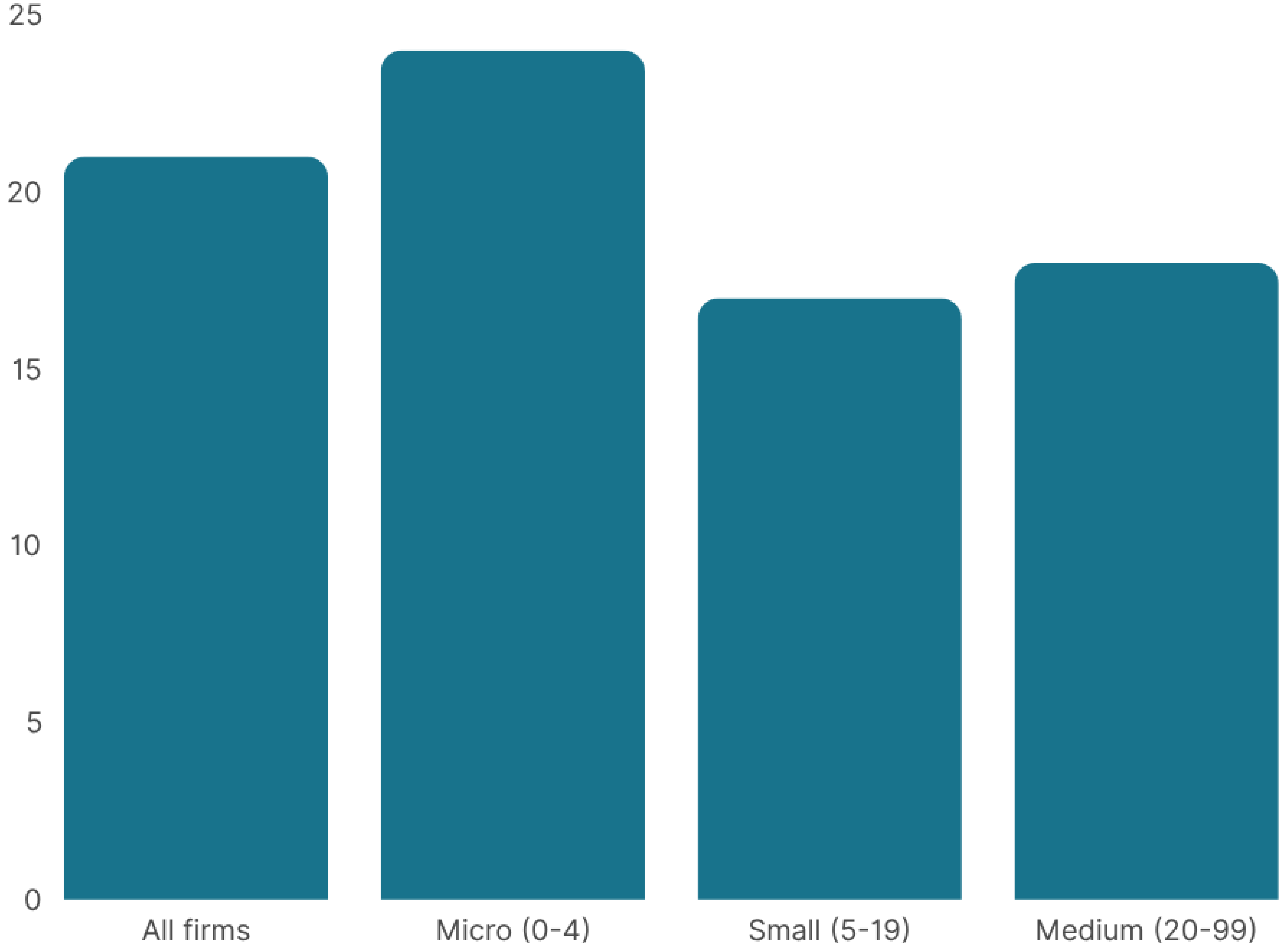


Estimates was computed from the following questions: (1) How many paid workers (full-time and part-time) did this company/enterprise have in June 2021 (assassination of President Jovenel Moise)? and (2) How many paid workers (full-time and part-time) does this company/enterprise currently have?

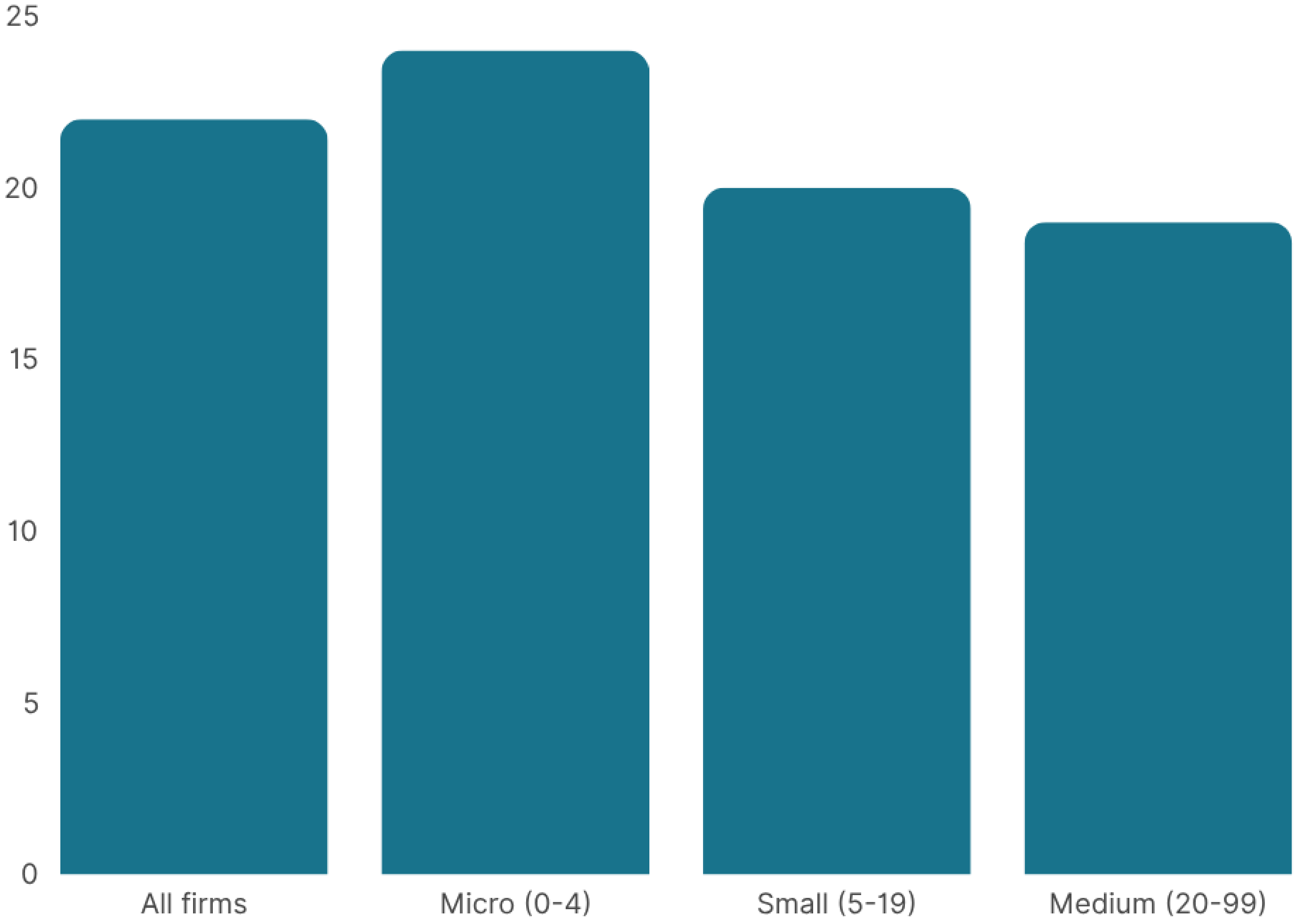
Sources: World Bank's staff calculations based on BPS. These are unconditional estimates

Only 20% of workers left due to gang violence-related displacement or relocation

Proportion of female employees that left due to relocation or displacement: by size



Proportion of male employees that left due to relocation or displacement: by size

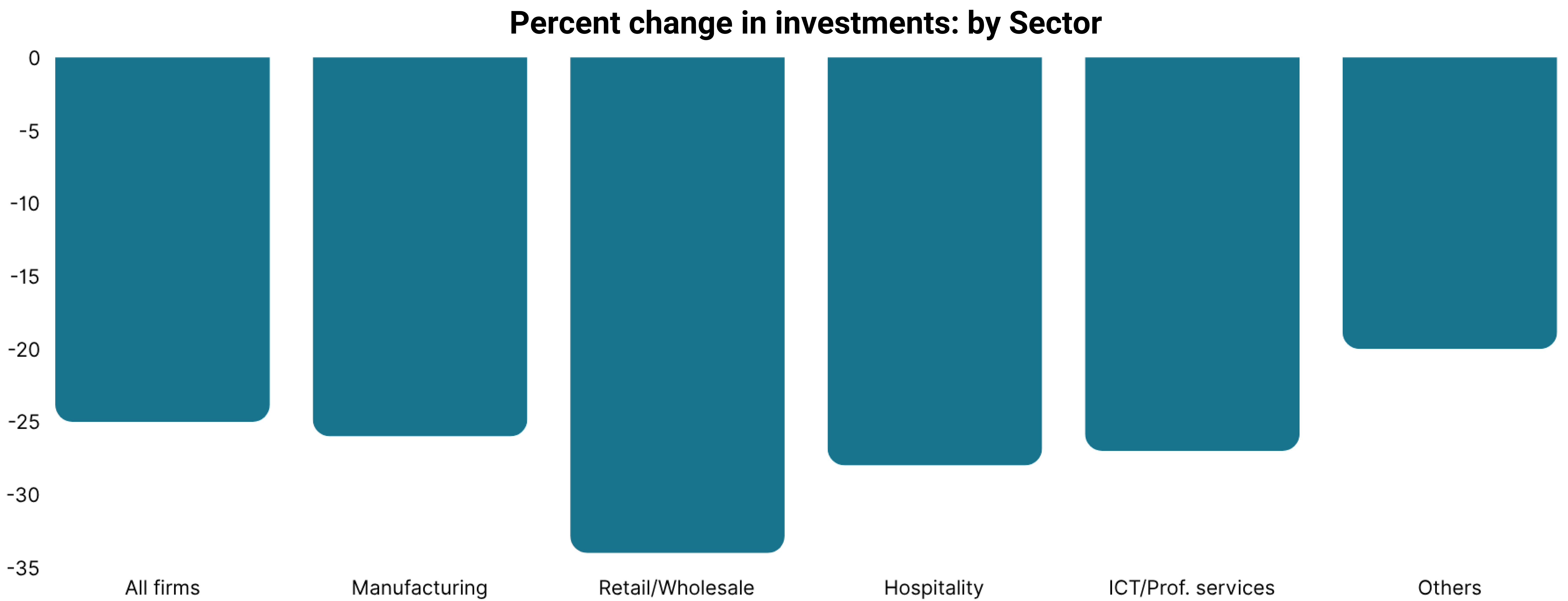


Question: Since June 2021 (assassination of President Jovenel Moise), what proportion of those former employees left this company/enterprise because they relocated or were displaced due to gangs/gang violence and/or insecurity?

Source: World Bank's staff calculations based on BPS

Impact on Investment

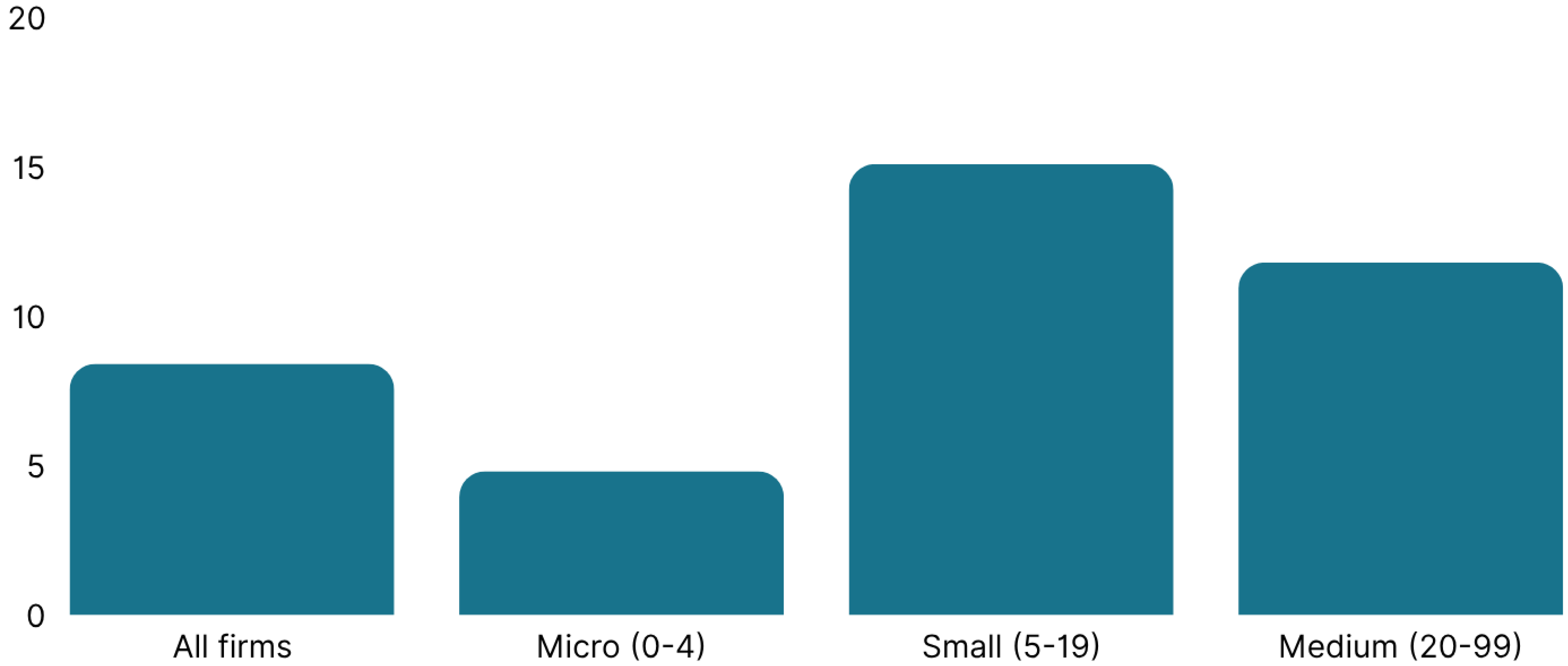
Investments declined by 25% in 2024 compared to 2021, particularly in the retail and wholesale sector at 34%



Estimates computed from the following questions: (1) In 2021, how much did this company/enterprise invest in purchase of fixed assets for the firm (fixed assets include: new or used machinery, equipment, software, vehicles); (2) In 2024, How much did this company/enterprise invest in purchase of fixed assets for the firm (fixed assets include: new or used machinery, equipment, software, vehicles). Sources: World Bank's staff calculations based on BPS. These are unconditional estimates

Firms anticipate to invest an average of 8.4 million HTG (~US$64,000) in the next 12 months with the lowest among micro firms

Expected future investments (in millions HTG): by Size

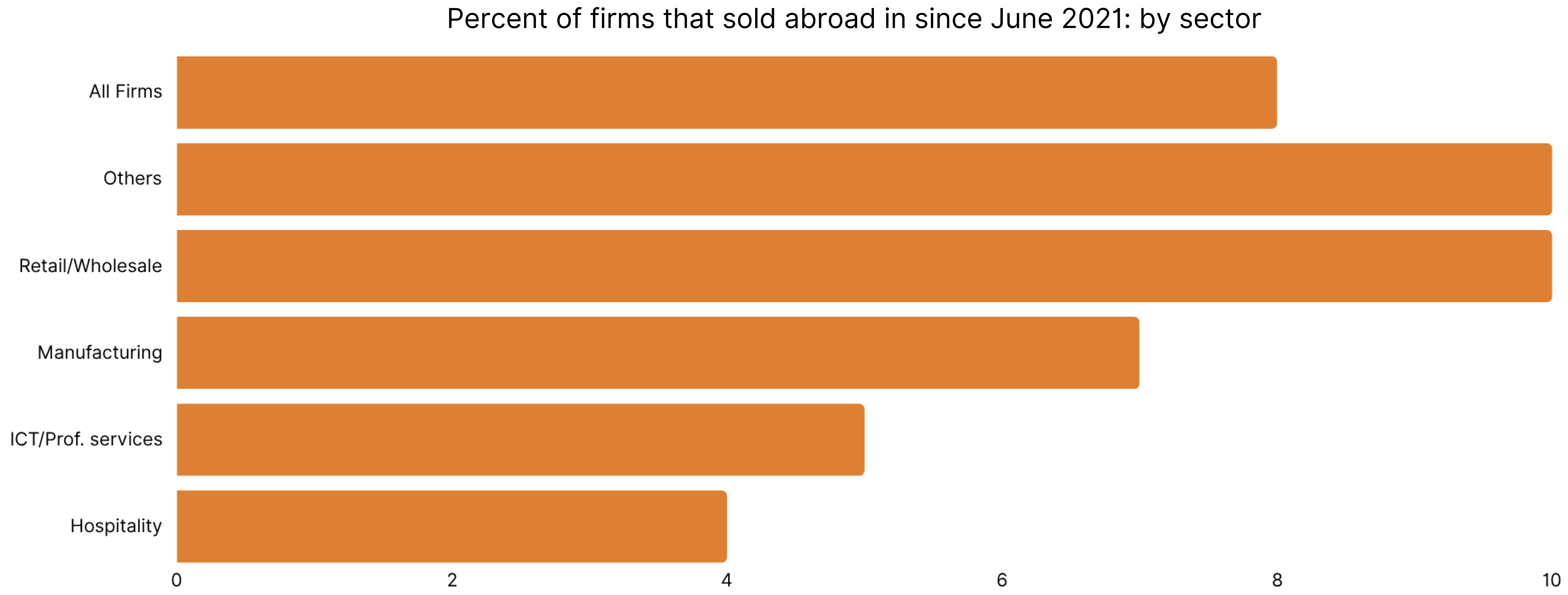


Question: Looking ahead to the next 12 months, what is the approximate value of investment that you anticipate you will make?

Source: World Bank's staff calculations based on BPS. These are unconditional estimates

Trade and Global Value Chains

Since the start of the gang violence and insecurity in June 2021, only 8% of firms exported directly

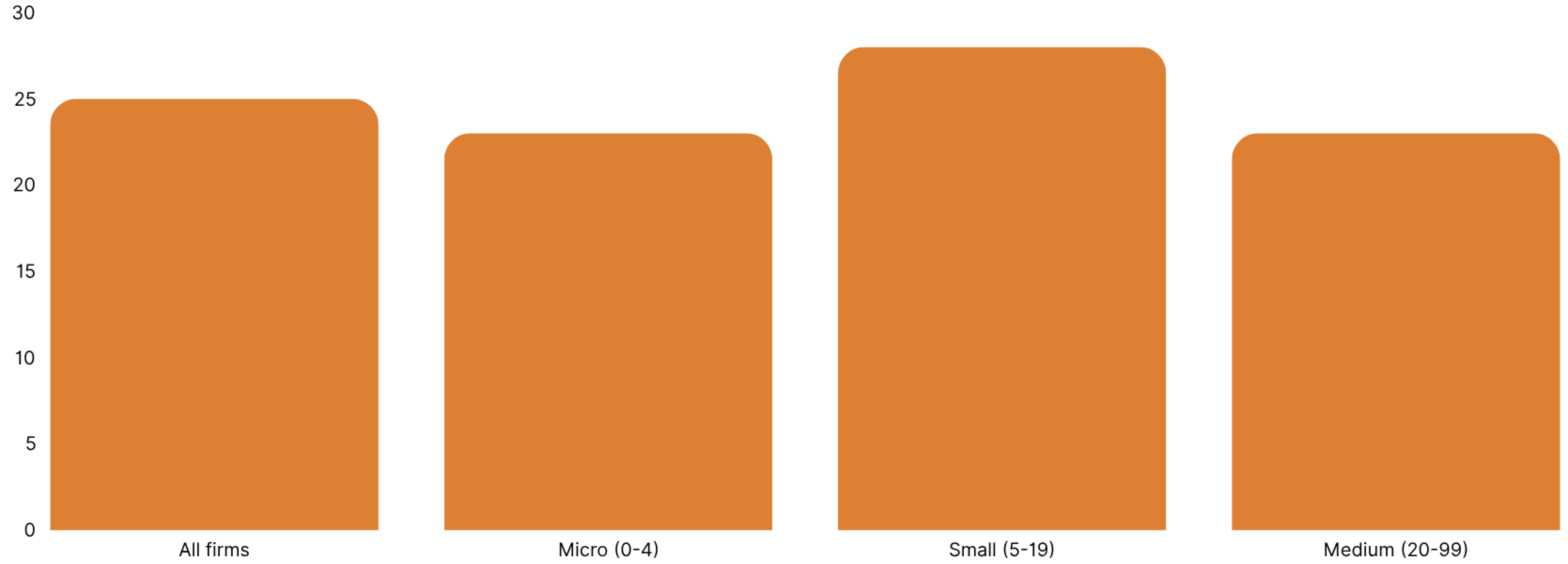


Question: Since June 2021 (assassination of President Jovenel Moise), did this company/enterprise make direct exports (i.e. sold products or services abroad without going through an intermediary)?

Sources: World Bank's staff calculations based on BPS

Around 25% of these exporters reported disruptions in logistics due to the violence and insecurity.

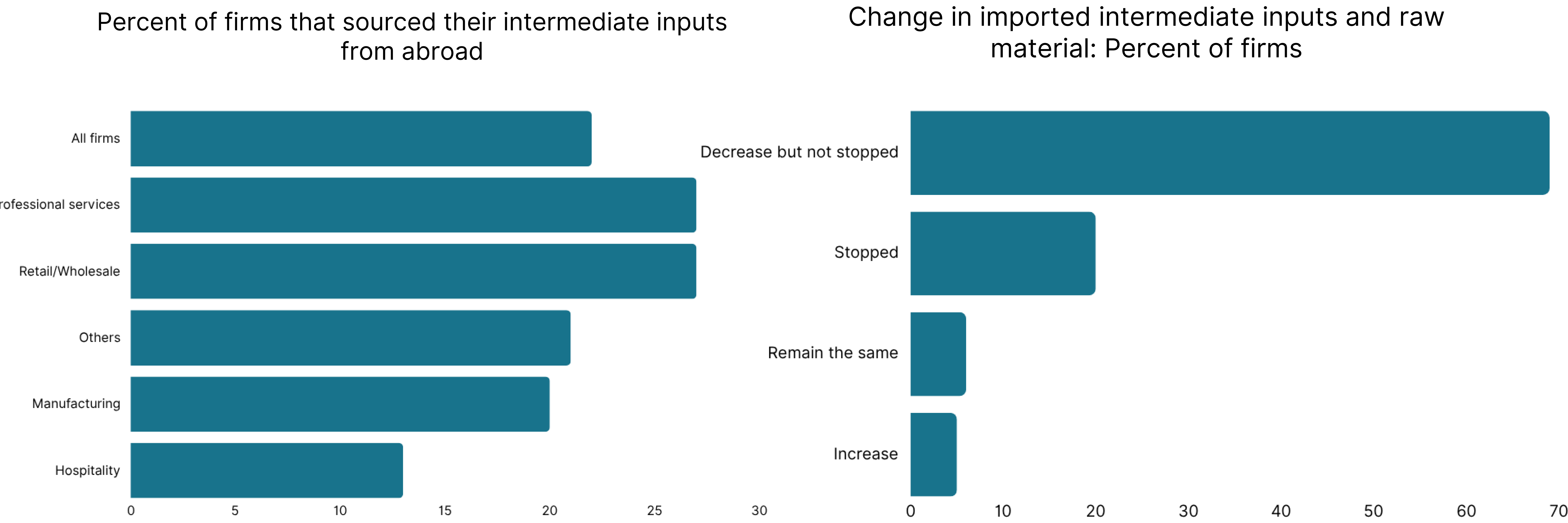
Exports affected by disruptions in logistics by size: Percent of firms



Question: Since end of 2021, were your exports affected by disruption in logistics and transport because of gang violence?

Source: World Bank's staff calculations based on BPS

About 89% of Import-Dependent Firms Reduced or Eliminated Foreign Inputs Since June 2021

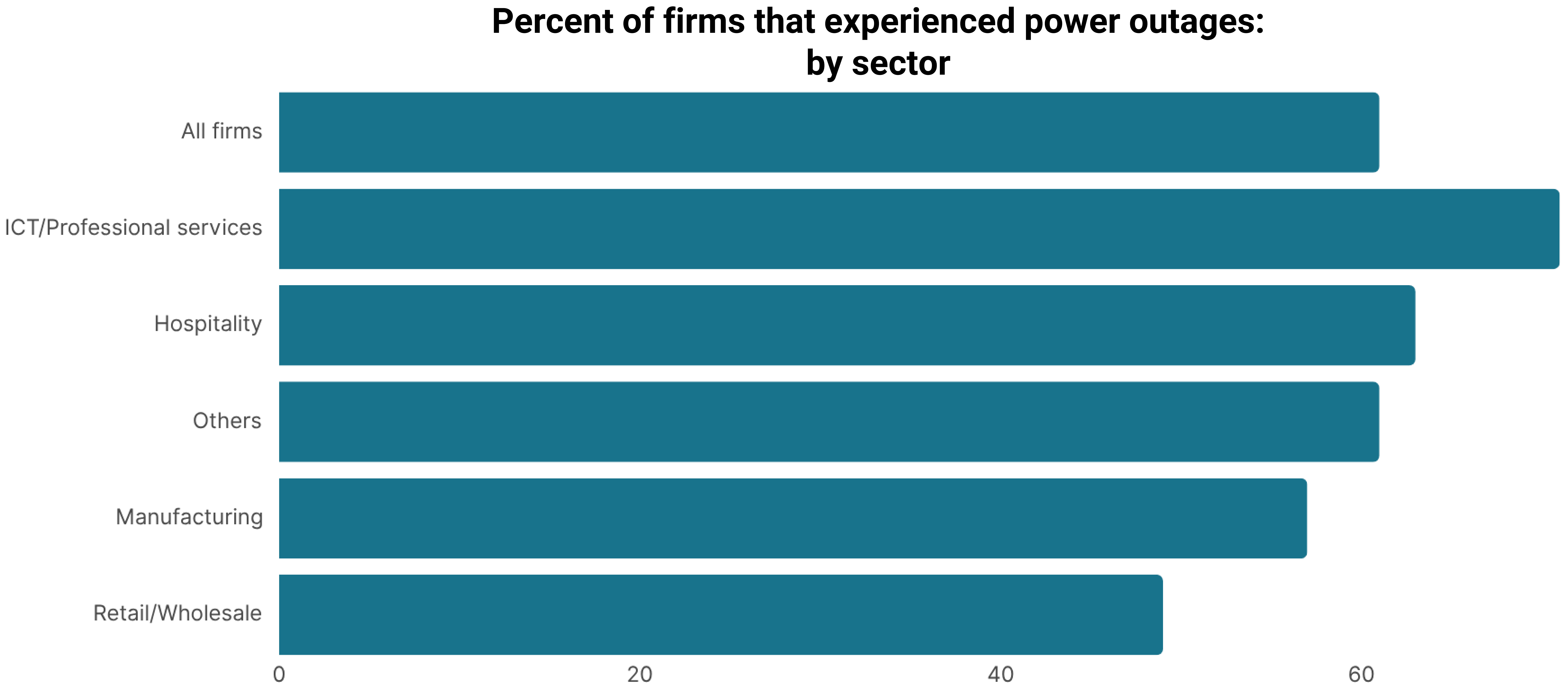


Questions: LHS: Since 2021 did this company/enterprise source inputs or materials from abroad directly or indirectly (through a local trader)? RHS: Since the end of 2021, did the company/enterprise's imported intermediate inputs and raw materials change?

Sources: World Bank's staff calculations based on BPS

Utility disruption

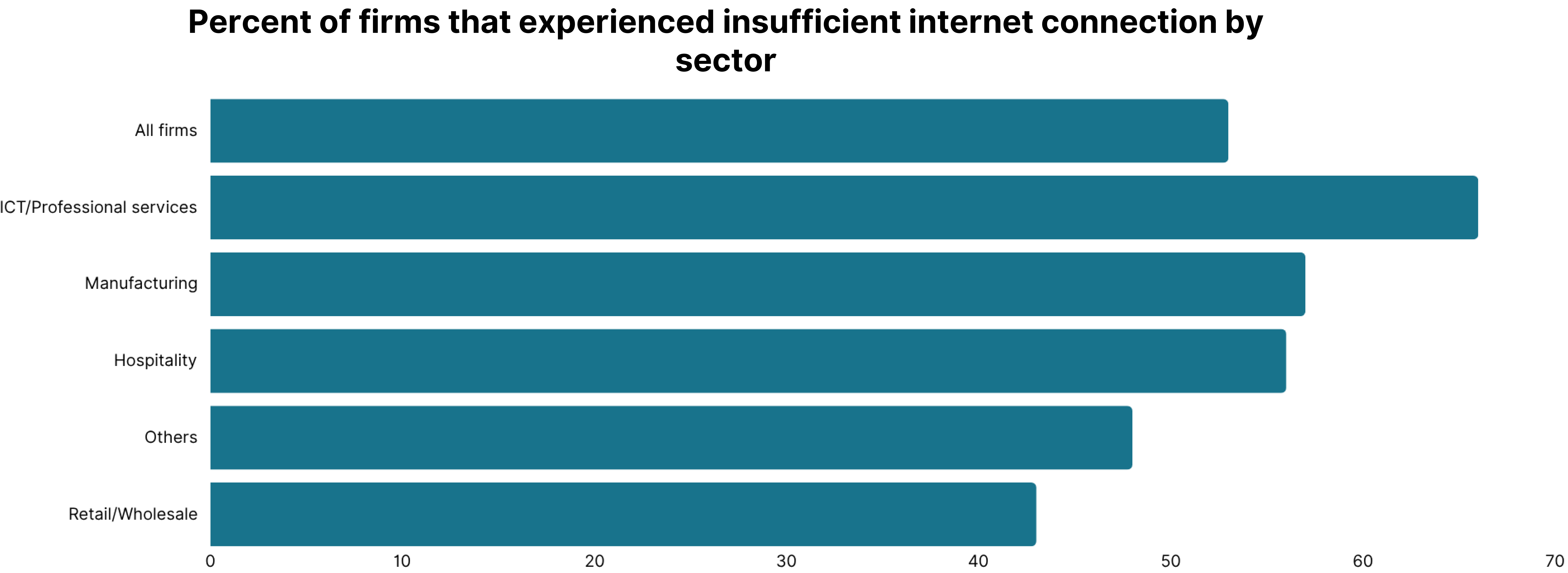
Power outages affected 61% of firms, particularly ICT and professional services sectors (71%)



Question: In the last 30 days (before this interview), did this company/enterprise experience power outages?

Sources: World Bank's staff calculations based on BPS. The results are unconditional estimates.

Over 50% of firms experienced insufficient internet connectivity for business operations, particularly in ICT/Professional services sectors



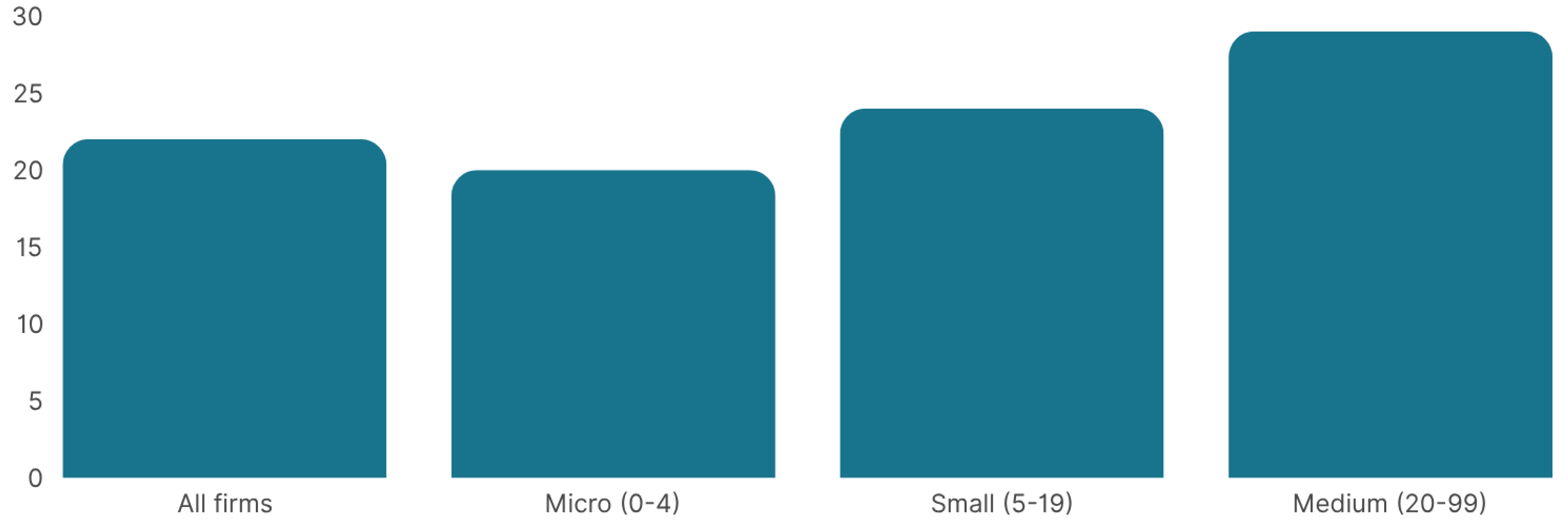
Question: In the last 30 days (before this interview), did this company/enterprise experience insufficient internet connection for business purposes?

Source: World Bank's staff calculations based on BPS

Financial channels

Financial liquidity not a major concern. Both internal and external finance available to firms could meet their financial obligations for more than 5 months, especially for medium-sized firms

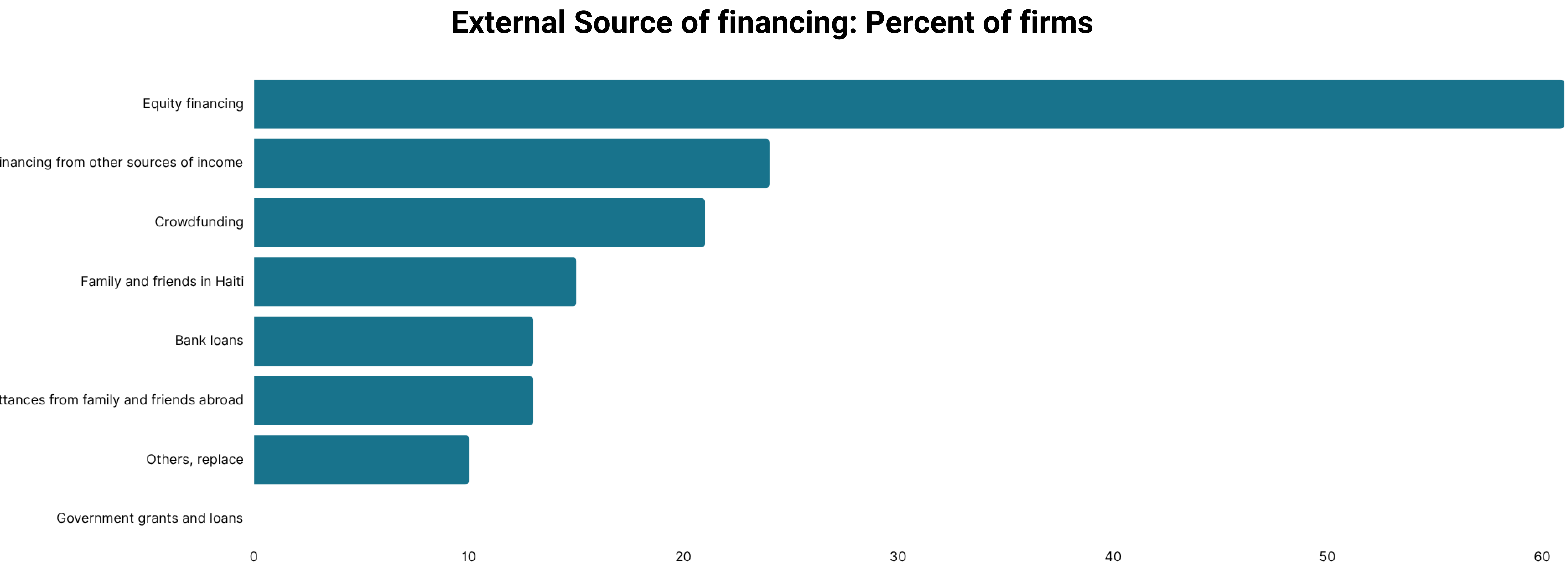
Av. number of weeks firm can pay for its operating costs using internal and external finance available: by size



Estimate was constructed from 2 questions. **(1) As of today, for how many weeks could this establishment continue paying all operating costs and payments (such as payroll, suppliers, taxes or loan repayment) only with immediately available cash reserves (cash on hand and money in bank accounts)? (2) For how many additional weeks this establishment could continue paying all operating costs and payments (such as payroll, suppliers, taxes or loan repayment) relying on external sources of finance that you are certain or close to certain to have access to?**

Sources: World Bank's staff calculations based on BPS

Equity financing is the main source of external finance available to enterprises

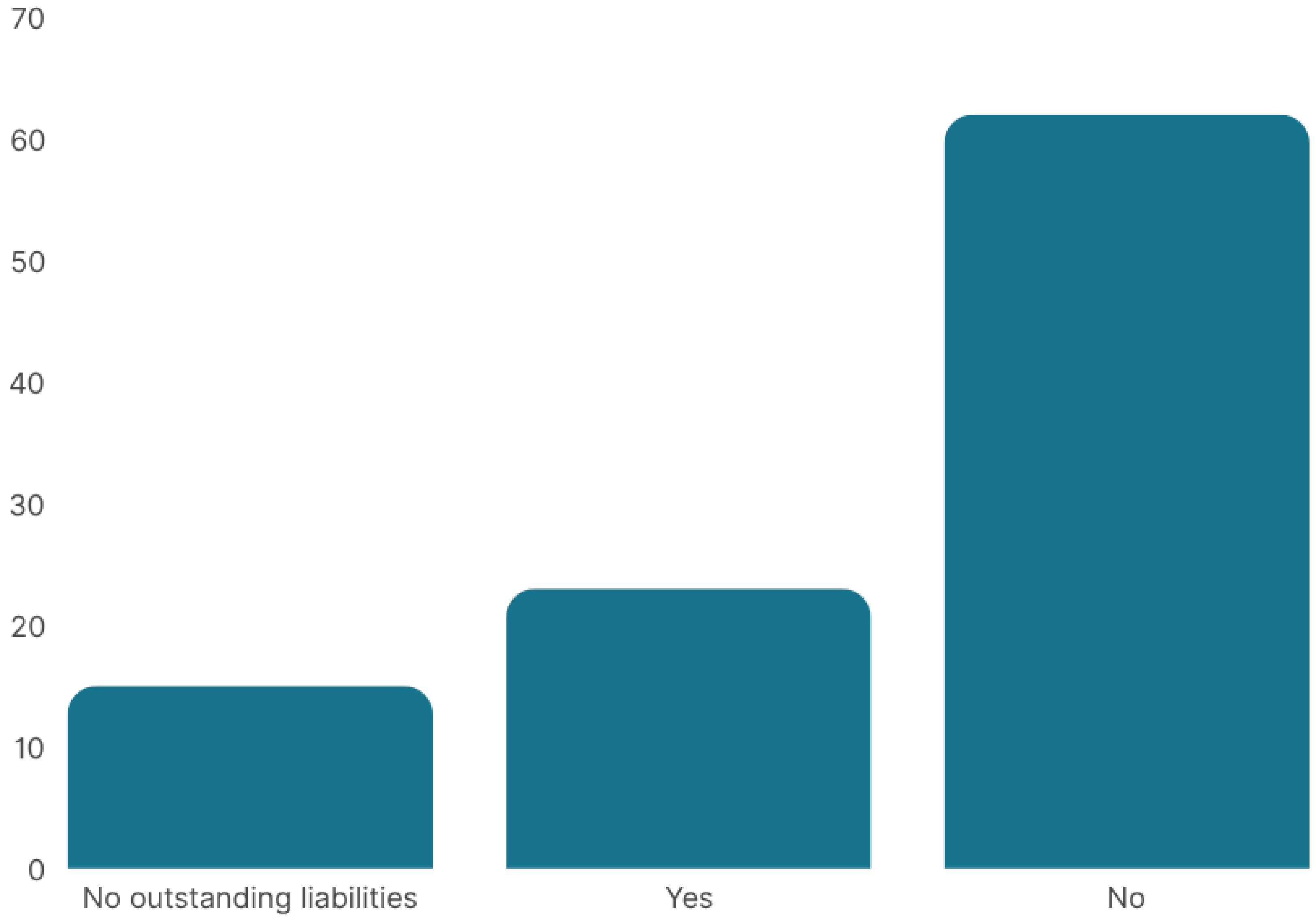


Sources: World Bank's staff calculations based on BPS

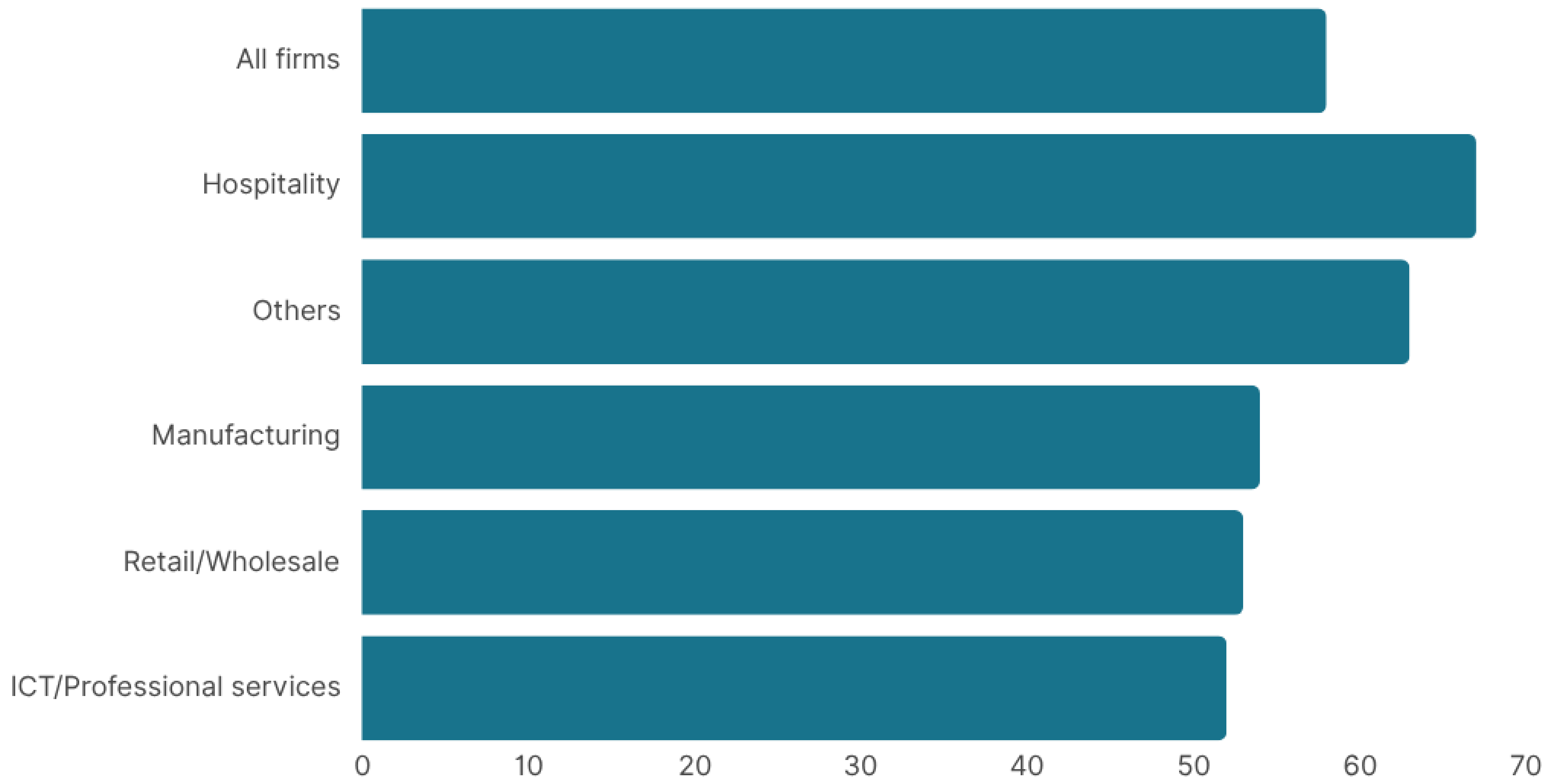
Question: What are the external sources of financing used by this company/enterprise since June 2021 (assassination of President Jovenel Moise)?

23% of firms need adjustments in their credit or loan repayment terms, and among these, 58% successfully restructured their debt especially those in hospitality sector

Percent of firms that needed adjustments in credit and loan repayment terms



Restructured debts with creditors: Percent of firms

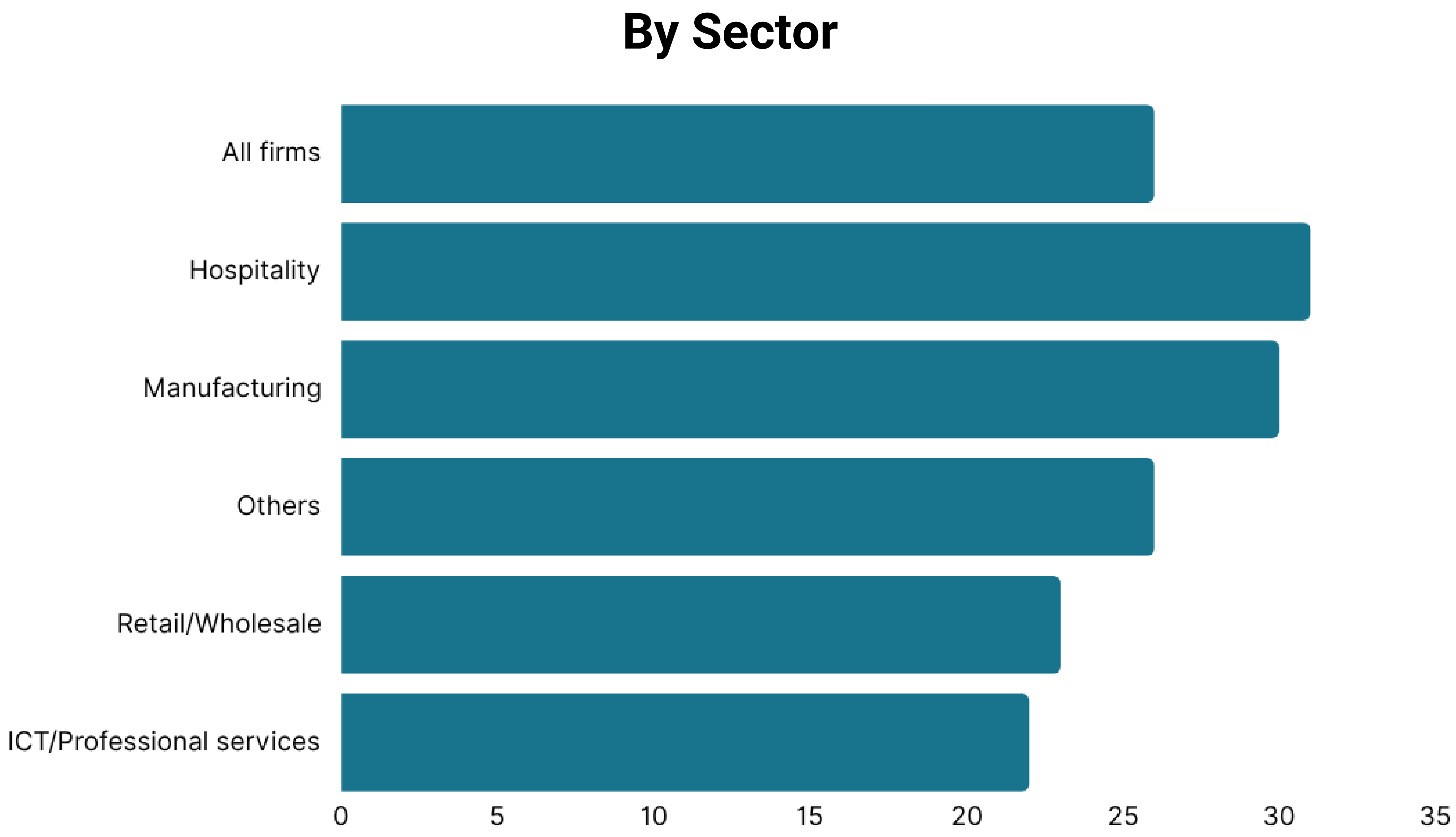


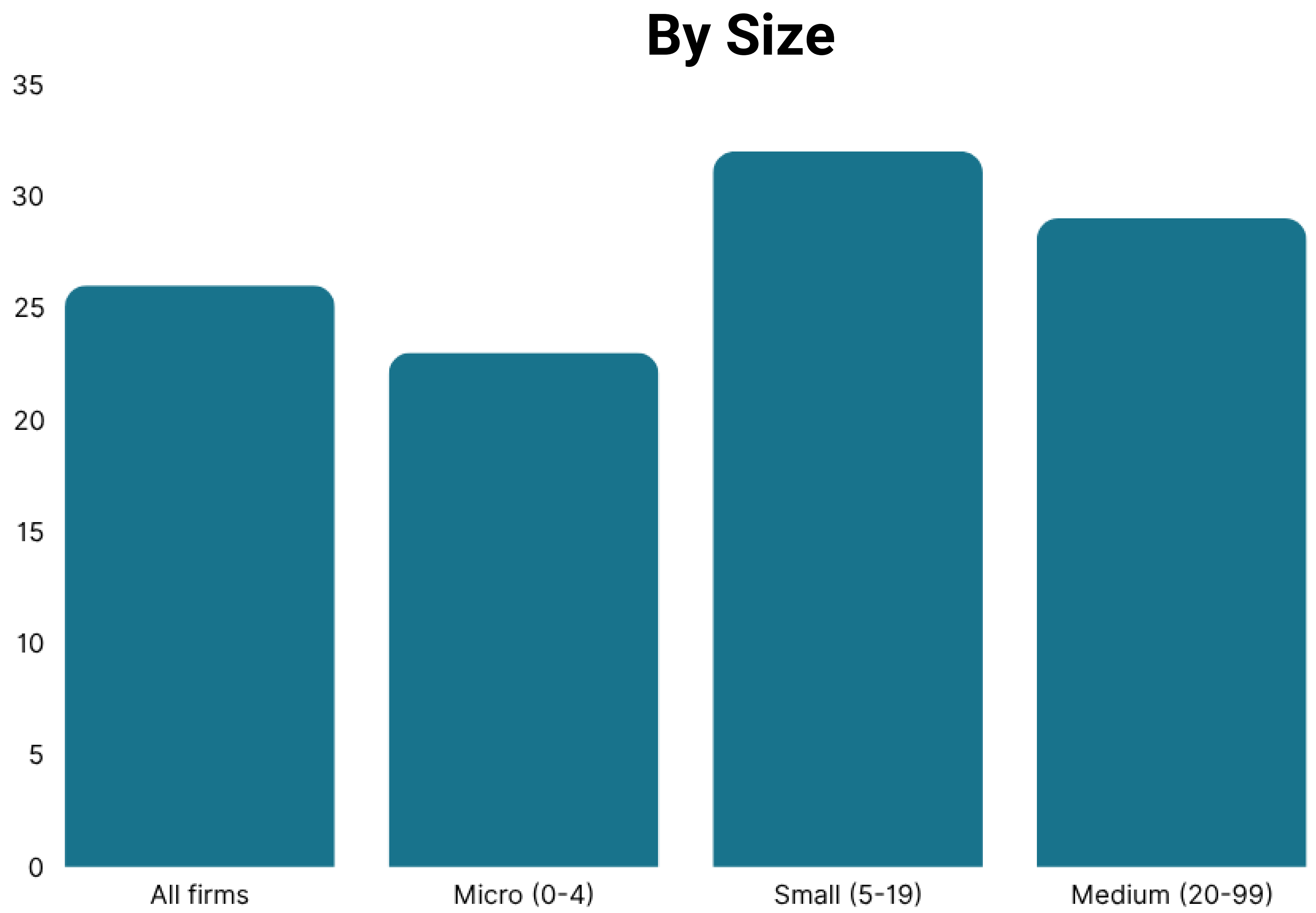
Question: LHS: Since June 2021 (assassination of President Jovenel Moise), has this company/enterprise needed any adjustments in credit or loan repayment terms and/or schedule?
RHS: Since June 2021 (assassination of President Jovenel Moise), has this company/enterprise been able to restructure their debts / loans with creditors?

Source: World Bank's staff calculations based on BPS

Over 1 in 4 businesses are either in arrears or expects to be in arrears in the next 6 months. This is worse in the hospitality sector (1 in 3 firms) and small and medium sized businesses (approximately 1 in 3 firms).

In arrears or expects to fall in arrears in next 6 months. Percent of firms



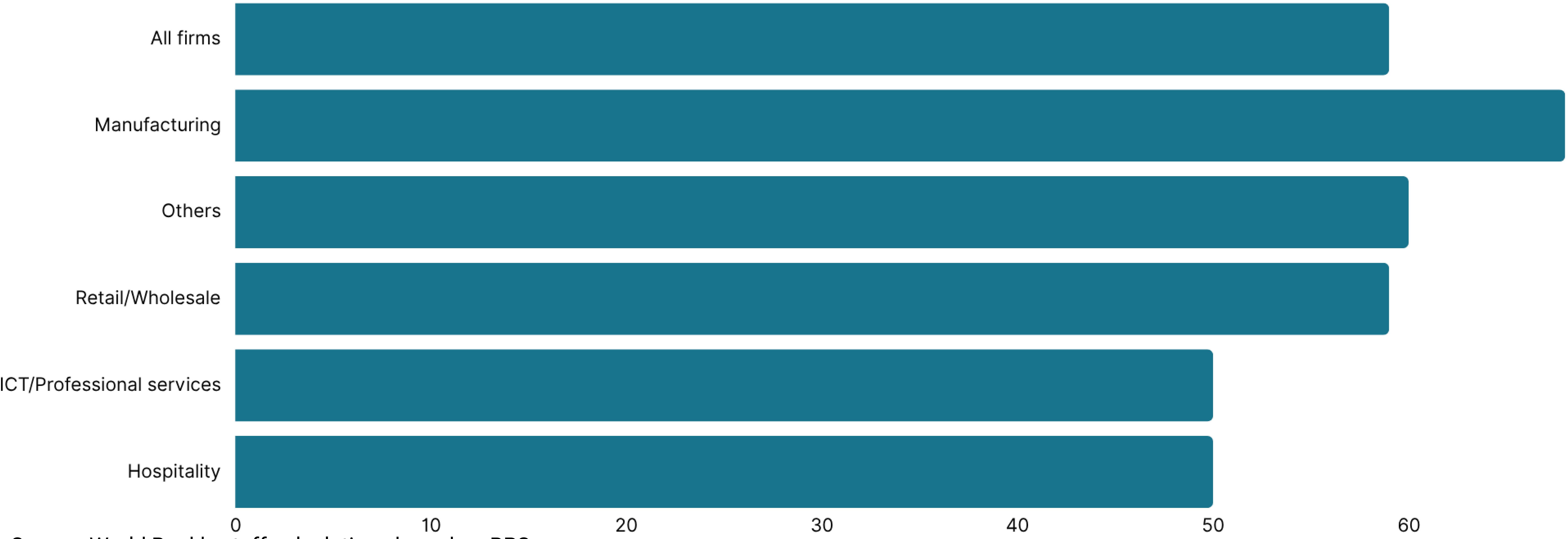


This estimates is computed from 2 questions. (1) Is this company/enterprise into arrears or had to delay its payments since June 2021 (assassination of President Jovenel Moise)? (2) Is it expected that this establishment will fall in arrears in any of its outstanding liabilities in the next 6 months?

Sources: World Bank's staff calculations based on BPS

Around 6 in every 10 businesses surveyed have difficulties accessing finance, especially firms in the manufacturing sector (68%)

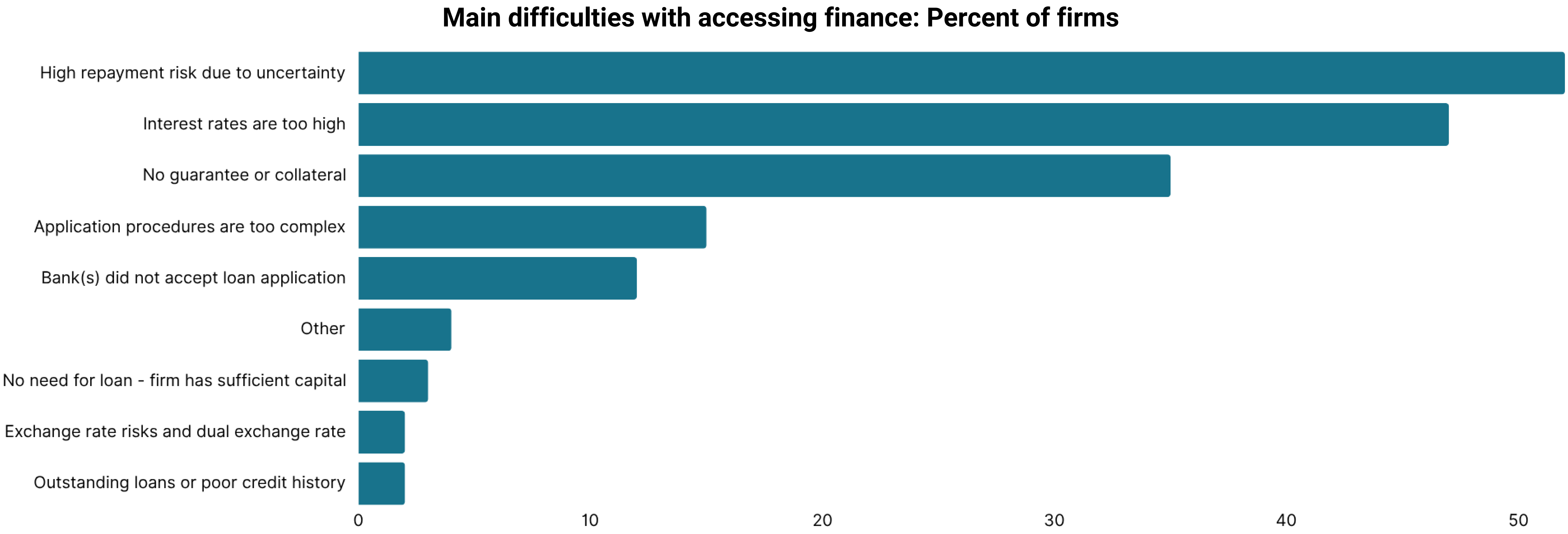
Difficulties in accessing finance by sector: Percent of firms



Source: World Bank's staff calculations based on BPS

Question: Does this company/enterprise currently face any difficulties in accessing finance?

The main difficulties with accessing finance include high repayment risks, high interest rates and not having guarantee or enough collateral

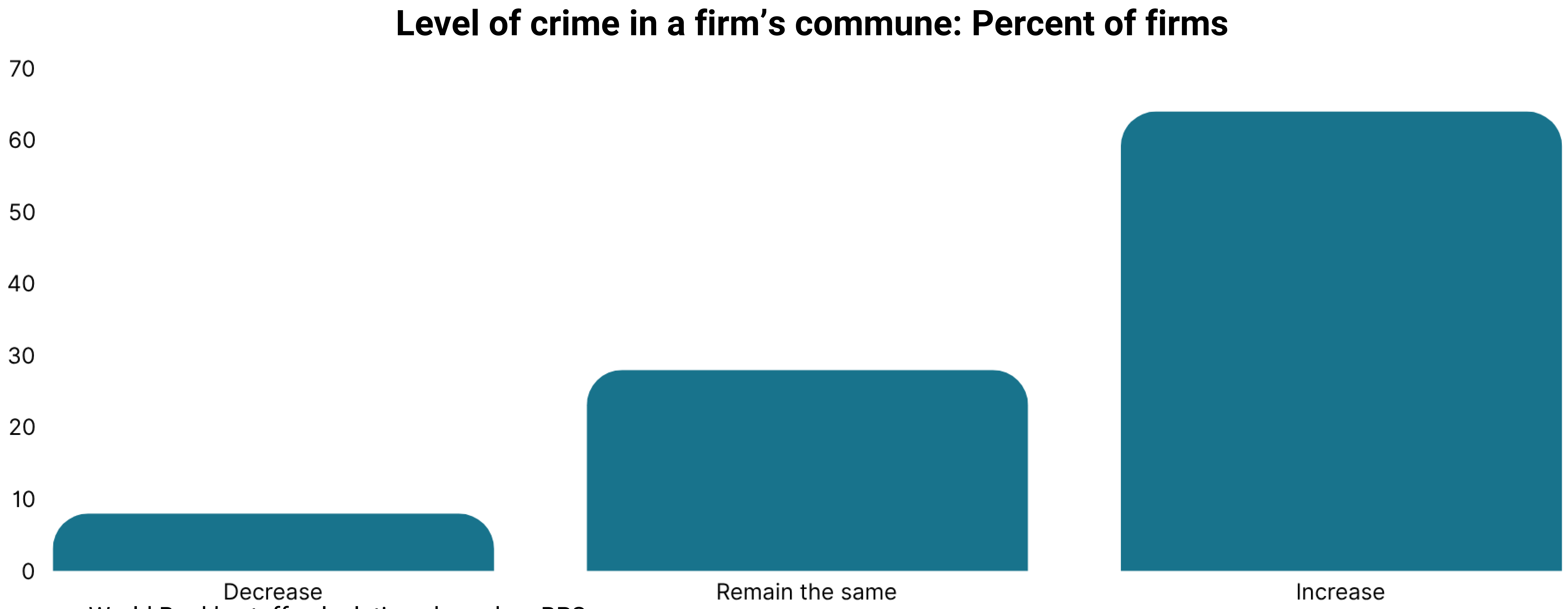


Question: What are the main difficulties this establishment currently faces in accessing finance?

Sources: World Bank's staff calculations based on BPS

Security and Protection

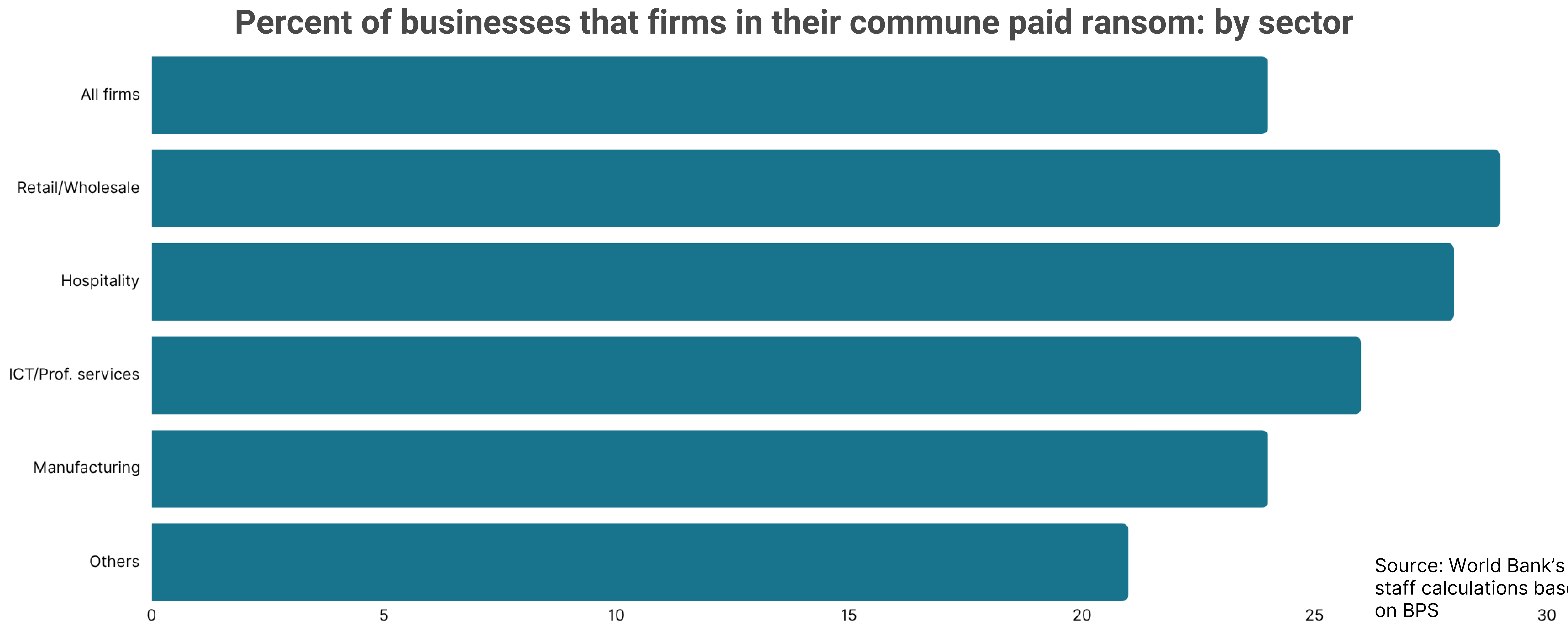
64% of firms reported increased crime in their communes



Sources: World Bank’s staff calculations based on BPS

Question: To the best of your knowledge, has the level of crime in your commune?

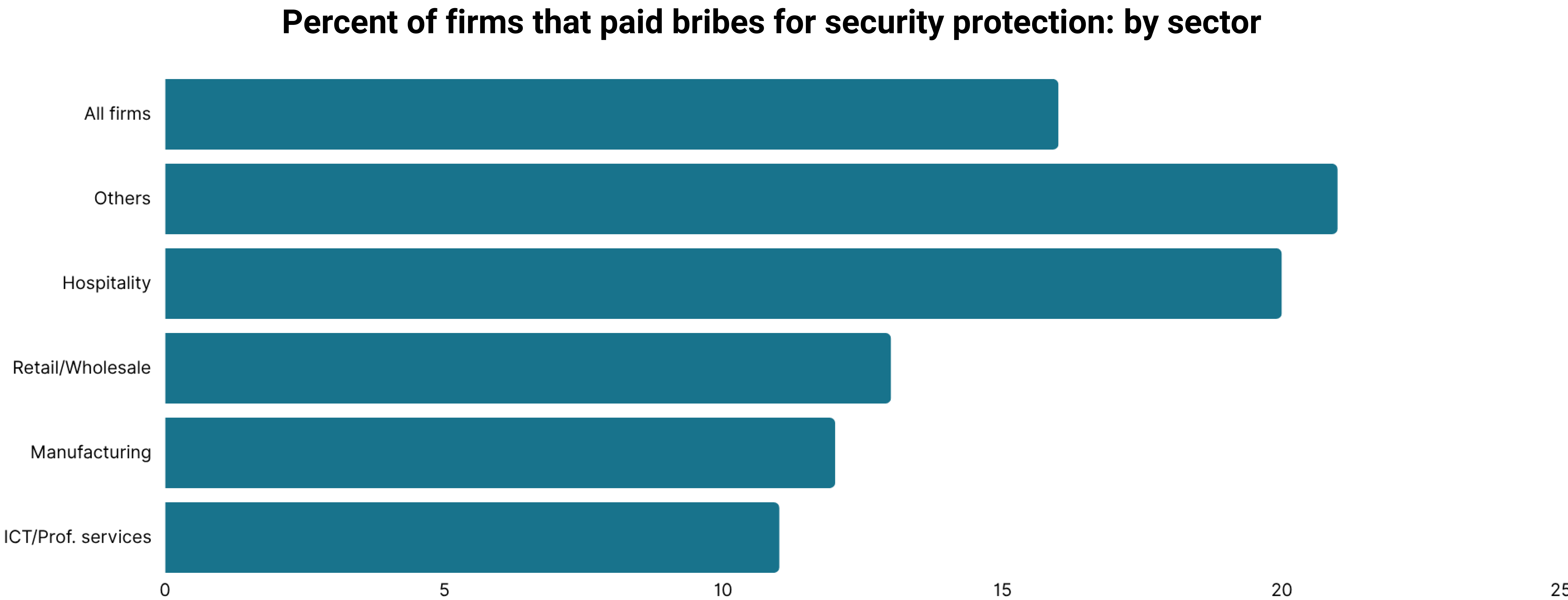
One in four firms reported ransom payments by businesses in their commune.



Source: World Bank's staff calculations based on BPS

Question: To the best of your knowledge, since June 2021 (assassination of President Jovenel Moise), has any company/enterprise or individual in your commune paid for any ransom to release individual(s)?

16% of firms paid bribes for security protection, especially in the hospitality sector

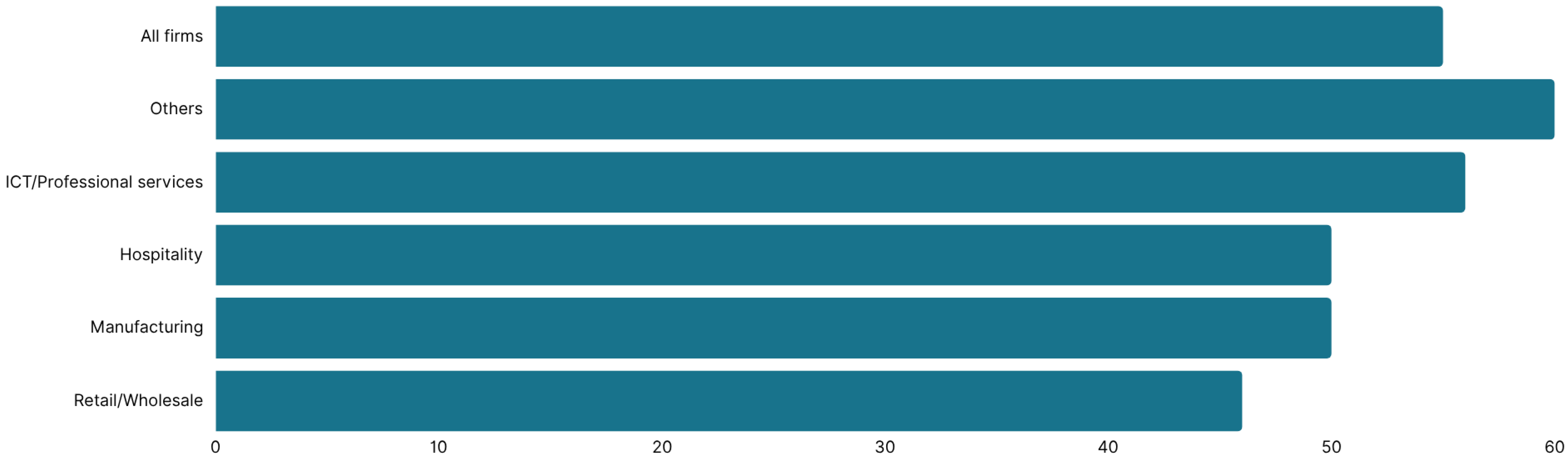


Sources: World Bank's staff calculations based on BPS

Question: Since June 2021 (assassination of President Jovenel Moise), has this company/enterprise paid any bribes for security protection?

Since June 2021, 55% of firms made investments

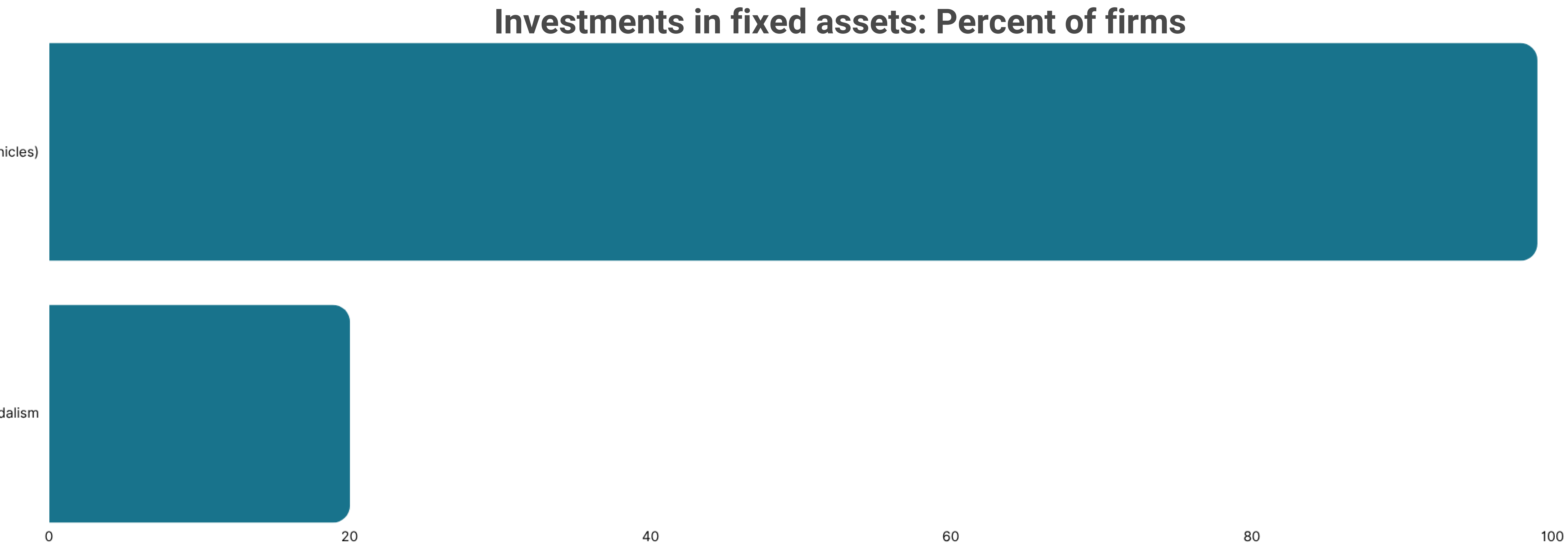
Percent of firms that have made investments by sector



Source: World Bank's staff calculations based on BPS

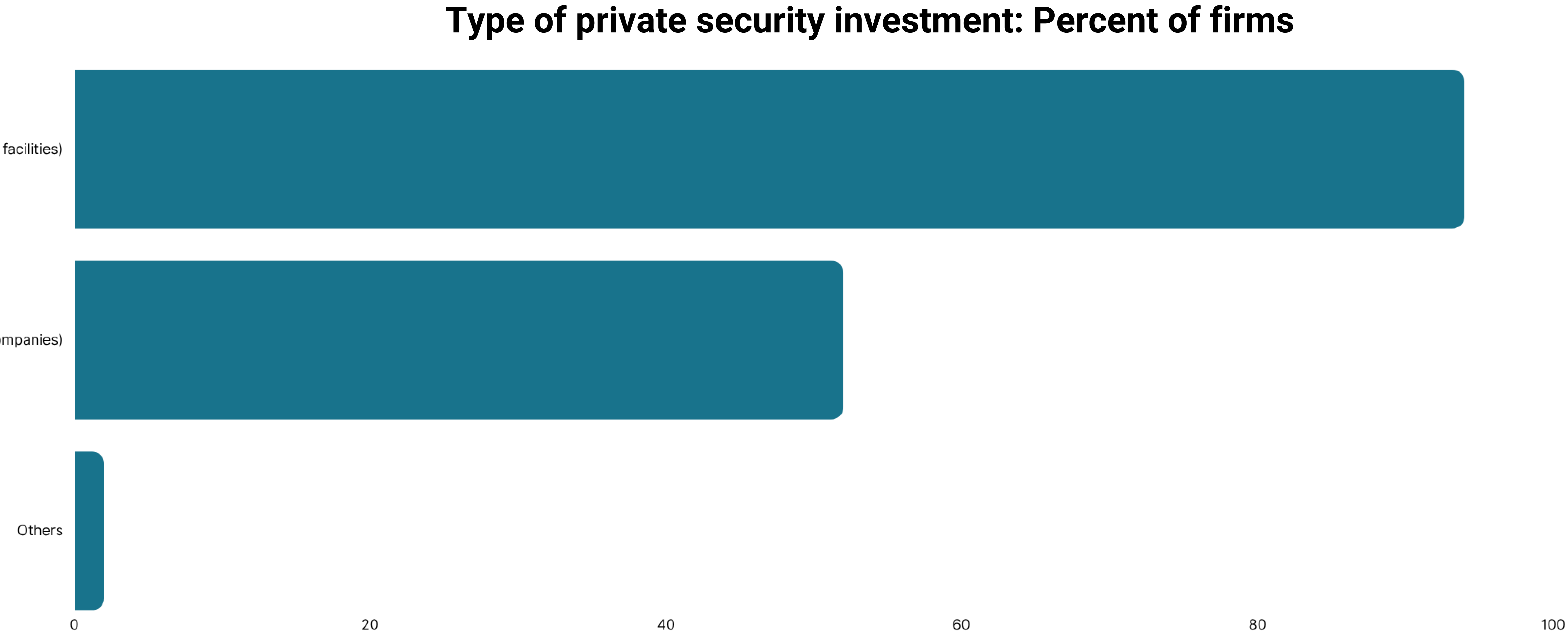
Question: Since June 2021 (assassination of President Jovenel Moise), has your company/enterprise made any investments?

.. Of firms making investments, 20% invested in private security and/or insurance



Sources: World Bank's staff calculations based on BPS
Question: Since June 2021 (assassination of President Jovenel Moise), has your company/enterprise made any investments?

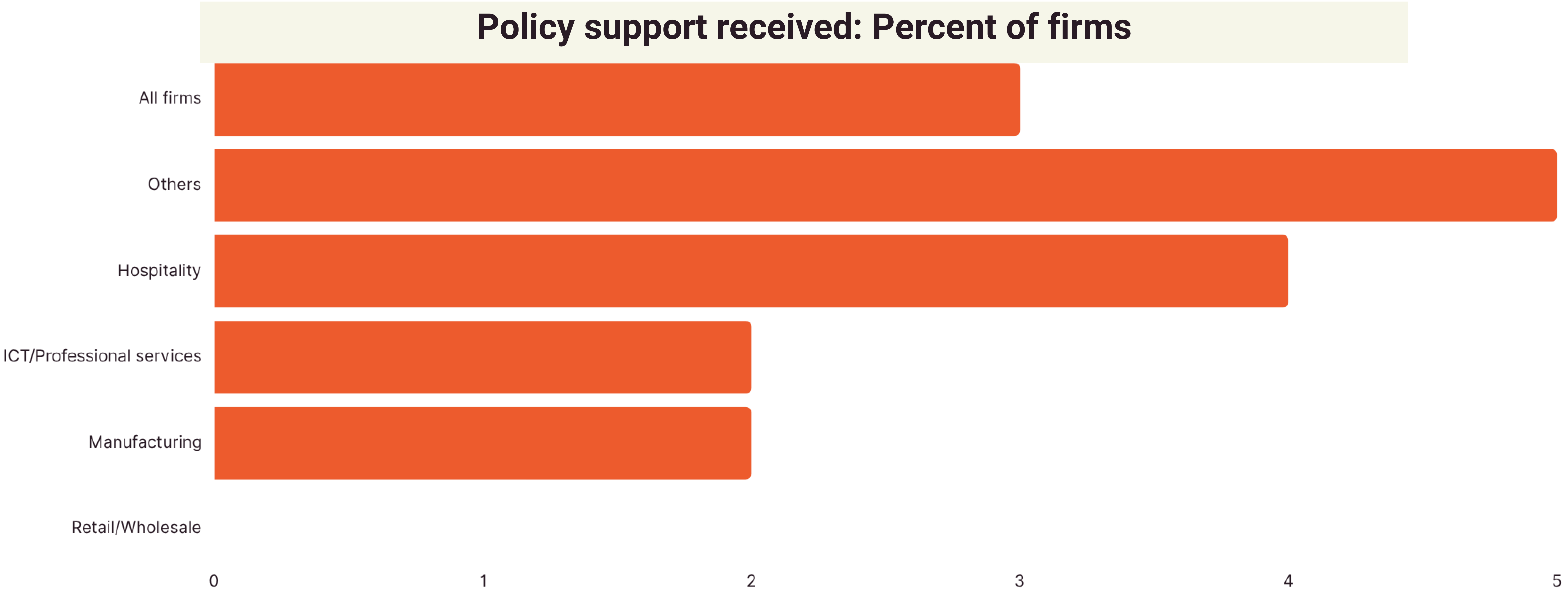
94% of investing firms purchased security equipment (cameras, monitoring systems, access controls), while 50% hired private security personnel.



Sources: World Bank's staff calculations based on BPS
Question: Since June 2021 (assassination of President Jovenel Moise), has your company/enterprise made the following private security investments

Policie
s

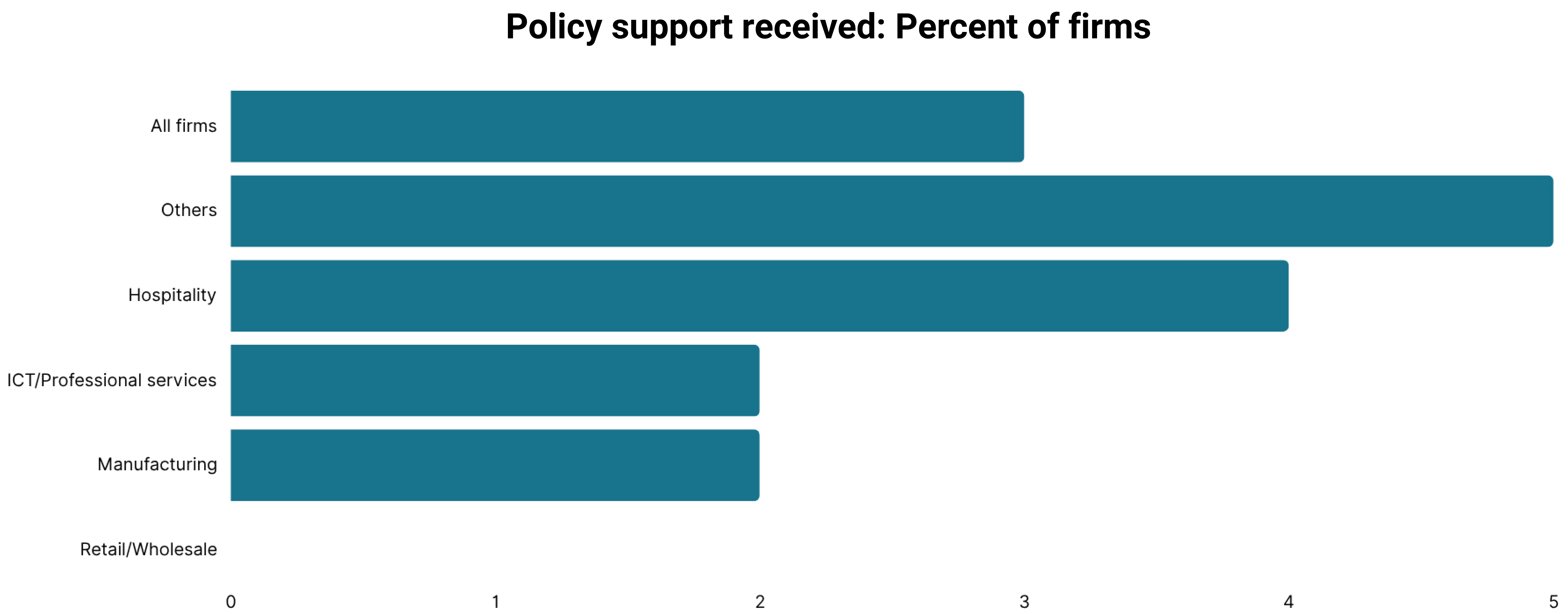
Only 3 percent of firms received public support – though 6.5 out of 719 firms is not statistically significant



Question: Since June 2021 (assassination of President Jovenel Moise), has this company/enterprise received any support from new or existing government programs, or international and domestic organizations' programs?

Sources: World Bank's staff calculations based on BPS

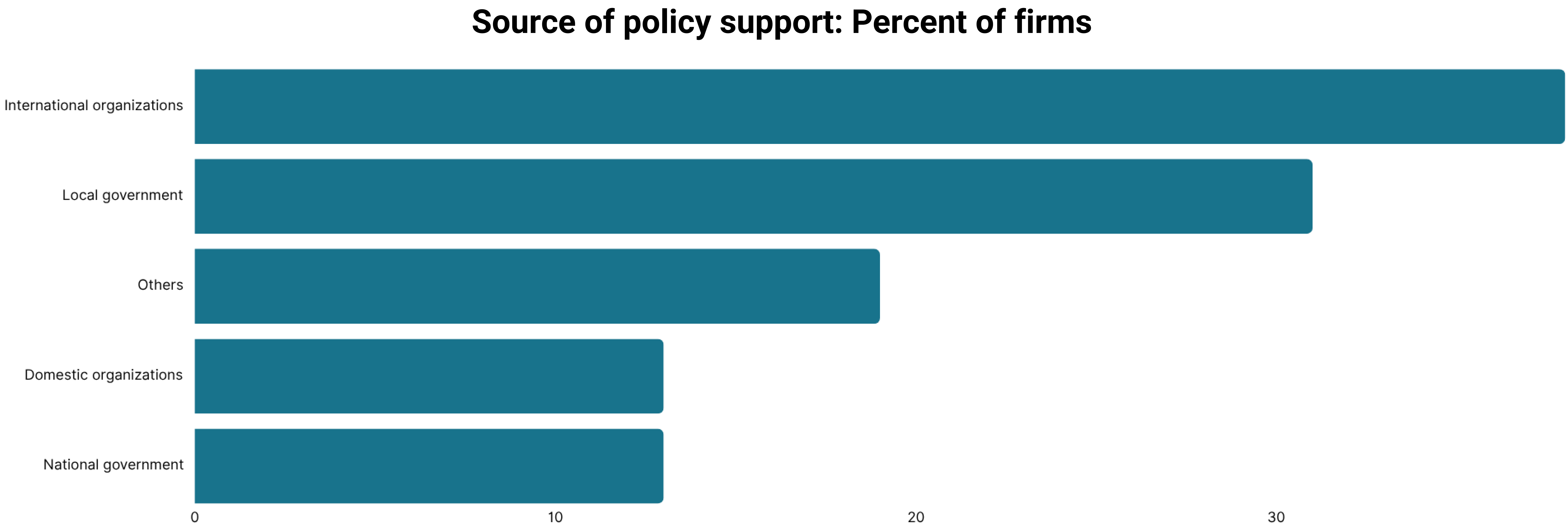
Only 3 percent of firms received public support



Question: Since June 2021 (assassination of President Jovenel Moise), has this company/enterprise received any support from new or existing government programs, or international and domestic organizations' programs?

Sources: World Bank's staff calculations based on BPS

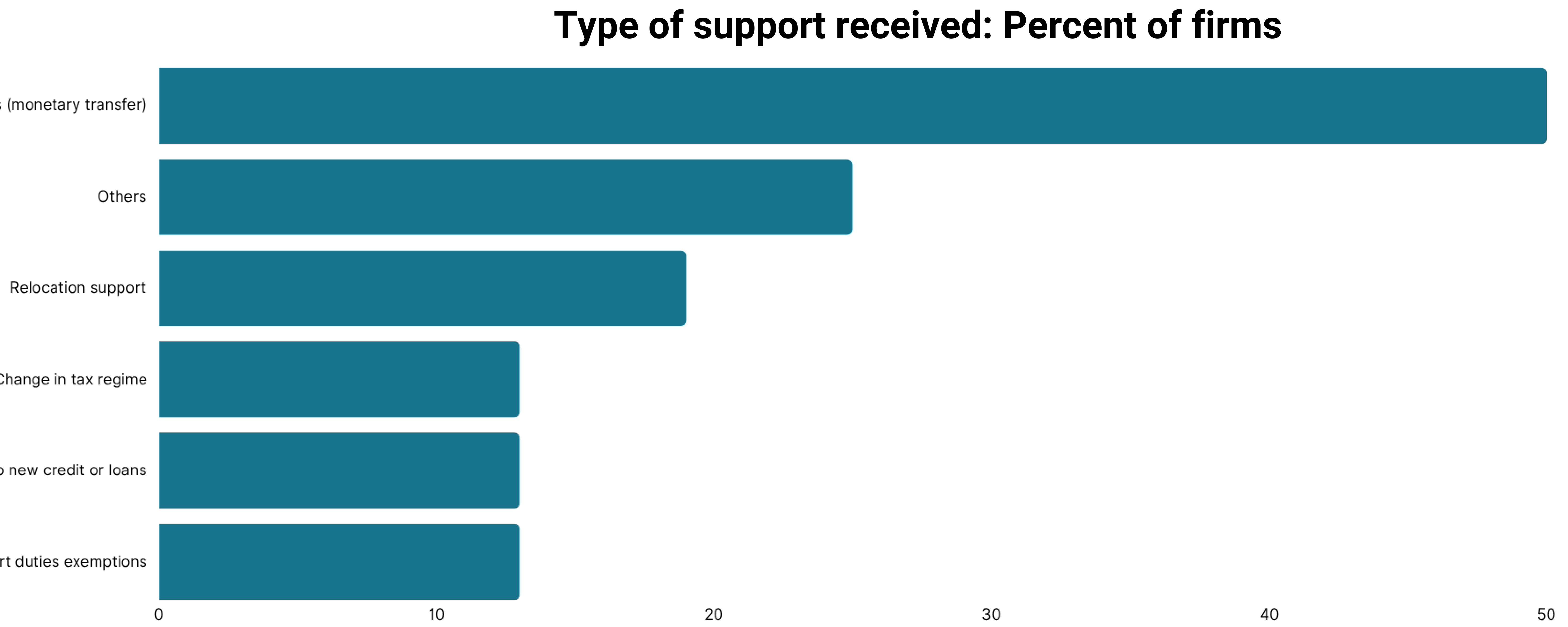
Only 10% of Firms Report Receiving Support from the National Government



Sources: World Bank's staff calculations based on BPS

Question:Where did the support come from?

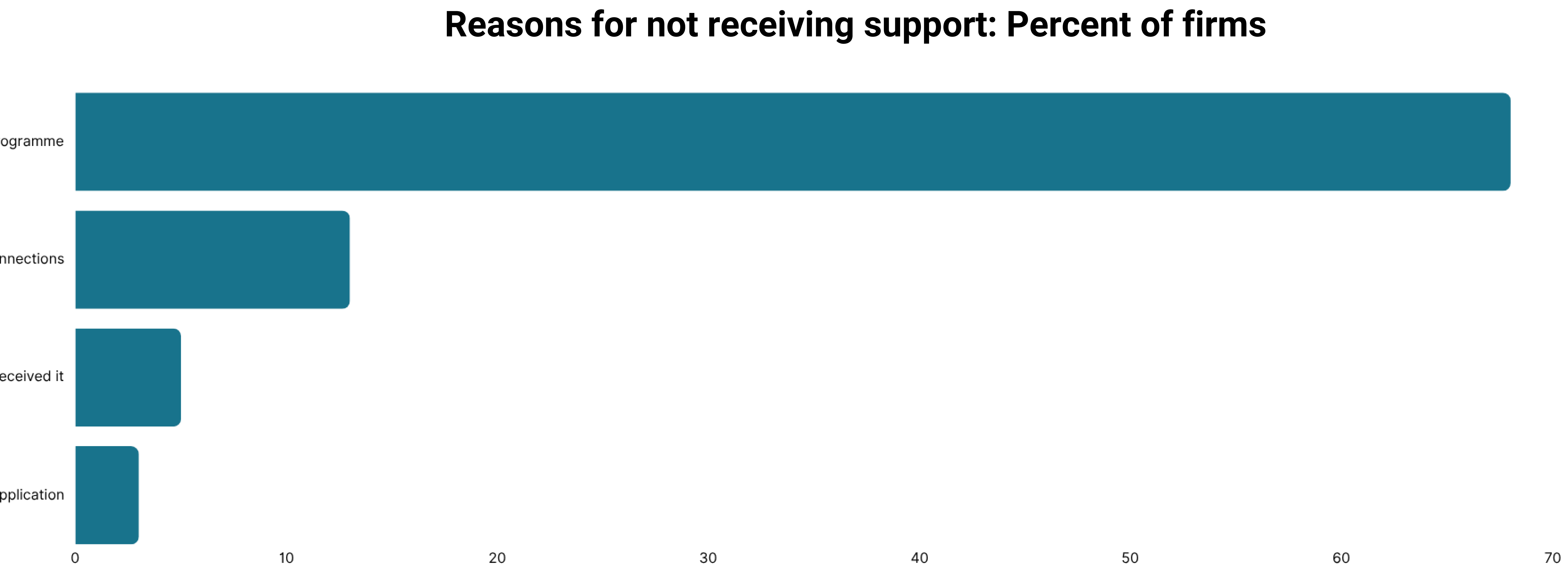
Grants Accounted for Half of the Support



Sources: World Bank's staff calculations based on BPS

Question: Did any of these measures involve any of the following:

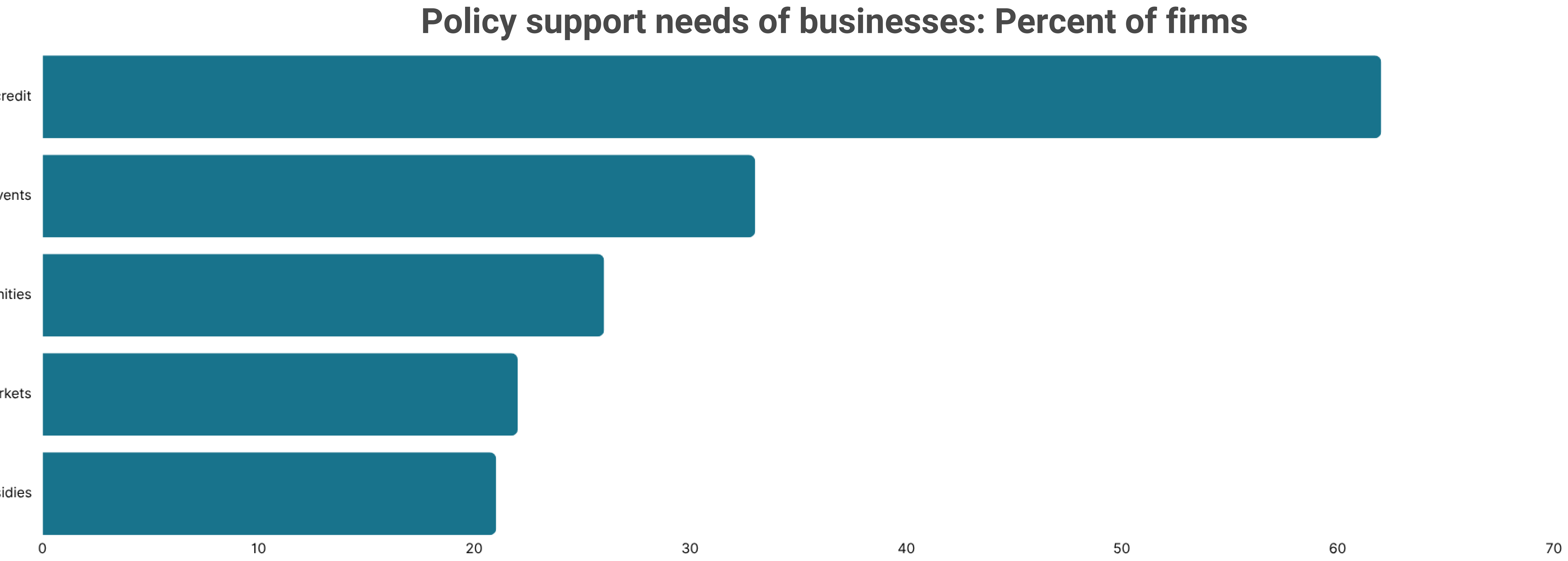
About 70% of Firms Unaware of Support Programs



Sources: World Bank's staff calculations based on BPS

Question: Which of the following options best describe the reason why this company/enterprise did not receive any national or local government, international or domestic organization support measures issued in response to the gang violence and insecurity since June 2021 (assassination of President Jovenel Moise)?

Top Business Support Needs: New Credit Access (60%) and Security Insurance (33%).

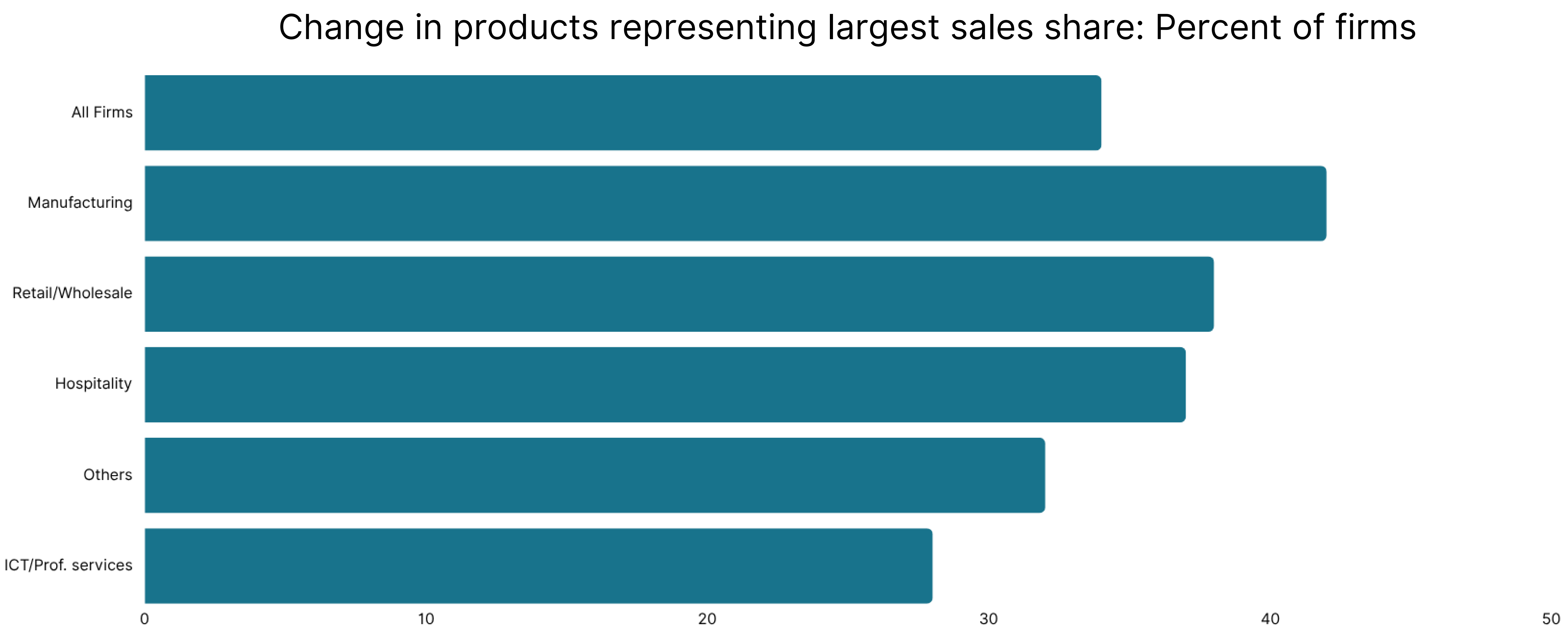


Sources: World Bank's staff calculations based on BPS

Question: What type of support programs either from the government or international organizations would be more important for your business(es) today?

Adjustment mechanisms

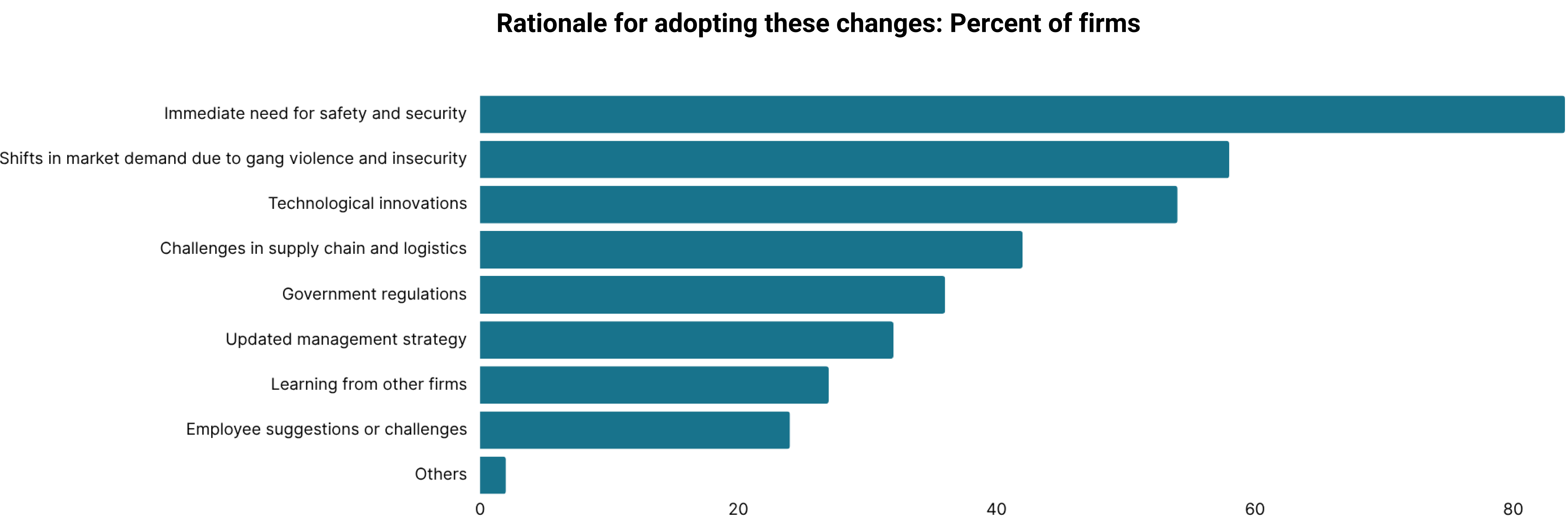
36% of Operating Firms Changed Primary Products, Especially in Manufacturing



Sources: World Bank's staff calculations based on BPS

Question: Did the product or service representing the largest share of this company/enterprise's sales change during the last 6 months?

Businesses primarily changed operations to ensure immediate safety and address violence-driven market demand shifts

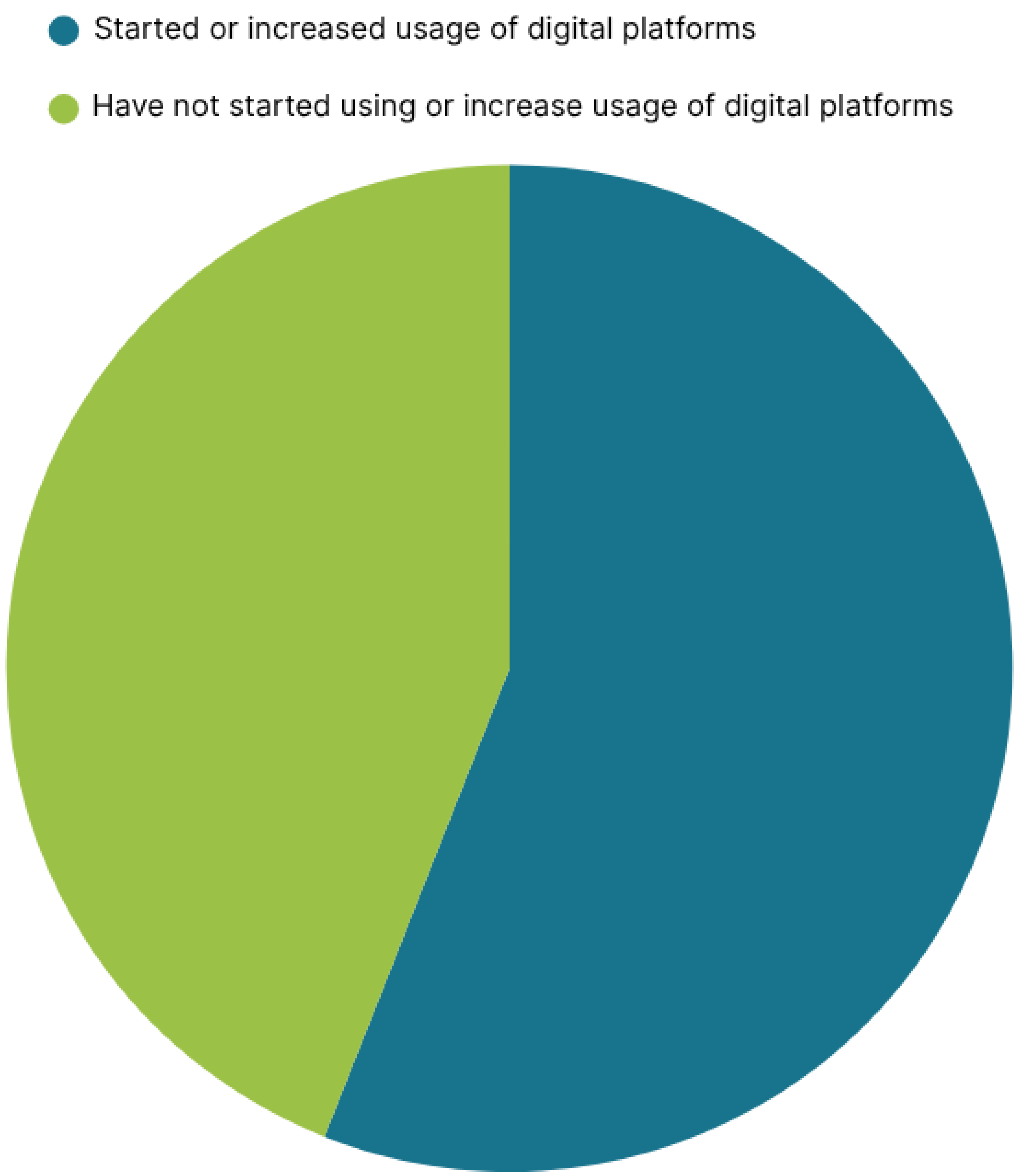


Sources: World Bank's staff calculations based on BPS

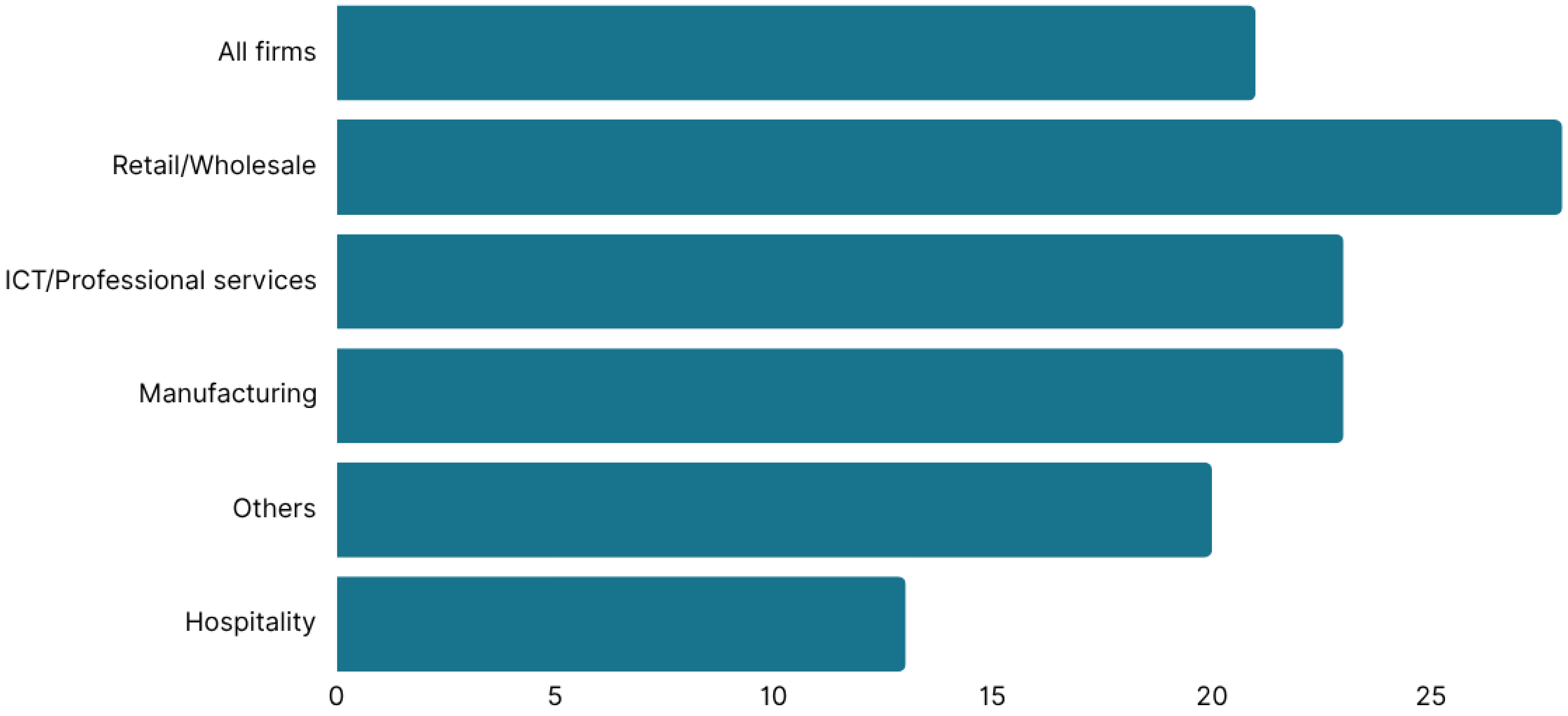
Question: Which of the following were the main reasons driving the changes this company/enterprise introduced?

Violence Drove 56% of Firms to Digital Platforms, Yet Only 20% of Sales Digital, Lowest in Hospitality

Adoption of digital platforms: Percent of firms

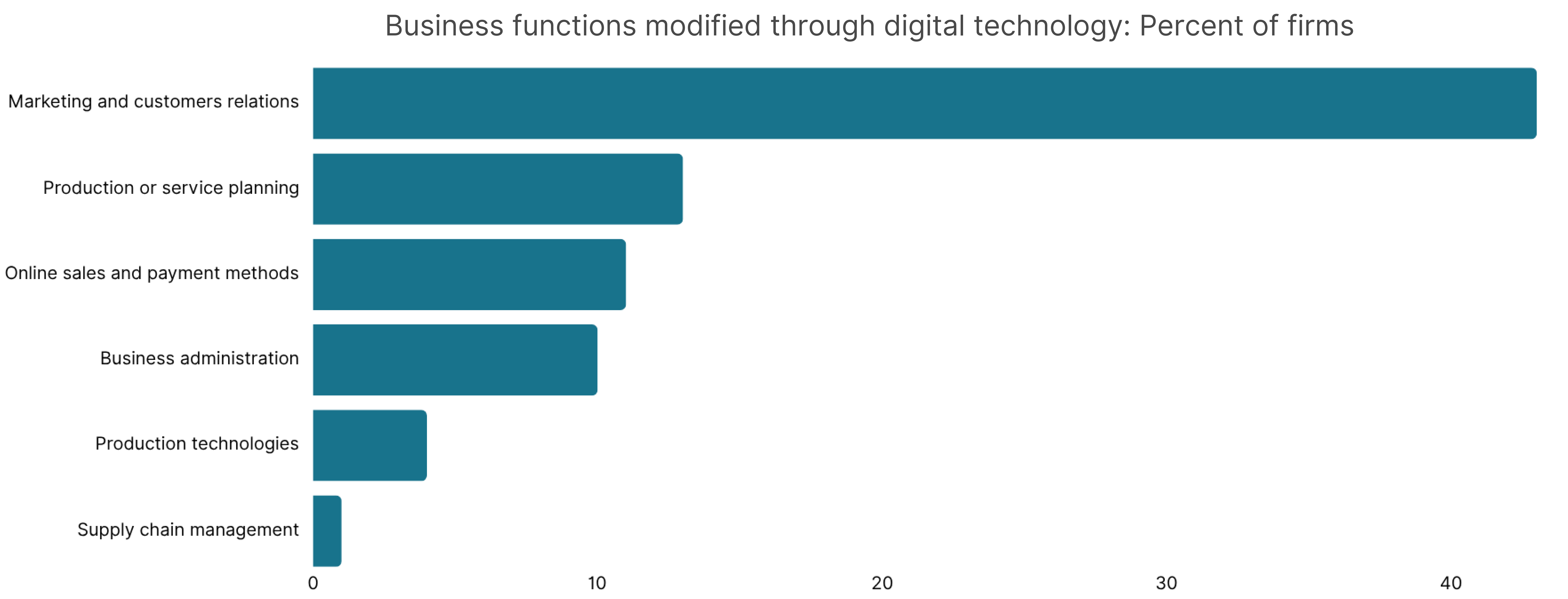


Percent share of sales using digital platforms by sector



Sources: World Bank's staff calculations based on BPS
Question: Has this company/enterprise started using or increased the use of internet, online social media, specialized apps, digital platforms, or remote work since January of 2021?

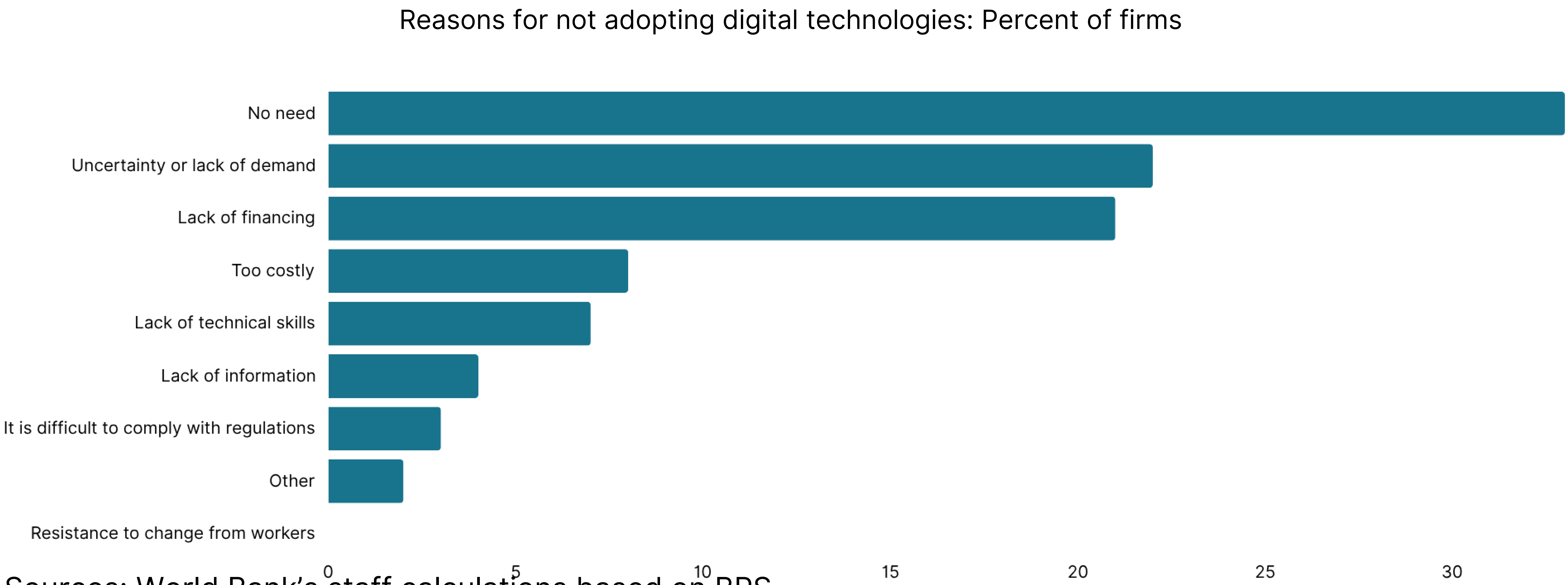
Over 40% of businesses modified marketing and customer relations through new technologies in response to violence



Sources: World Bank's staff calculations based on BPS

Question: In response to gangs/gang violence (since January of 2021) has this company/enterprise modified any of these business functions through new technology and processes:

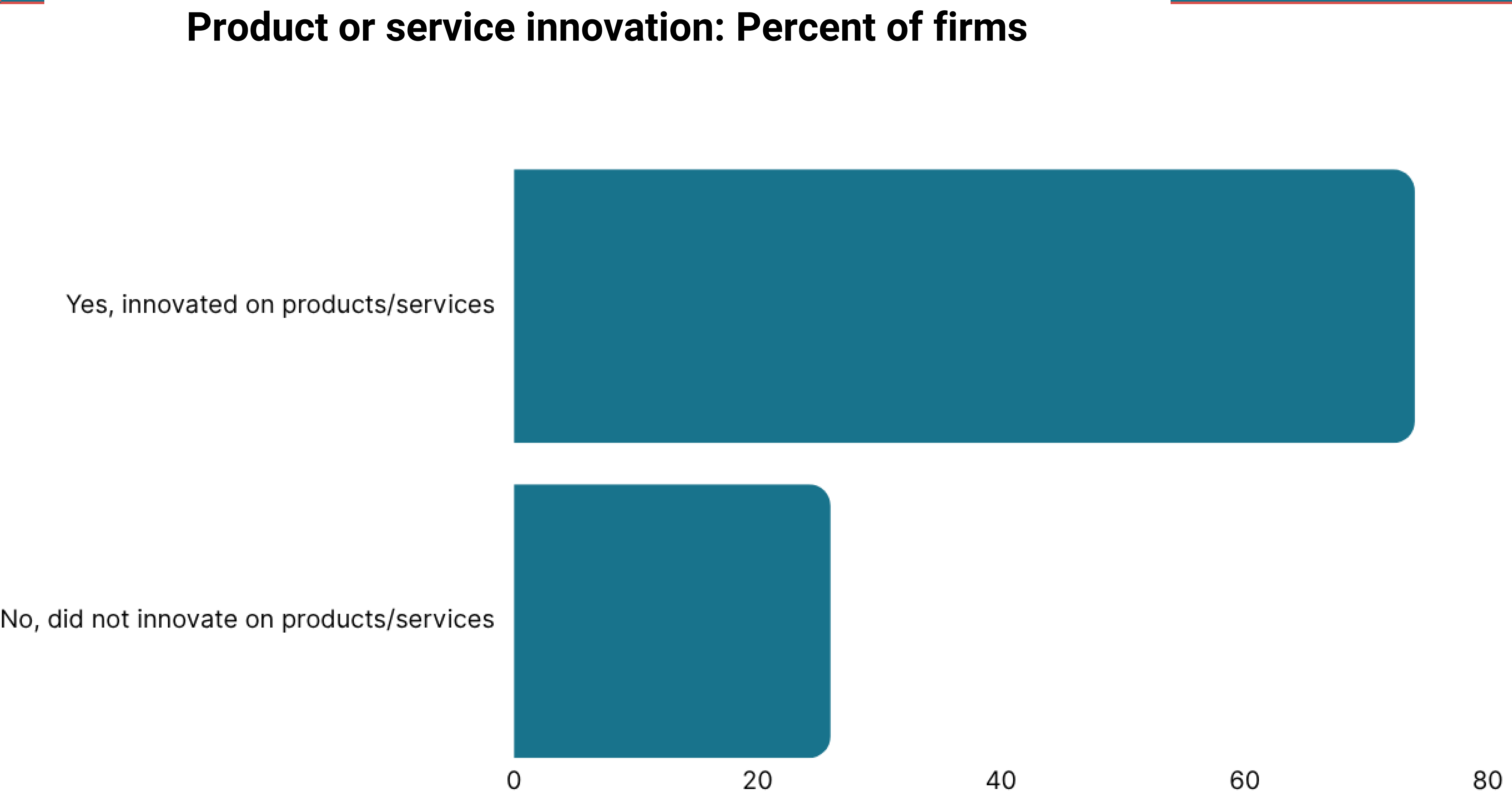
Firms face digital adoption barriers: 33% miss opportunities, others lack financing or certainty

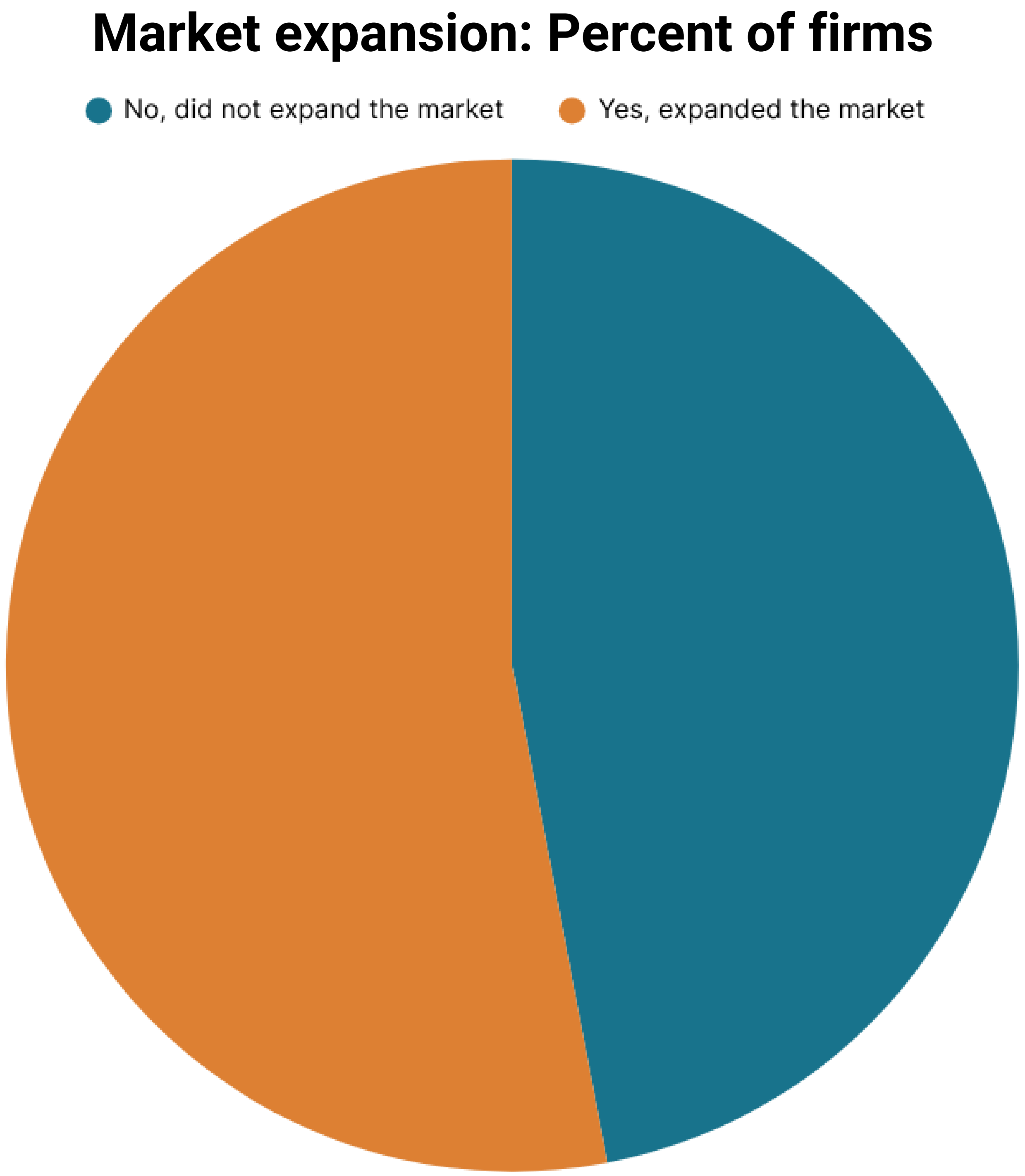


Sources: World Bank's staff calculations based on BPS

Question: What is the main reason why this company/enterprise has not modified any of its business functions or its use of digital technologies?

74% of firms adapted to violence by innovating products/services and expanding markets through new clients and delivery strategies





Sources: World Bank's staff calculations based on BPS

Note: These estimates were constructed from the question: Since January of 2021 has this company/enterprise implemented some of the following. A firm has innovation on its product or services if any of the following is true: (1) Introduced new products or services, (2) Improved the quality of existing products or services, and (3) Improved the packaging or branding of products or services. A firm has embarked on market expansion if (1) Started selling to new clients, OR (2) Adopted strategies to continue delivering its products or services in face of violence and insecurity

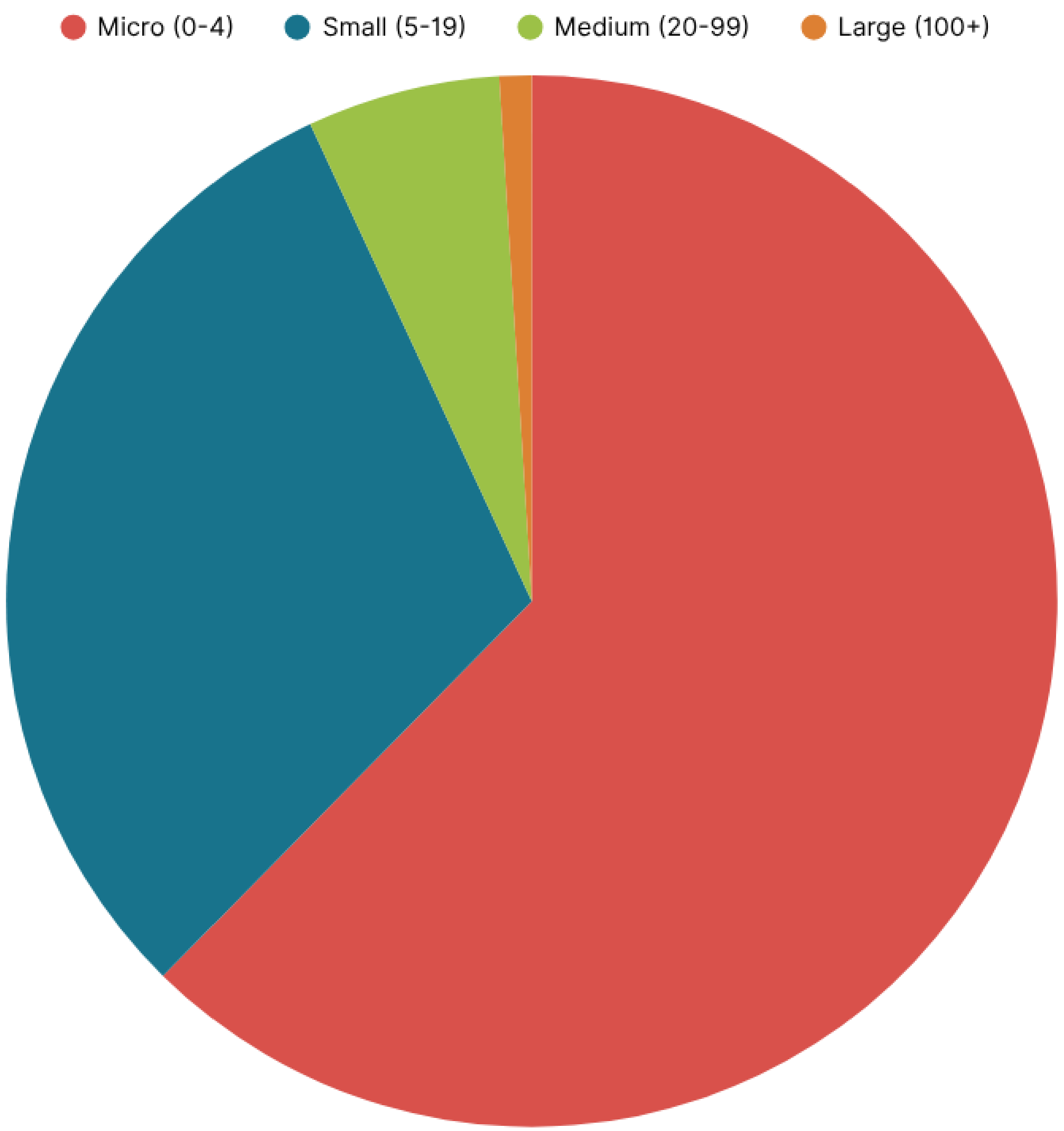
Outline

- Introduction
- Descriptive analysis of respondents
- Damages, losses and current operating status
- Impact on sales
- Impact on employment
- Impact on investments
- Trade and GVC
- Utility Disruption
- Financial channels
- Security and Protection
- Public Policy Support
- Adjustment Mechanisms
- **Conclusions**

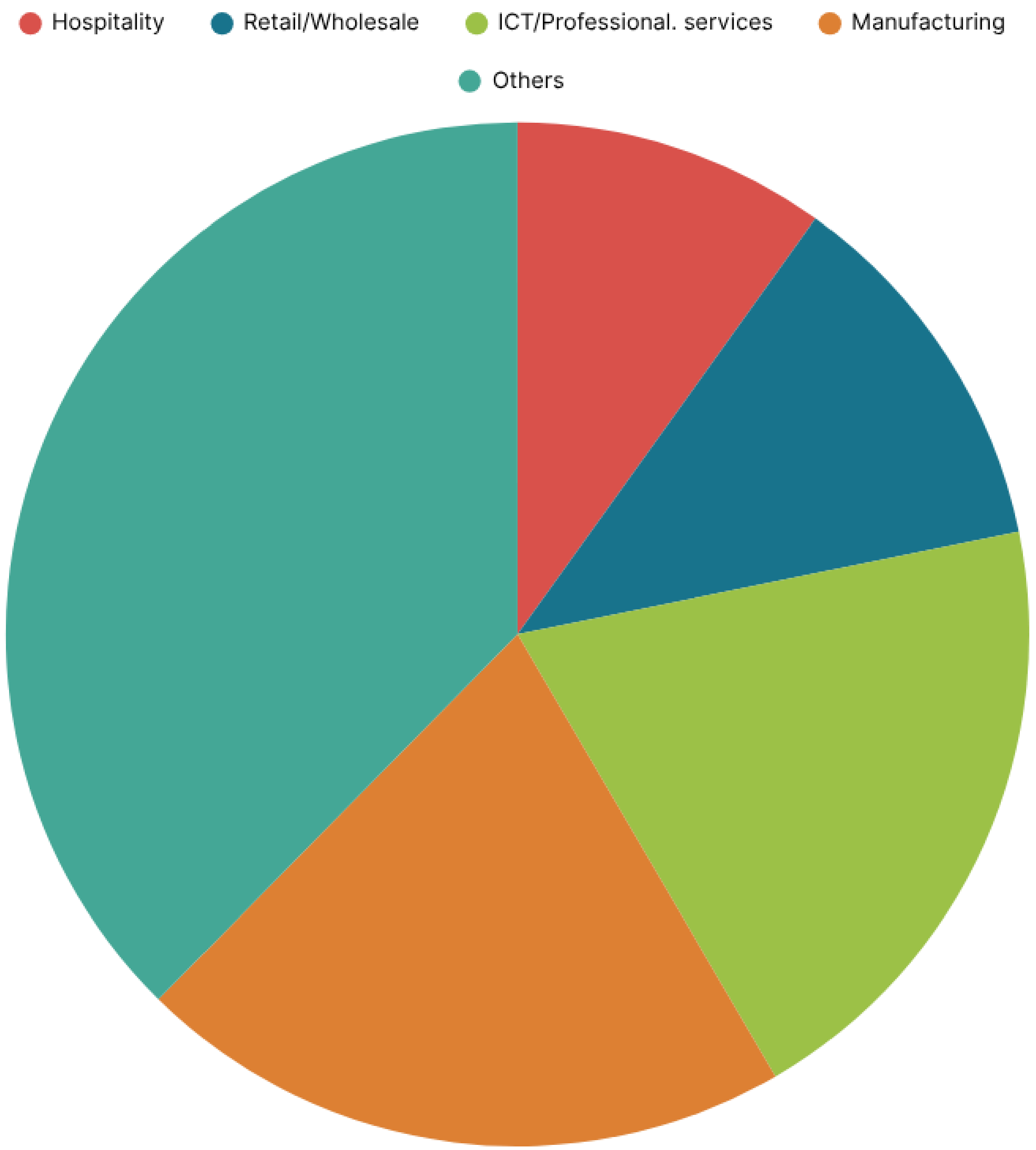
Additional slides

Micro firms and “Others” sector were overrepresented in the sample

Percent of firms: by size



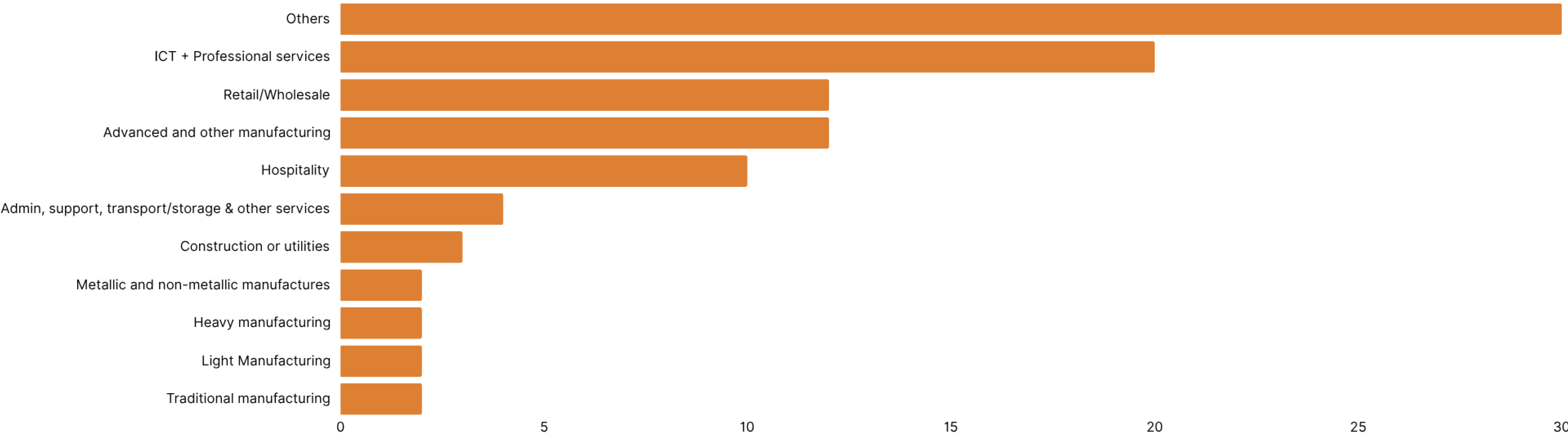
Percent of firms: by sector



Sources: World Bank’s staff calculations based on BPS
Others sector include several sectors such as construction and utilities, Admin, support, transport and storage and other services, and other not explicitly mentioned in the questionnaire. This includes car rentals, beauty salons, crafting, event planning etc.

Other services and ICT/Professional services sectors were overrepresented in the sample

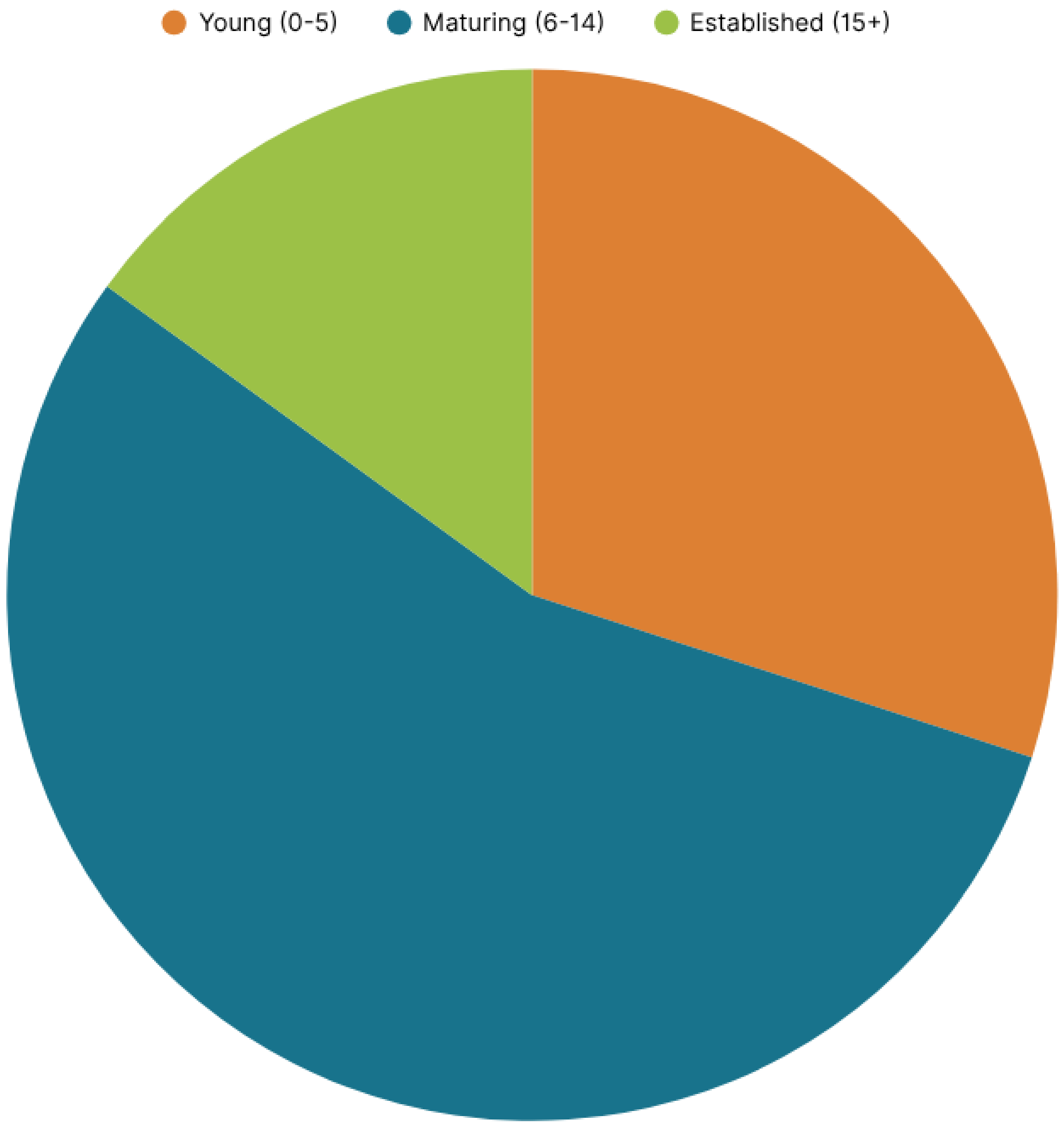
Percent of firms: by subsectors:



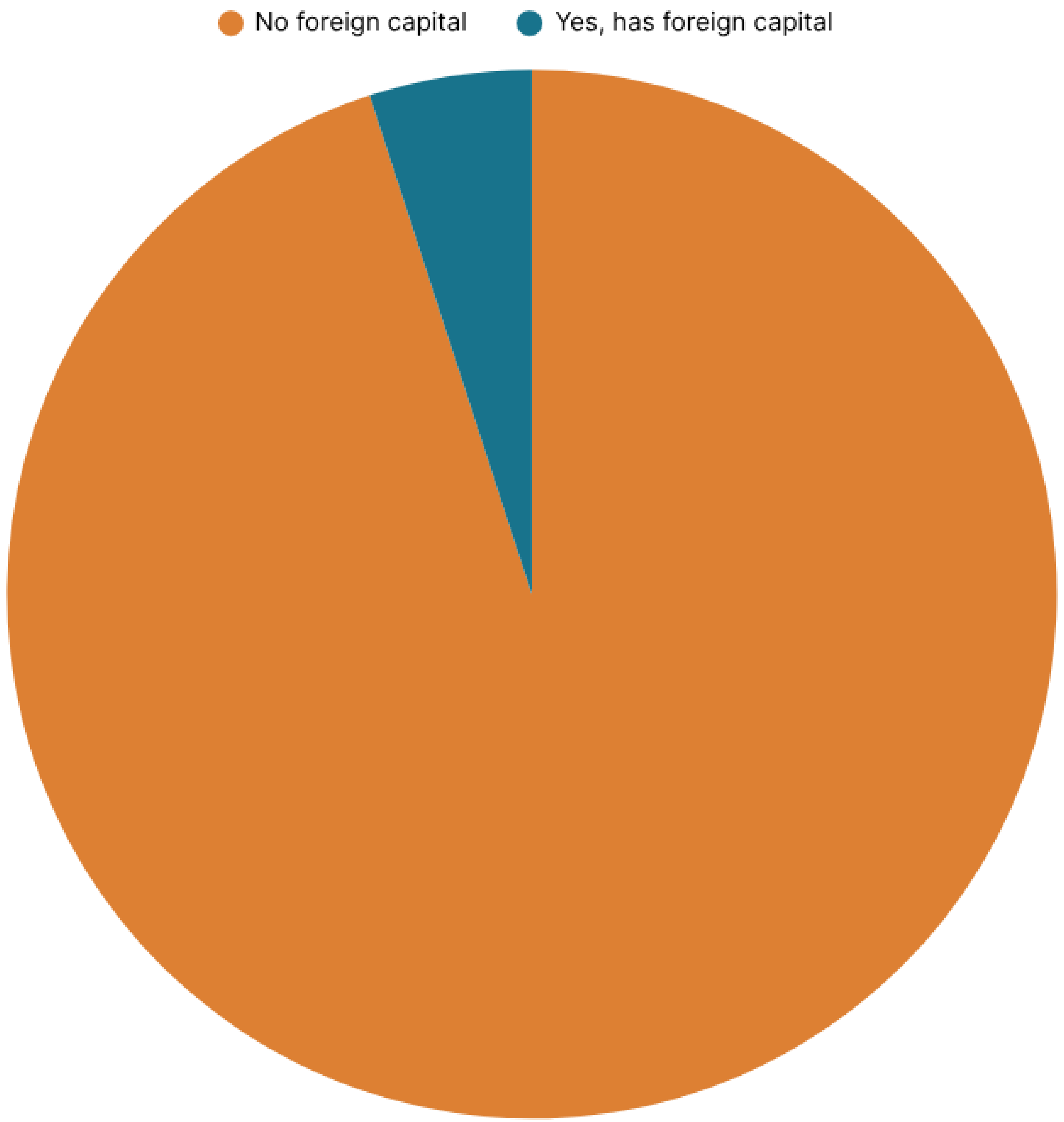
Sources: World Bank's staff calculations based on BPS

Majority of businesses surveyed are maturing firms and fully domesti owned

Percent of firms: Age



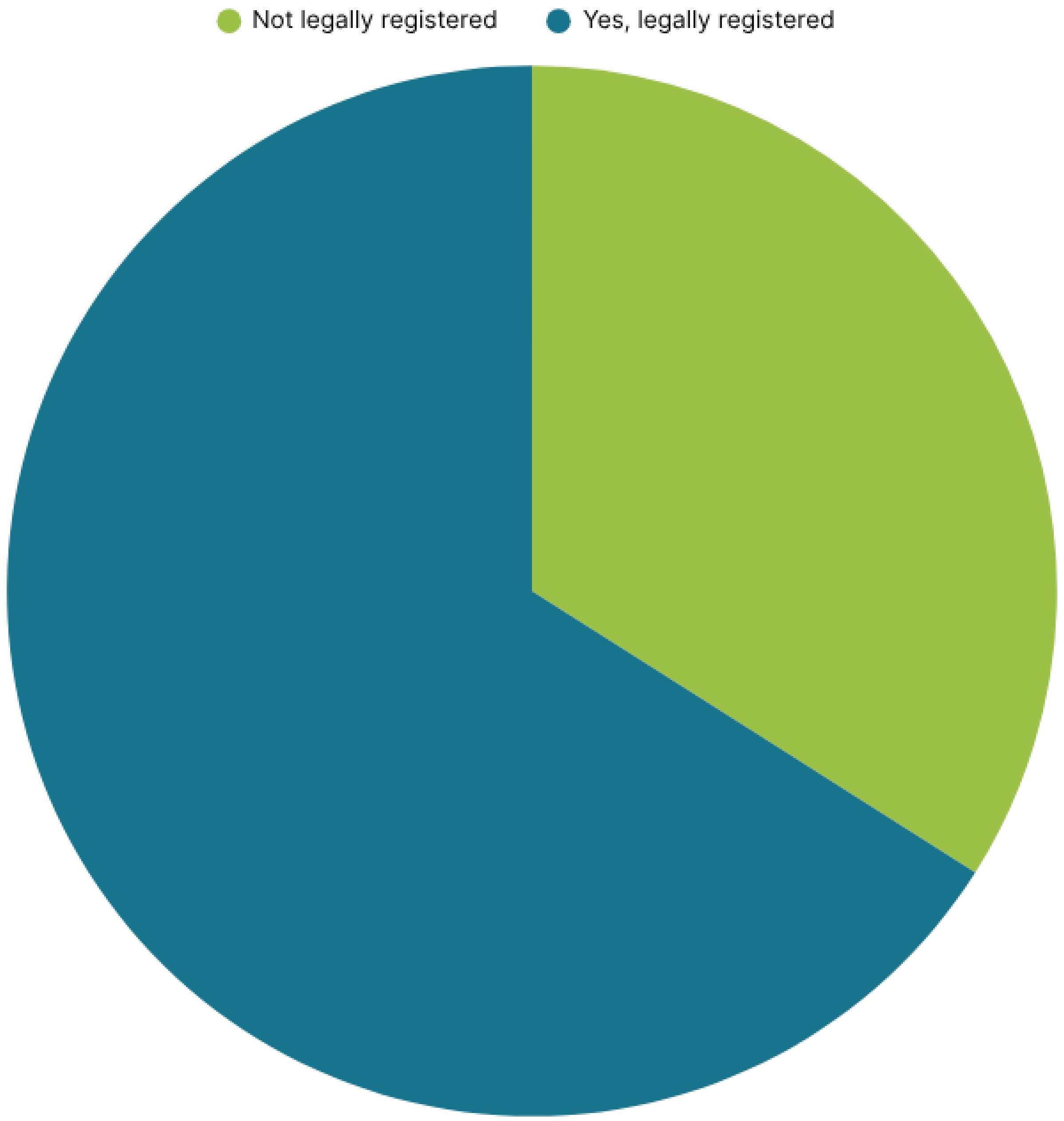
Percent of firms: by Foreign ownership



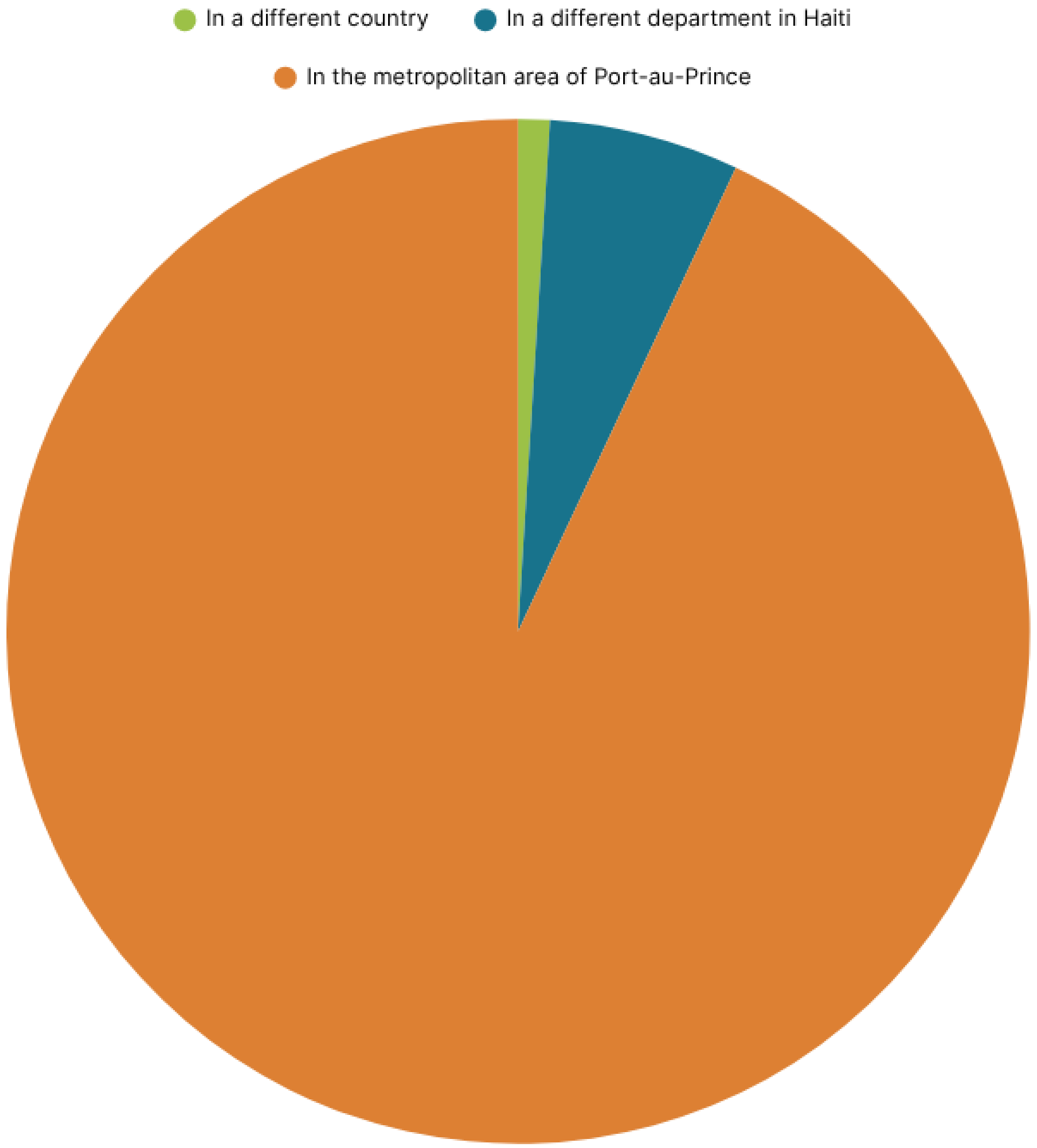
Sources: World Bank's staff calculations based on BPS

Most of the surveyed enterprises are in the metropolitan area of Port-au-Prince and are legally registered

Percent of firms: by Legal Registration

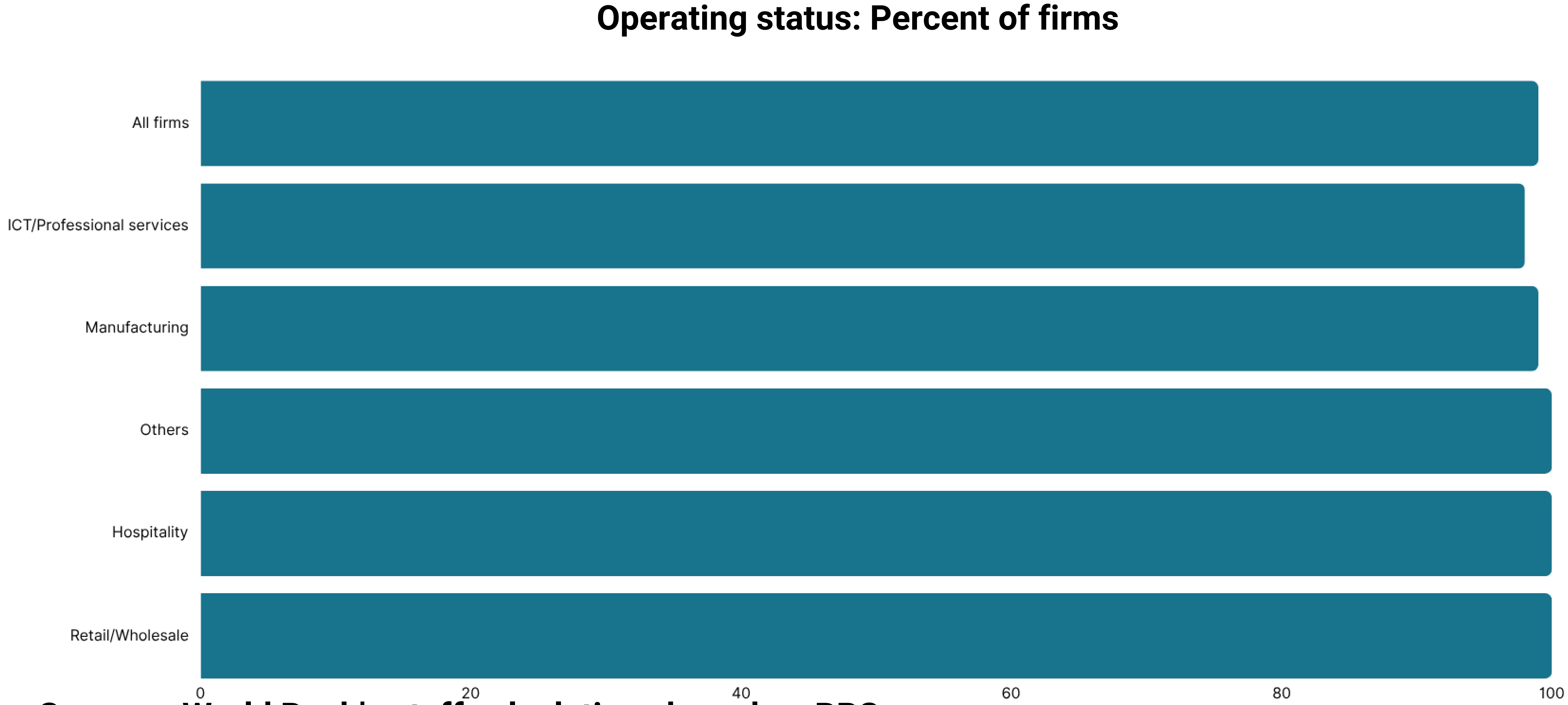


Percent of firms: by Current location



Sources: World Bank's staff calculations based on BPS

Despite the reported damages and losses due to violence and insecurity, 99 percent of surveyed businesses are open which may be due to self-selection into the survey

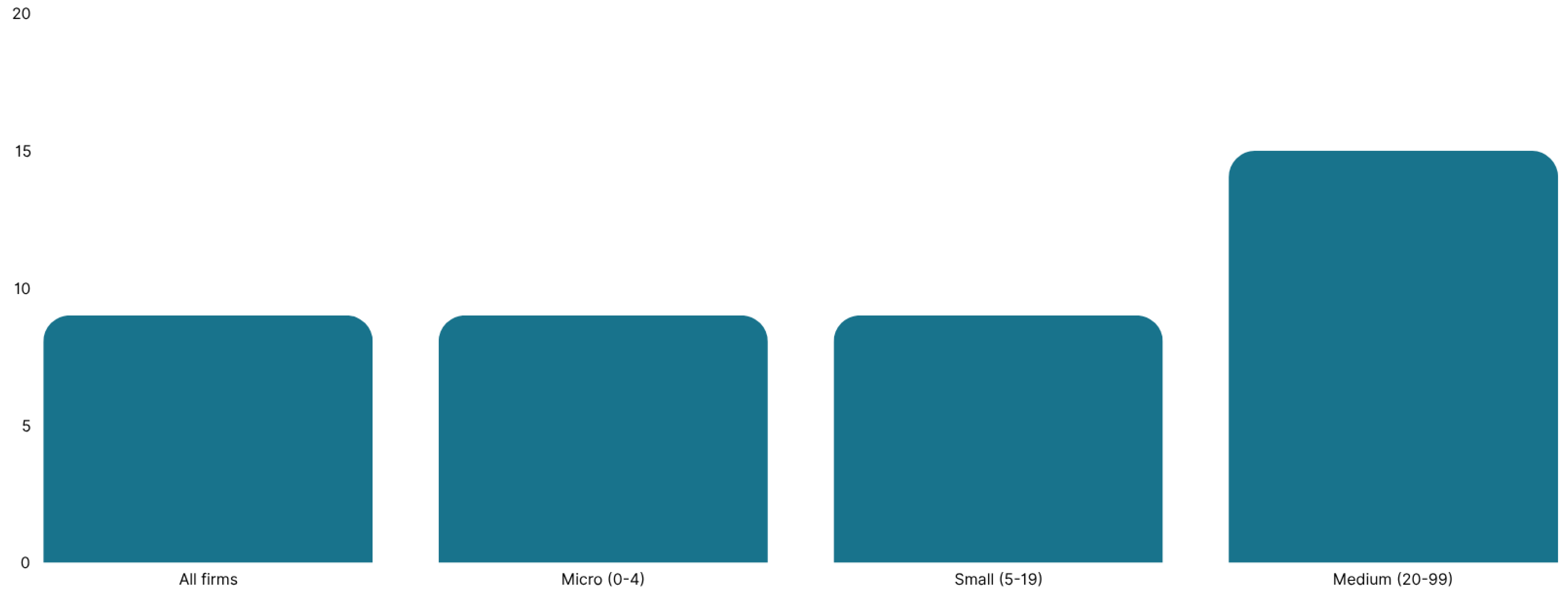


Sources: World Bank's staff calculations based on BPS

Question: What is the current status of this establishment?

While only 9% of these workers left because they accepted the Biden's parole progra

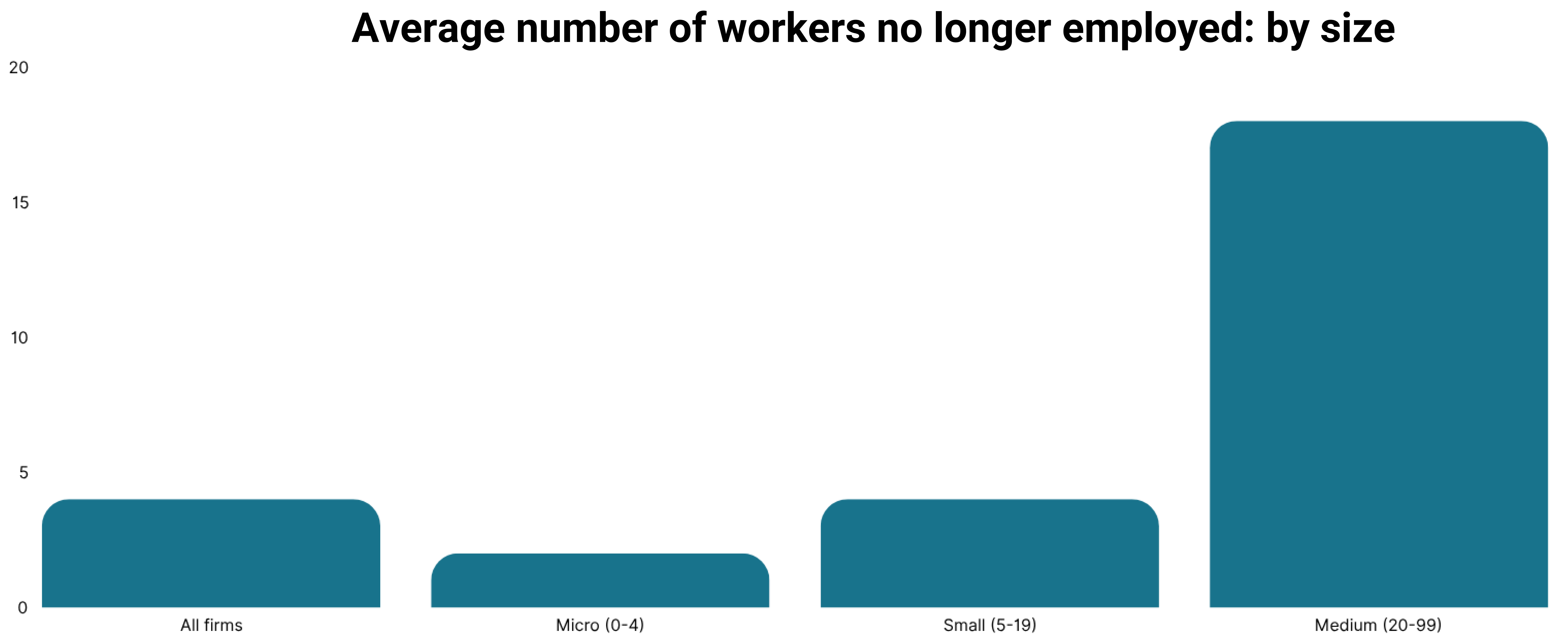
Percent that left due to acceptance of parole programs: by size



Sources: World Bank's staff calculations based on BPS. Large firms (100+ workers) were excluded as there are only 3 observations

Question: Since June 2021 (assassination of President Jovenel Moise), what proportion of those former employees left becaus they were accepted in the Biden Parole Program?

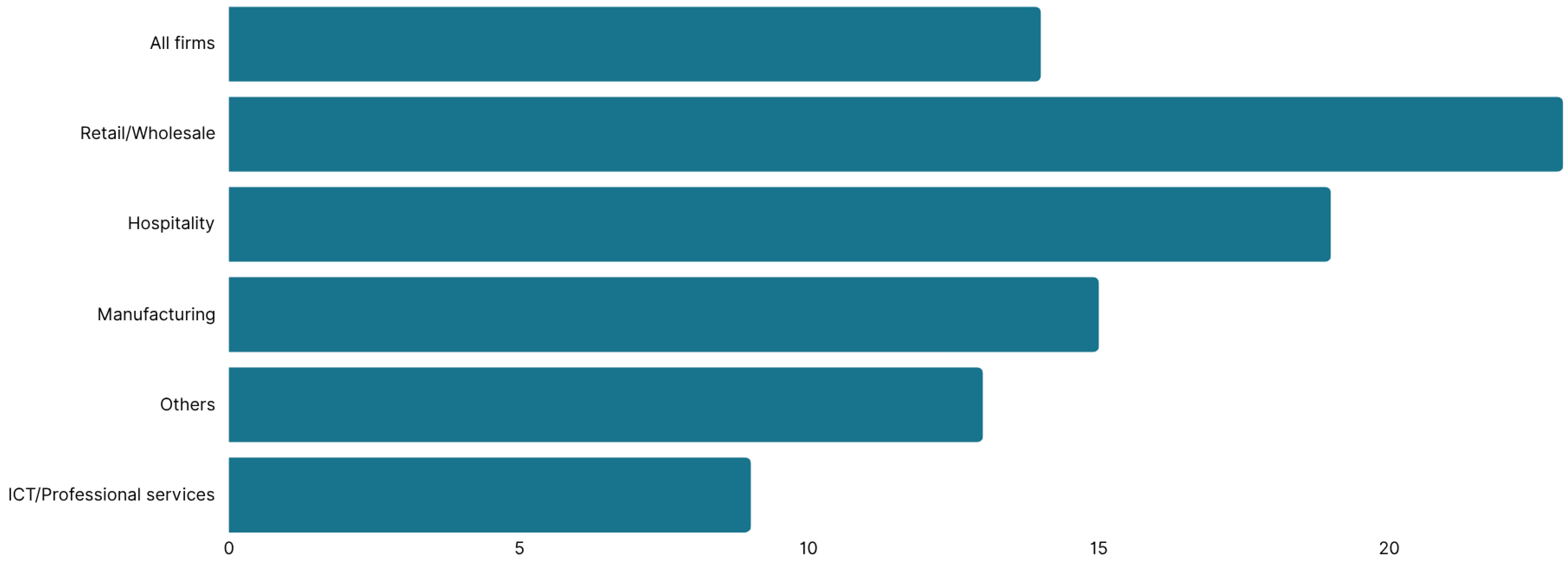
On average, 4 workers per firm are no longer employed by the firm since June 2021, this number is highest for medium-sized businesses



Sources: World Bank's staff calculations based on BPS.
Note: Large firms (100+ workers) were excluded as there are only 3 observations
Question: LHS: Since June 2021 (assassination of President Jovenel Moise), how many workers are no longer employed at this company/enterprise?

However, shortage in water supply seems to be less of an issue compared to power outages, as around 14 percent of businesses reported facing water supply shortages

Percent of firms experiencing insufficient water supply: by sector

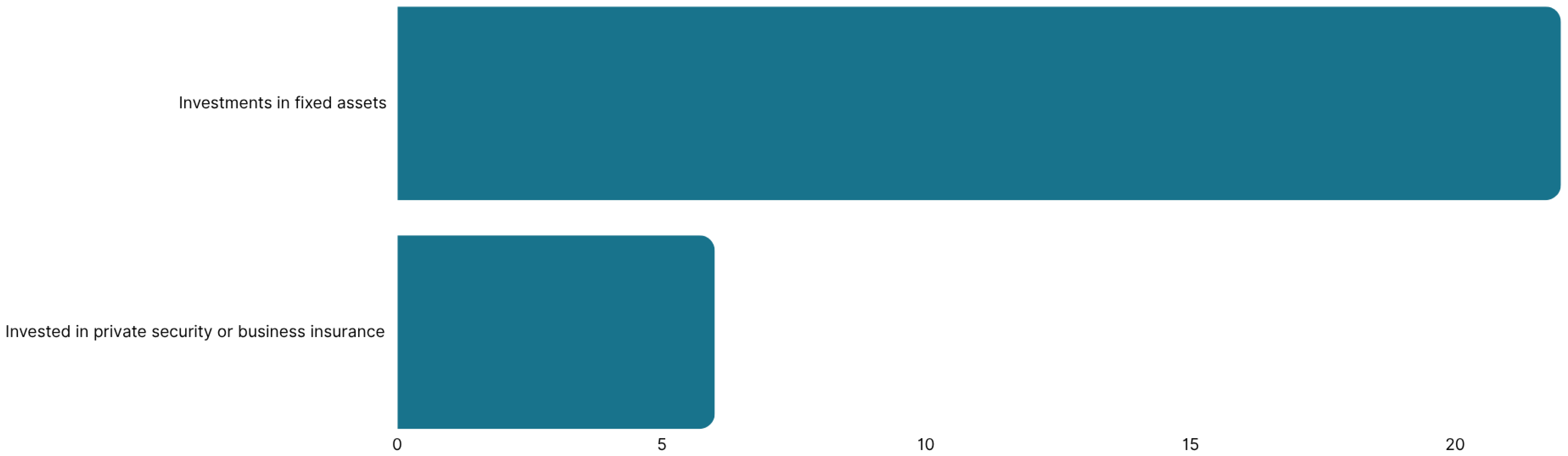


Sources: World Bank's staff calculations based on BPS

Question: In the last 30 days (before this interview), did this company/enterprise experience insufficient water supply for production?

Around 22 percent of enterprises sales in 2024 was devoted to investments in fixed assets such as machinery, equipment etc, while 6 percent was invested in private security or business insurance

Percent of enterprise sales used in investments: by investment type



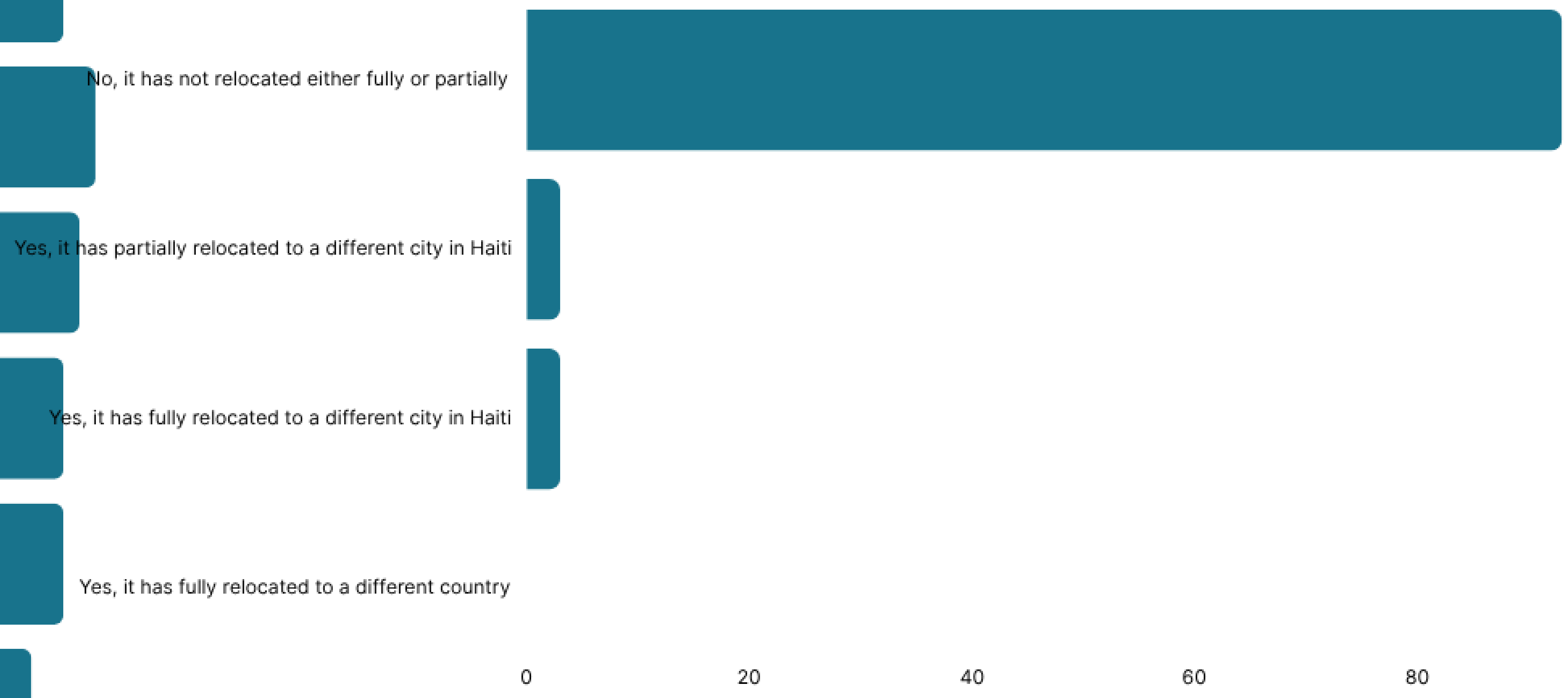
Sources: World Bank's staff calculations based on BPS

Question: Estimates were computed from the questions (1) What percentage of your company/enterprise's sales in 2024 was invested in the purchase of fixed assets (machinery, equipment, etc.)? (2) What percentage of your company/enterprise's sales in 2024 was invested in private security and/or business insurance?

Most firms in the sample (96%) were located in the metropolitan area of Port-au-Prince prior to the violence and insecurity, and most of these firms (93%) have not relocated outside of Port-au-Prince since the crisis

Firms located in Port-au-Prince before the crisis: Percent of firms

Relocation outside Port-au-Prince: Percent of firms



Sources: World Bank's staff calculations based on BPS

Question: In response to the gang violence and/or insecurity, has your company/enterprise partially or fully relocated to a different department outside of the metropolitan area of Port-au-Prince or a different country?